

November 09, 2015

To
National Stock Exchange of India Limited
Exchange Plaza
Bandra – Kurla Complex
Mumbai – 400 051

Dear Sir/ Madam,

**Sub.: Un-audited Financial Results for the Quarter and Half Year ended
September 30, 2015 under Clause 41 of the Listing Agreement**

With reference to the captioned subject, enclosed herewith please find Un-audited Financial Results of the Company for the Quarter and Half Year ended September 30, 2015 pursuant to Clause 41 of the Listing Agreement

Kindly take the same on record.

Thanking you.

Yours sincerely,

For Allied Digital Services Limited


Prakash Shah
Director



Encl.: a/a



Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Statement of Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2015									
(Rs. In Lakhs)									
Sl. No.	Particulars	Quarter Ended				Half Year Ended		Year Ended	
		30th Sept 2015 Unaudited	30th June 2015 Unaudited	30th Sept 2014 Unaudited	30th Sept 2015 Unaudited	30th Sept 2014 Unaudited	30th Sept 2015 Unaudited	31st March 2015 Audited	
1	Income from Operations								
a)	Net Sales/Income from Operations (Net of excise duty)	6,192	5,446	6,063	11,638	12,880	23,376		
b)	Other Operating Income	319	167	626	486	600	451		
	Total Income from Operations (net)	6,511	5,613	6,689	12,124	13,480	23,827		
2	Expenses								
a)	Cost of Materials consumed	-	-	-	-	-	-		
b)	Purchase of stock-in-trade	3,450	2,593	3,251	6,043	8,140	13,007		
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	202	104	(222)	306	(179)	78		
d)	Employee benefits expense	822	889	1,316	1,711	2,274	3,936		
e)	Depreciation and amortisation expense	546	545	684	1,091	1,308	2,770		
f)	Other expenses	676	609	617	1,285	1,276	2,943		
	Total Expenses	5,696	4,740	5,646	10,436	12,819	22,734		
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	815	873	1,043	1,688	661	1,093		
4	Other Income	203	166	3	369	674	1,767		
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items	1,018	1,039	1,046	2,057	696	1,767		
6	Finance Costs	449	535	407	984	751	1,653		
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items	569	504	639	1,073	(55)	114		
8	Exceptional Items	-	-	6	-	25	(19)		
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	569	504	633	1,073	133	133		
10	Tax expense	63	47	10	110	29	164		
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	506	457	623	963	(109)	(31)		
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-		
13	Net Profit / (Loss) for the period (11 - 12)	506	457	623	963	(109)	(31)		
14	Share of Profit / (loss) of associates	-	-	-	-	-	-		
15	Minority Interest	(24)	(18)	(9)	(42)	(6)	31		
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	482	439	614	921	(115)	(0.38)		
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309	2,309		
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-		
19.I	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):								
a)	Basic	1.04	0.95	1.33	1.99	(0.25)	(0.00)		
b)	Diluted	1.04	0.87	1.33	1.99	(0.25)	(0.00)		
19.II	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):								
a)	Basic	1.04	0.95	1.33	1.99	(0.25)	(0.00)		
b)	Diluted	1.04	0.87	1.33	1.99	(0.25)	(0.00)		

Registered office - allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Allied Digital Services Limited



Registered office: allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

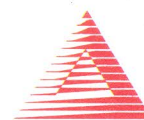
Part II		PARTICULARS OF SHAREHOLDING						
Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended	
		30th Sept 2015 Unaudited	30th June 2015 Unaudited	30th Sept 2014 Unaudited	30th Sept 2015 Unaudited	30th Sept 2014 Unaudited	31st March 2015 Audited	
1	Public Shareholding							
	- Number of shares	25,998,409	25,998,409	25,878,999	25,998,409	25,878,999	25,998,409	
	- Percentage of shareholding	56.29%	56.29%	56.03%	56.29%	56.03%	56.29%	
2	Promoters & promoter group Shareholding							
a)	- Number of shares	2,000,000	2,000,000	-	2,000,000	-	2,000,000	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	10.64	10.64	-	10.64	-	10.64	
b)	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2.90	2.90	-	2.90	-	2.90	
	Non-Encumbered							
	- Number of shares	20,188,318	20,188,318	20,307,728	20,188,318	20,307,728	20,188,318	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	43.71%	43.71%	43.97%	43.71%	43.97%	43.71%	

