

November 09, 2015

To,
National Stock Exchange of India Limited
Exchange Plaza
Bandra – Kurla Complex
Mumbai – 400 051

Dear Sir/Madam,

Sub. : Limited Review Report for the Un-audited Financial Results for the Quarter and Half Year ended September 30, 2015 under Clause 41 of the Listing Agreement

With reference to the captioned subject, enclosed herewith please find the Limited Review Report for Un-audited Financial Results for the Quarter and Half Year ended September 30, 2015, pursuant to Clause 41 of the Listing Agreement duly approved by the Board of Directors of the Company at its Meeting held on Monday, November 09, 2015.

Kindly take the same on record.

Thanking you.

Yours sincerely,

For Allied Digital Services Limited


Prakash Shah
Director



Encl: a/a
Registered Office: allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation,
NCPA Road, Block III, Nariman Point, Mumbai - 400 021

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To

The Board of Directors

Allied Digital Services Ltd.

Mumbai

We have reviewed the accompanying statement of unaudited financial results of Allied Digital Services Ltd. for the quarter and half year ended **30th September, 2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the accounting standards as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SHAH & TAPARIA
Chartered Accountants
Firm Registration No. 109463W


RAMESH PIPALAWA
PARTNER
M.No. 103840



Place : Mumbai

Date : November 9th, 2015

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To

The Board of Directors

Allied Digital Services Ltd.

Mumbai

We have reviewed the accompanying statement of unaudited financial results of Allied Digital Services Ltd. for the quarter and half year ended **30th September, 2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the accounting standards as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

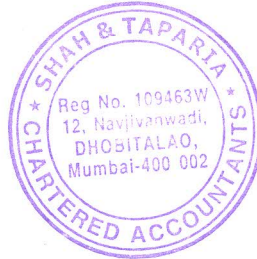
Without qualifying our opinion, we bring to your attention that we did not independently conduct the review of the financial statements of seven subsidiaries included in the consolidated financials whose consolidated interim financial statements reflect total assets



of Rs 383 Lacs as on 30th September, 2015 as well as the Total Revenue of Rs 5951 Lacs as at the half year ended 30th September, 2015 and relied on the interim financial statements of the said subsidiaries provided by the management.

For SHAH & TAPARIA
Chartered Accountants
Firm Registration No. 109463W


RAMESH PIPALAWA
PARTNER
M.No.103840



Place : Mumbai
Date : Novmber 9th, 2015