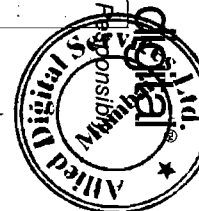


Part I

Statement of Consolidated Unaudited Financial Results for the Quarter & Nine months ended December 31, 2012

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Nine Month Ended		Year Ended
		31st Dec 2012 Unaudited	30th Sept 2012 Unaudited	31st Dec 2011 Unaudited	31st Dec 2012 Unaudited	31st Dec 2011 Unaudited	31st March 2012 Audited
1	Income from Operations						
a)	Net Sales/Income from Operations (Net of excise duty)	9,532	12,443	13,687	35,563	42,276	58,450
b)	Other Operating Income	22	(164)	389	452	508	31
	Total income from Operations (net)	9,554	12,279	14,076	36,015	42,784	58,481
2	Expenses						
a)	Cost of Materials consumed	-	-	-	-	-	-
b)	Purchase of stock-in-trade	6,225	8,170	10,863	24,954	30,708	43,865
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(41)	(20)	(1,277)	(269)	(1,039)	(1,480)
d)	Employee benefits expense	1,330	1,391	1,741	4,132	5,472	7,036
e)	Depreciation and amortisation expense	546	619	560	1,664	1,434	2,027
f)	Other expenses	1,062	1,436	1,283	3,799	3,518	4,739
	Total Expenses	9,122	11,596	13,170	34,280	40,093	56,187
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	432	683	906	1,735	2,691	2,294
4	Other Income	21	104	141	212	470	1,615
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	453	787	1,047	1,947	3,161	3,909
6	Finance Costs	204	476	374	974	1,069	1,846
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	249	311	673	973	2,092	2,063
8	Exceptional Items (Refer Note no: 3)	46	-	-	46	-	10
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	203	311	673	927	2,092	2,053
10	Tax expense	61	51	151	235	445	1,067
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	142	260	522	692	1,647	986
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	142	260	522	692	1,647	986
14	Share of Profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	(50)	(74)	(58)	(199)	(133)	(49)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	92	186	464	493	1,514	937
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,310	2,309	2,310	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	66,403	66,403	65,861	66,403	65,861	66,403
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	0.20	0.40	1.00	1.28	3.28	2.92
b)	Diluted	0.20	0.40	1.00	1.28	3.28	2.92
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	0.20	0.40	1.00	1.28	3.28	2.92
b)	Diluted	0.20	0.40	1.00	1.28	3.28	2.92



Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended	
		31st Dec 2012 Unaudited	30th Sept 2012 Unaudited	31st Dec 2011 Unaudited	31st Dec 2012 Unaudited	31st Dec 2011 Unaudited	31st March 2012 Audited	
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	26,016,409 56.31%	25,998,409 56.29%	26,016,409 56.31%	25,998,409 56.29%	
2	Promoters & promoter group Shareholding							
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -	- - -	
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.69%	20,188,318 100% 43.71%	20,188,318 100% 43.69%	20,188,318 100% 43.71%	

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st Dec 2012
Pending at the beginning of the quarter	0
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	0

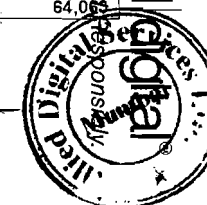
Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Nine Month Ended		Year Ended
		31st Dec 2012 Unaudited	30th Sept 2012 Unaudited	31st Dec 2011 Unaudited	31st Dec 2012 Unaudited	31st Dec 2011 Unaudited	31st March 2012 Audited
1	Segment Revenue						
	Enterprise Computing based Solutions	3,463	5,142	6,387	14,477	19,827	28,421
	Infrastructure Management based Solutions	6,070	7,301	7,300	21,087	22,449	30,060
	Unallocated	43	(60)	530	6,691	979	
	Net Segment Revenue	9,575	12,383	14,217	42,254	43,255	58,481
2	Profit before Interest, unallocable exp. and Tax						
	Enterprise Computing based Solutions	260	386	479	1,087	1,744	2,133
	Infrastructure Management based Solutions	1,508	1,980	2,375	5,170	6,856	13,933
		1,768	2,366	2,854	6,257	8,600	16,066
	Less: i) Interest	204	476	374	974	1,069	1,846
	ii) Un-allocable Expenses (net of unallocable income)	1,361	1,579	1,807	4,356	5,439	12,185
	Total Profit Before Tax	203	311	673	927	2,092	2,035
3	Capital Employed						
	Unallocable	64,232	63,642	63,142	64,232	63,142	64,068
	Total Capital Employed	64,232	63,642	63,142	64,232	63,142	64,068

allied digital



Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on February 13, 2013.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended December 31, 2012.
- 3) Exceptional item of Rs.46.44 Lacs consist of 'Expenses incurred in US Operations'.
- 3) Data related to shareholding pertains to parent company only.
- 4) The standalone financial results have been made available at company's website www.allieddigital.net
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: February 13, 2013



By order of the Board
For Allied Digital Services Limited

A handwritten signature in black ink, appearing to read "Nitin D Shah".

Nitin D Shah
Chairman & Managing Director