

Part I

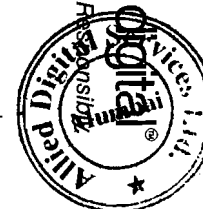
Statement of Standalone Unaudited Financial Results for the Quarter & Nine months ended December 31, 2012

(Rs. In Lakhs)

| Sr. No. | Particulars                                                                                                         | Standalone                 |                             |                            |                            |                            |                            |
|---------|---------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
|         |                                                                                                                     | Quarter Ended              |                             |                            | Nine Month Ended           |                            | Year Ended                 |
|         |                                                                                                                     | 31st Dec 2012<br>Unaudited | 30th Sept 2012<br>Unaudited | 31st Dec 2011<br>Unaudited | 31st Dec 2012<br>Unaudited | 31st Dec 2011<br>Unaudited | 31st March 2012<br>Audited |
| 1       | <b>Income from Operations</b>                                                                                       |                            |                             |                            |                            |                            |                            |
| a)      | Net Sales/Income from Operations (Net of excise duty)                                                               | 4,947                      | 7,346                       | 9,158                      | 20,681                     | 28,719                     | 40,571                     |
| b)      | Other Operating Income                                                                                              | 22                         | (164)                       | 389                        | 452                        | 508                        | 31                         |
|         | <b>Total income from Operations (net)</b>                                                                           | <b>4,969</b>               | <b>7,182</b>                | <b>9,547</b>               | <b>21,133</b>              | <b>29,227</b>              | <b>40,602</b>              |
| 2       | <b>Expenses</b>                                                                                                     |                            |                             |                            |                            |                            |                            |
| a)      | Cost of Materials consumed                                                                                          | -                          | -                           | -                          | -                          | -                          | -                          |
| b)      | Purchase of stock-in-trade                                                                                          | 3,462                      | 5,103                       | 8,301                      | 15,946                     | 22,630                     | 33,239                     |
| c)      | Changes in inventories of finished goods, work-in-progress and stock-in-trade                                       | (67)                       | 95                          | (1,275)                    | (95)                       | (1,057)                    | (1,490)                    |
| d)      | Employee benefits expense                                                                                           | 683                        | 720                         | 1,022                      | 2,111                      | 3,180                      | 4,178                      |
| e)      | Depreciation and amortisation expense                                                                               | 490                        | 549                         | 418                        | 1,463                      | 1,124                      | 1,637                      |
| f)      | Other expenses                                                                                                      | 189                        | 310                         | 367                        | 783                        | 1,136                      | 1,493                      |
|         | <b>Total Expenses</b>                                                                                               | <b>4,757</b>               | <b>6,777</b>                | <b>8,833</b>               | <b>20,208</b>              | <b>27,013</b>              | <b>39,057</b>              |
| 3       | <b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>               | <b>212</b>                 | <b>405</b>                  | <b>714</b>                 | <b>925</b>                 | <b>2,214</b>               | <b>1,545</b>               |
| 4       | Other Income                                                                                                        | 19                         | 102                         | 128                        | 203                        | 455                        | 1,570                      |
| 5       | <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>                  | <b>231</b>                 | <b>507</b>                  | <b>842</b>                 | <b>1,128</b>               | <b>2,669</b>               | <b>3,115</b>               |
| 6       | Finance Costs                                                                                                       | 178                        | 456                         | 348                        | 913                        | 983                        | 1,640                      |
| 7       | <b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>            | <b>53</b>                  | <b>51</b>                   | <b>494</b>                 | <b>215</b>                 | <b>1,686</b>               | <b>1,475</b>               |
| 8       | Exceptional Items                                                                                                   | -                          | -                           | -                          | -                          | -                          | -                          |
| 9       | <b>Profit / (Loss) from ordinary activities before tax (7 - 8)</b>                                                  | <b>53</b>                  | <b>51</b>                   | <b>494</b>                 | <b>215</b>                 | <b>1,686</b>               | <b>1,475</b>               |
| 10      | Tax expense                                                                                                         | 11                         | -                           | 99                         | 44                         | 353                        | 885                        |
| 11      | <b>Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>                                              | <b>42</b>                  | <b>51</b>                   | <b>395</b>                 | <b>171</b>                 | <b>1,333</b>               | <b>590</b>                 |
| 12      | Extraordinary items (net of tax expense)                                                                            | -                          | -                           | -                          | -                          | -                          | -                          |
| 13      | <b>Net Profit / (Loss) for the period (11 - 12)</b>                                                                 | <b>42</b>                  | <b>51</b>                   | <b>395</b>                 | <b>171</b>                 | <b>1,333</b>               | <b>590</b>                 |
| 14      | Share of Profit / (loss) of associates                                                                              | -                          | -                           | -                          | -                          | -                          | -                          |
| 15      | Minority Interest                                                                                                   | -                          | -                           | -                          | -                          | -                          | -                          |
| 16      | <b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)</b> | <b>42</b>                  | <b>51</b>                   | <b>395</b>                 | <b>171</b>                 | <b>1,333</b>               | <b>590</b>                 |
| 17      | Paid-up equity share capital<br>(Face Value of Rs.5/-)                                                              | 2,309                      | 2,309                       | 2,310                      | 2,309                      | 2,310                      | 2,309                      |
| 18      | Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year                            | 66,429                     | 66,429                      | 66,277                     | 66,429                     | 66,277                     | 66,429                     |
| 19.i    | <b>Earning per Share (before extraordinary items)<br/>(of Rs. 5/- each) (not annualised):</b>                       |                            |                             |                            |                            |                            |                            |
| a)      | Basic                                                                                                               | 0.09                       | 0.11                        | 0.86                       | 0.37                       | 2.89                       | 1.27                       |
| b)      | Diluted                                                                                                             | 0.09                       | 0.11                        | 0.86                       | 0.37                       | 2.89                       | 1.27                       |
| 19.ii   | <b>Earning per Share (after extraordinary items)<br/>(of Rs. 5/- each) (not annualised):</b>                        |                            |                             |                            |                            |                            |                            |
| a)      | Basic                                                                                                               | 0.09                       | 0.11                        | 0.86                       | 0.37                       | 2.89                       | 1.27                       |
| b)      | Diluted                                                                                                             | 0.09                       | 0.11                        | 0.86                       | 0.37                       | 2.89                       | 1.27                       |

