

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Atul Limited			
2.	Name of the acquirer(s)	Aagam Holdings Private Limited (Formerly known as Aavishkar Finance and Trade Private Limited)			
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange National Stock Exchange			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition pursuant to scheme of arrangement in the nature of Amalgamation involving merger of sixteen group companies with Aagam Holdings Private Limited. The scheme was approved by the Honorable High Court of Gujarat Vide it order Dt.06/12/2013 and has become effective from 03/03/2014, being the date of filing the order with ROC. The scheme of arrangement in the nature of amalgamation was proposed with a view to consolidate entities.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Disclosure under Regulation 10(5) not Required. However intimation was duly given on 20 th March, 2014.			
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	N.A.		N.A.	
	b. Date of acquisition	N.A.		N.A.	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.		N.A.	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.		N.A.	
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. total	No. of shares held	% w.r.t. total share

			share capital of TC		capital of TC
	- Each Acquirer / Transferee(*)				
	Aagam Holdings Private Limited	-	-	6,725,501	22.67%
	- Each Seller / Transferor				
	Aayojan Investments Private Limited	1,392,500	4.69%	-	-
	Acropolis Investments Private Limited	511,916	1.73%	-	-
	Active Investments Private Limited	1,209,769	4.08%	-	-
	Anubhav Investments Private Limited	1,439,826	4.85%	-	-
	Osia Enterprise Private Limited	786,031	2.65%	-	-
	Suvidha Dairy Private Limited	267,959	0.90%	-	-
	Suvikas Trading Private Limited	1,117,500	3.77%	-	-
	Total	6,725,501	22.67%	-	-

Please find enclosed shareholding details of pre/post transaction in case of promoter/promoter Group/PAC as per Annexure-A

Please Note that by virtue of this acquisition, the overall shareholding (pre & post Transaction) of the Promoter/Promoter Group/PAC remains unchanged, since the said acquisition of shares is inter se transfer of shares among group companies pursuant to sub clause (iii) of Regulation 10(1)(d) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

For Aagam Holdings Private Limited

Swati Kalkhau

Director

(On Behalf of Itself & Other Promoters)

Date: 27/03/2014

Place: Atul

Note :

