

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ATUL LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Osia Enterprise Private Limited, and Persons Acting in Concert as per Annexure-A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
Osia Enterprise Private Limited	786,031	2.65%	2.65%
Person Acting in Concerts (Other Promoters - as per Annexure A)	14,227,579	47.97%	47.97%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	15,013,610	50.62%	50.62%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sale/transferred	786,031	2.65%	2.65%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+d)	786,031	2.65%	2.65%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Osia Enterprise Private Limited	---	---	---
Person Acting in Concerts (Other Promoters - as per Annexure A)	15,013,610	50.62%	50.62%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	15,013,610	50.62%	50.62%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Acquisition Pursuant to scheme of Arrangement in the nature of Amalgamation as approved by Honorable High Court of Gujarat		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27/03/2014		
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,661,733 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,661,733 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition/sale	29,661,733 Equity Shares of Rs. 10 each		

For **Osia Enterprise Private Limited**

Bhavi Kalkhal

Director

Place : Atul

Date : 27/03/2014

Annexure-A

Shareholding of acquirer/s and PACs individually in TC (in terms of no. & as a percentage of the total Share/Voting capital of the TC)					
No.	Name(s) of the acquirer(s) and PAC(**)	Before the Acquisition/Disposal		After the Acquisition/Disposal	
		No. of Shares held	% w.r.t Total Share/Voting Capital of TC	No. of Shares held	% w.r.t Total Share/Voting Capital of TC
1	Osia Enterprise Private Limited	786,031	2.65%	-	-
	Person Acting in Concert (Other Promoters)				
1	Arubhav Investments Private Limited	1,439,826	4.85%	-	-
2	Aayojan Investments Private Limited	1,392,500	4.69%	-	-
3	Active Investments Private Limited	1,209,769	4.08%	-	-
4	Suvikas Trading Private Limited	1,117,500	3.77%	-	-
5	Acropolis Investments Private Limited	511,916	1.73%	-	-
6	Savidha Dairy Private Limited	267,959	0.90%	-	-
7	Angam Holdings Private Limited	-	-	6,728,501	22.67%
8	Aura Securities Private Limited	1,614,045	5.44%	1,614,045	5.44%
9	Aeon Investments Private Limited	1,039,383	3.50%	1,039,383	3.50%
10	Arvind Limited	773,641	2.61%	773,641	2.61%
11	Aeon Investments Private Ltd	725,000	2.44%	725,000	2.44%
12	Aayojan Resources Private Limited	590,513	1.99%	590,513	1.99%
13	Shalva Investments Private Limited	500,000	1.69%	500,000	1.69%
14	Akshita Holdings Private Limited	452,186	1.52%	452,186	1.52%
15	Adhinani Investments Private Limited	444,200	1.50%	444,200	1.50%
16	Arvind Brands Limited	430,000	1.45%	430,000	1.45%
17	Adhigam Investments Private Limited	429,500	1.45%	429,500	1.45%
18	Agrimore Limited	223,500	0.75%	223,500	0.75%
19	Samvegbhai Arvindbhai Laibhai	202,377	0.68%	202,377	0.68%
20	Ashini Investments Private Limited	200,000	0.67%	200,000	0.67%
21	Hansaben Niranjanbhai Laibhai	91,375	0.31%	91,375	0.31%
22	Saumya Samvegbhai Laibhai	82,695	0.28%	82,695	0.28%
23	Samvegbhai Arvindbhai Laibhai (On behalf of Samvegbhai Arvindbhai Laibhai HUF)	62,450	0.21%	62,450	0.21%
24	Swati S Laibhai	59,593	0.20%	59,593	0.20%
25	Sheth Arvindbhai Narottambhai (On behalf of Samvegbhai Arvindbhai Laibhai HUF)	52,493	0.18%	52,493	0.18%
26	Paral S Laibhai	50,022	0.17%	50,022	0.17%
27	Ananikaben Samvegbhai Laibhai	47,199	0.16%	47,199	0.16%
28	Sunil Siddharth Laibhai	43,193	0.15%	43,193	0.15%
29	Sunil Siddharth Laibhai (On behalf of Sunil Siddharth HUF)	31,544	0.11%	31,544	0.11%
30	Shrenubhai Kasturbhai Laibhai (On behalf of Kalpana Srenik Trust)	31,210	0.11%	31,210	0.11%
31	Vinla S Laibhai (On behalf of Siddharth Family Trust)	28,318	0.10%	28,318	0.10%
32	Vinlaben S Laibhai	21,661	0.07%	21,661	0.07%
33	Astha Laibhai	16,800	0.06%	16,800	0.06%
34	Anshuman Holdings Private Limited	11,825	0.04%	11,825	0.04%
35	Shrenubhai Kasturbhai Laibhai (On behalf of Abhudaya Trust)	8,641	0.03%	8,641	0.03%
36	Vinla Siddharthbhai (On behalf of Vinla Siddharth Trust)	4,612	0.02%	4,612	0.02%
37	Vinla Siddharthbhai (On behalf of Nishtha S. Laibhai)	4,000	0.01%	4,000	0.01%
38	Hansa Niranjanbhai (On behalf of Manini Niranjan Trust)	5,437	0.02%	5,437	0.02%

No.	Name(s) of the acquirer(s) and PAC(**)	Before the Acquisition/Disposal		After the Acquisition/Disposal	
		No. of Shares held	% w.r.t Total Share/Voting Capital of TC	No. of Shares held	% w.r.t Total Share/Voting Capital of TC
39	Samvegbbhai Arvindbhai Laibhai (On behalf of Arvindbhai Laibhai Family Trust)	3,653	0.01%	3,653	0.01%
40	Shrenikbhai Kasturbhai Laibhai (On behalf of Shripai Family Trust)	2,000	0.01%	2,000	0.01%
41	Shrenikbhai Kasturbhai Laibhai (on behalf of Harsh Hathesing Executors)	1,349	0.00%	1,349	0.00%
42	Shrenikbhai Kasturbhai Laibhai (on behalf of Laibhai Dalpatbhai HUF)	1,169	0.00%	1,169	0.00%
43	Hansaben Niranjanbhai (On behalf of BOI)	562	0.00%	562	0.00%
44	Sanjaybhai Shrenikbhai Laibhai (On behalf of Sanjay Laibhai Employee Trust)	500	0.00%	500	0.00%
45	Sheth Narottambhai Laibhai (on behalf of Sheth Narottambhai Laibhai HUF)	495	0.00%	495	0.00%
46	Shrenikbhai Kasturbhai Laibhai (on behalf of Sarojini Huthesing Family Trust)	412	0.00%	412	0.00%
47	Sanjaybhai Shrenikbhai Laibhai	100	0.00%	100	0.00%
48	Punit Sanjaybhai	100	0.00%	100	0.00%
49	Laibhai Shrenikbhai Kasturbhai (On behalf of Laibhai Shrenikbhai Kasturbhai HUF)	100	0.00%	100	0.00%
50	Jayshreeben Sanjaybhai Laibhai	100	0.00%	100	0.00%
51	Kulin Sanjaybhai (On behalf of Siddharth Kasturbhai Laibhai HUF)	100	0.00%	100	0.00%
52	Shrenik Kasturbhai Laibhai	56	0.00%	56	0.00%
	Total	15,013,610	50.62%	15,013,610	50.62%