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## Part II

## A PARTICULARS OF SHAREHOLDING

| Sr. No. | Particulars                                                                                                                                                                                                              | Quarter Ended                |                              |                              | Nine Month Ended             |                              | Year Ended                   |  |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|--|
|         |                                                                                                                                                                                                                          | 31st Dec 2012<br>Unaudited   | 30th Sept 2012<br>Unaudited  | 31st Dec 2011<br>Unaudited   | 31st Dec 2012<br>Unaudited   | 31st Dec 2011<br>Unaudited   | 31st March 2012<br>Audited   |  |
| 1       | <b>Public Shareholding</b><br>- Number of shares<br>- Percentage of shareholding                                                                                                                                         | 25,998,409<br>56.29%         | 25,998,409<br>56.29%         | 26,016,409<br>56.31%         | 25,998,409<br>56.29%         | 26,016,409<br>56.31%         | 25,998,409<br>56.29%         |  |
| 2       | <b>Promoters &amp; promoter group Shareholding</b>                                                                                                                                                                       |                              |                              |                              |                              |                              |                              |  |
| a)      | <b>Pledged/Encumbered</b><br>- Number of shares<br>- Percentage of shares (as a % of the total shareholding of promoter and promoter group)<br>- Percentage of shares (as a % of the total share capital of the company) | -<br>-<br>-                  | -<br>-<br>-                  | -<br>-<br>-                  | -<br>-<br>-                  | -<br>-<br>-                  | -<br>-<br>-                  |  |
| b)      | <b>Non-Encumbered</b><br>- Number of shares<br>- Percentage of shares (as a % of the total shareholding of promoter and promoter group)<br>- Percentage of shares (as a % of the total share capital of the company)     | 20,188,318<br>100%<br>43.71% | 20,188,318<br>100%<br>43.71% | 20,188,318<br>100%<br>43.69% | 20,188,318<br>100%<br>43.71% | 20,188,318<br>100%<br>43.69% | 20,188,318<br>100%<br>43.71% |  |