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

(**) The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Shareholding of acquirer/s and PACs individually in TC (in terms of no. & as a percentage of the total share capital of the TC)					
No.	Name(s) of the acquirer(s) and PAC(s)	Pre Transaction		Post Transaction	
		No. of Shares held	% w.r.t Total Share Capital of TC	No. of Shares held	% w.r.t Total Share Capital of TC
1	Aagam Holdings Private Limited Person Acting in Concert (Other Promoters)			6,725,501	22.67%
2	Anubhav Investments Private Limited	1,439,826	4.85%	-	-
3	Aayojan Investments Private Limited	1,392,500	4.69%	-	-
4	Active Investments Private Limited	1,209,769	4.08%	-	-
5	Suvikas Trading Private Limited	1,117,500	3.77%	-	-
6	Osia Enterprise Private Limited	786,031	2.65%	-	-
7	Acropolis Investments Private Limited	511,918	1.73%	-	-
8	Savidha Dairy Private Limited	267,959	0.90%	-	-
9	Aura Securities Private Limited	1,614,045	5.44%	1,614,045	5.44%
10	Aeon Investments Private Limited	1,039,383	3.50%	1,039,383	3.50%
11	Arvind Limited	773,641	2.61%	773,641	2.61%
12	Aeon Investments Private Ltd	725,000	2.44%	725,000	2.44%
13	Aayojan Resources Private Limited	590,513	1.99%	590,513	1.99%
14	Shalva Investments Private Limited	500,000	1.69%	500,000	1.69%
15	Akshita Holdings Private Limited	452,186	1.52%	452,186	1.52%
16	Adhigam Investments Private Limited	444,200	1.50%	444,200	1.50%
17	Arvind Brands Limited	430,000	1.45%	430,000	1.45%
18	Adhigam Investments Private Limited	429,500	1.45%	429,500	1.45%
19	Agrinore Limited	223,500	0.75%	223,500	0.75%
20	Samvegghai Arvindbhai Lalbhai	202,377	0.68%	202,377	0.68%
21	Ashini Investments Private Limited	200,000	0.67%	200,000	0.67%
22	Hansaben Niranjanbhai Lalbhai	91,375	0.31%	91,375	0.31%
23	Saunika Samvegghai Lalbhai	82,695	0.28%	82,695	0.28%
24	Samvegghai Arvindbhai Lalbhai (On behalf of Samvegghai Arvindbhai Lalbhai HUF)	62,450	0.21%	62,450	0.21%
25	Swati S Lalbhai	59,593	0.20%	59,593	0.20%
26	Sheth Arvindbhai Narottambhai (On behalf of Samvegghai Arvindbhai Lalbhai HUF)	52,493	0.18%	52,493	0.18%
27	Tara S Lalbhai	50,022	0.17%	50,022	0.17%
28	Anamikaben Samvegghai Lalbhai	47,199	0.16%	47,199	0.16%
29	Sunil Siddharth Lalbhai	43,193	0.15%	43,193	0.15%
30	Sunil Siddharth Lalbhai (On behalf of Sunil Siddharth HUF)	31,544	0.11%	31,544	0.11%
31	Shrenikbhai Kasturbhai Lalbhai (On behalf of Kalpana Srenik Trust)	31,210	0.11%	31,210	0.11%
32	Vinla S Lalbhai (On behalf of Siddharth Family Trust)	28,318	0.10%	28,318	0.10%
33	Vinlaben S Lalbhai	21,661	0.07%	21,661	0.07%
34	Astha Lalbhai	16,800	0.06%	16,800	0.06%
35	Anshuman Holdings Private Limited	11,825	0.04%	11,825	0.04%
36	Shrenikbhai Kasturbhai Lalbhai (On behalf of Abhedaya Trust)	8,641	0.03%	8,641	0.03%
37	Vinla Siddharthbhai (On behalf of Vinla Siddharth Trust)	4,612	0.02%	4,612	0.02%
38	Vinla Siddharthbhai (On behalf of Nishtha S. Lalbhai)	4,000	0.01%	4,000	0.01%
38	Hansa Niranjanbhai (On behalf of Manini Niranjan Trust)	5,437	0.02%	5,437	0.02%
39	Samvegghai Arvindbhai Lalbhai (On behalf of Arvindbhai Lalbhai Family Trust)	3,653	0.01%	3,653	0.01%
40	Shrenikbhai Kasturbhai Lalbhai (On behalf of Shripal Family Trust)	2,000	0.01%	2,000	0.01%

No.	Name(s) of the acquirer(s) and PAC(**)	Pre Transaction		Post Transaction	
		No. of Shares held	% w.r.t Total Share Capital of TC	No. of Shares held	% w.r.t Total Share Capital of TC
41	Shrenikbhai Kasturbhai Lalbhai (on Behalf of Harsh Hathrasing Executors)	1,349	0.00%	1,349	0.00%
42	Shrenikbhai Kasturbhai Lalbhai (on Behalf of Lalbhai Dalpatbhai HUF)	1,169	0.00%	1,169	0.00%
43	Hansaben Niranjanbhai (On behalf of BOI)	562	0.00%	562	0.00%
44	Sanjaybhai Shrenikbhai Lalbhai (On behalf of Sanjay Lalbhai Employee Trust)	500	0.00%	500	0.00%
45	Sheth Narottambhai Lalbhai (on behalf of Sheth Narottambhai Lalbhai HUF)	495	0.00%	495	0.00%
46	Shrenikbhai Kasturbhai Lalbhai (on behalf of Sarojini Hathrasing Family Trust)	412	0.00%	412	0.00%
47	Sanjaybhai Shrenikbhai Lalbhai	100	0.00%	100	0.00%
48	Punit Sanjaybhai	100	0.00%	100	0.00%
49	Lalbhai Shrenikbhai Kasturbhai (On behalf of Lalbhai Shrenikbhai Kasturbhai HUF)	100	0.00%	100	0.00%
50	Jayshreeben Sanjaybhai Lalbhai	100	0.00%	100	0.00%
51	Kuln Sanjaybhai (On behalf of Siddharth Kasturbhai Lalbhai HUF)	100	0.00%	100	0.00%
52	Shrenik Kasturbhai Lalbhai	56	0.00%	56	0.00%
	Total	15,013,610	50.62%	15,013,610	50.62%