## B INVESTOR COMPLAINTS

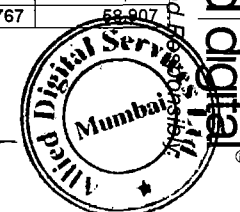
| Particulars                                    | Quarter Ended 31st Dec 2012 |
|------------------------------------------------|-----------------------------|
| Pending at the beginning of the quarter        | 0                           |
| Received during the quarter                    | 3                           |
| Disposed of during the quarter                 | 3                           |
| Remaining unresolved at the end of the quarter | 0                           |

## Allied Digital Services Limited

## Segment Wise Revenue, Results and Capital Employed

(Rs. in Lakhs)

| Sr. No. | Particulars                                              | Standalone                 |                             |                            |                            |                            |                            |
|---------|----------------------------------------------------------|----------------------------|-----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
|         |                                                          | Quarter Ended              |                             |                            | Nine Month Ended           |                            | Year Ended                 |
|         |                                                          | 31st Dec 2012<br>Unaudited | 30th Sept 2012<br>Unaudited | 31st Dec 2011<br>Unaudited | 31st Dec 2012<br>Unaudited | 31st Dec 2011<br>Unaudited | 31st March 2012<br>Audited |
| 1       | <b>Segment Revenue</b>                                   |                            |                             |                            |                            |                            |                            |
|         | Enterprise Computing based Solutions                     | 3,463                      | 5,142                       | 6,387                      | 14,477                     | 19,827                     | 28,421                     |
|         | Infrastructure Management based Solutions                | 1,484                      | 2,204                       | 2,771                      | 6,204                      | 8,893                      | 12,181                     |
|         | Unallocated                                              | 41                         | (62)                        | 518                        | 655                        | 964                        | -                          |
|         | <b>Net Segment Revenue</b>                               | <b>4,988</b>               | <b>7,284</b>                | <b>9,676</b>               | <b>21,336</b>              | <b>29,684</b>              | <b>40,602</b>              |
| 2       | <b>Profit before Interest, unallocable exp. and Tax</b>  |                            |                             |                            |                            |                            |                            |
|         | Enterprise Computing based Solutions                     | 260                        | 386                         | 479                        | 1,087                      | 1,745                      | 2,133                      |
|         | Infrastructure Management based Solutions                | 1,333                      | 1,700                       | 2,170                      | 4,398                      | 6,363                      | 6,720                      |
|         |                                                          | 1,593                      | 2,086                       | 2,649                      | 5,485                      | 8,108                      | 8,853                      |
|         | Less: i) Interest                                        | 178                        | 456                         | 348                        | 913                        | 983                        | 1,640                      |
|         | ii) Un-allocable Expenses<br>(net of unallocable income) | 1,361                      | 1,579                       | 1,807                      | 4,356                      | 5,439                      | 5,738                      |
|         | <b>Total Profit Before Tax</b>                           | <b>53</b>                  | <b>51</b>                   | <b>494</b>                 | <b>215</b>                 | <b>1,686</b>               | <b>1,475</b>               |
| 3       | <b>Capital Employed</b>                                  |                            |                             |                            |                            |                            |                            |
|         | Unallocable                                              | 58,216                     | 58,408                      | 57,767                     | 58,216                     | 57,767                     | 58,907                     |
|         | <b>Total Capital Employed</b>                            | <b>58,216</b>              | <b>58,408</b>               | <b>57,767</b>              | <b>58,216</b>              | <b>57,767</b>              | <b>58,907</b>              |



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**Notes :**

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on February 13, 2013.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended December 31, 2012.
- 3) Data related to shareholding pertains to parent company only.
- 4) The standalone financial results have been made available at company's website [www.allieddigital.net](http://www.allieddigital.net)
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai  
Date: February 13, 2013



By order of the Board  
For Allied Digital Services Limited

  
Nitin D Shah  
Chairman & Managing Director

A Global IT Transformation Architect.™