B INVESTOR COMPLAINTS		Quarter Ended 30th Sept 2015	
Sr. No.	Particulars	Quarter Ended 30th Sept 2015	
		Quarter Ended 30th Sept 2015	
	Pending at the beginning of the quarter	0	
	Received during the quarter	4	
	Disposed of during the quarter	4	
	Remaining unresolved at the end of the quarter	0	

Allied Digital Services Limited		(Rs. in Lakhs)						
Segment Wise Revenue, Results and Capital Employed		Quarter Ended			Half Year Ended		Year Ended	
Sr. No.	Particulars	30th Sept 2015 Unaudited	30th June 2015 Unaudited	30th Sept 2014 Unaudited	30th Sept 2015 Unaudited	30th Sept 2014 Unaudited	31st March 2015 Audited	
		30th Sept 2015 Unaudited	30th June 2015 Unaudited	30th Sept 2014 Unaudited	30th Sept 2015 Unaudited	30th Sept 2014 Unaudited	31st March 2015 Audited	
1	Segment Revenue	2,027	1,952	2,343	3,979	5,090	8,785	
	Enterprise Computing based Solutions	4,165	3,494	3,720	7,659	7,790	14,591	
	Infrastructure Management based Solutions	522	333	629	855	635	1,125	
	Unallocated	6,714	5,779	6,692	12,493	13,515	24,501	
2	Net Segment Revenue	152	146	176	299	382	659	
	Profit before interest, unallocable exp. and Tax	2,237	2,184	2,660	4,420	3,542	7,148	
	Enterprise Computing based Solutions	2,389	2,330	2,836	4,719	3,924	7,808	
	Infrastructure Management based Solutions	449	535	407	984	751	1,653	
	Less: i) Interest	1,371	1,291	1,796	2,862	3,253	6,022	
	ii) Un-allocable Expenses (net of unallocable income)	569	504	633	1,073	(80)	133	
3	Total Profit Before Tax	67,366	66,278	63,238	67,366	63,238	65,831	
	Capital Employed	67,366	66,278	63,238	67,366	63,238	65,831	
	Unallocated	67,366	66,278	63,238	67,366	63,238	65,831	
	Total Capital Employed	67,366	66,278	63,238	67,366	63,238	65,831	



Registered Office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021



Allied Digital Services Limited Statement of Assets and Liabilities		(Rs. in Lakhs)	
Sr. No.	Particulars	As at 30th Sept 2015 Unaudited	As at 30th Sept 2014 Unaudited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	64,669	63,775
	(c) Money received against share warrants	151	151
	Sub-total - Shareholders' funds	67,129	66,235
2	Share application money pending allotment	-	-
3	Minority interest	616	575
4	Non-current liabilities		
	(a) Long-term borrowings	2,690	-
	(b) Deferred tax liabilities (net)	1,083	1,277
	(c) Other long-term liabilities	-	409
	(d) Long-term provisions	145	154
	Sub-total - Non-current liabilities	3,918	1,839
5	Current liabilities		
	(a) Short-term borrowings	10,329	9,728
	(b) Trade payables	723	1,323
	(c) Other current liabilities	2,992	717
	(d) Short-term provisions	644	328
	Sub-total - Current liabilities	14,689	12,097
	TOTAL - EQUITY AND LIABILITIES	86,352	80,746
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	24,061	27,845
	(b) Goodwill on consolidation	9,622	9,622
	(c) Non-current investments	229	505
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,812	5,674
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	39,724	43,647
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	3,608	4,070
	(c) Trade receivables	35,116	25,162
	(d) Cash and cash equivalents	2,460	1,165
	(e) Short-term loans and advances	4,526	5,417
	(f) Other current assets	919	1,285
	Sub-total - Current assets	46,629	37,099
	TOTAL - ASSETS	86,352	80,746



Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 09, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2015.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax , Prov for Deferred Tax has not been ascertained for the period under consideration.
- 4) Data related to shareholding pertains to parent company only.
- 5) The standalone financial results have been made available at company's website www.allieddigital.net
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: November 9, 2015

By order of the Board
For Allied Digital Services Limited

sd/-
Prakash D Shah
Director



Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation,
NCPA Road, Block III, Nariman Point, Mumbai - 400 021



Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

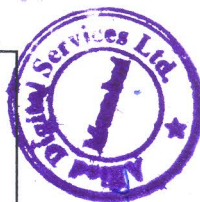
Allied Digital Services Limited

(Rs. In Lakhs)

Part I

Statement of Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2015

Sr. No.	Particulars	Quarter Ended				Half Year Ended		Year Ended
		30th Sept 2015 Unaudited	30th June 2015 Unaudited	30th Sept 2014 Unaudited	30th Sept 2015 Unaudited	30th Sept 2014 Unaudited	30th Sept 2015 Unaudited	31st March 2015 Audited
1	Income from Operations							
a)	Net Sales/Income from Operations (Net of excise duty)	2,931	2,789	3,347	5,720	7,270	12,550	
b)	Other Operating Income	286	167	626	453	600	450	
	Total Income from Operations (net)	3,217	2,956	3,973	6,173	7,870	13,000	
2	Expenses							
a)	Cost of Materials consumed	-	-	-	1,885	4,321	5,691	
b)	Purchase of stock-in-trade	1,049	836	1,483	305	(178)	78	
c)	Changes in inventories of finished goods, work-in-progress and stock-in-	202	103	(221)	1,118	1,561	2,504	
d)	Employee benefits expense	552	566	905	802	1,207	2,395	
e)	Depreciation and amortisation expense	401	401	606	742	485	1,123	
f)	Other expenses	418	324	285	4,852	7,396	11,791	
	Total Expenses	2,622	2,230	3,058	4,852	7,396	11,791	
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	595	726	915	1,321	474	1,209	
4	Other Income	203	166	3	369	35	625	
5	Profit / (Loss) from ordinary activities before finance costs and Finance Costs	798	892	918	1,690	509	1,834	
6	Finance Costs	408	530	401	938	742	1,619	
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional Items	390	362	517	752	(233)	215	
8	Profit / (Loss) from ordinary activities before tax (7 - 8)	-	-	-	-	-	-	
9	Tax expense	390	362	517	752	(233)	215	
10	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	-	-	-	-	-	174	
11	Extraordinary items (net of tax expense)	390	362	517	752	(233)	41	
12	Net Profit / (Loss) for the period (11 - 12)	-	-	-	-	-	-	
13	Share of Profit / (Loss) of associates	390	362	517	752	(233)	41	
14	Minority Interest	-	-	-	-	-	-	
15	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates	390	362	517	752	(233)	41	
16	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309	2,309	
17	Reserves Excluding Revaluation Reserves as per balance sheet of previous year	65,171	65,240	66,460	66,460	66,460	65,000	
18	Earning per Share (before extraordinary items)							
19.i	(of Rs. 5/- each) (not annualised):							
a)	Basic	0.84	0.78	1.12	1.63	(0.50)	0.08	
b)	Diluted	0.84	0.72	1.12	1.63	(0.50)	0.07	
19.ii	Earning per Share (after extraordinary items)							
a)	(of Rs. 5/- each) (not annualised):							
b)	Basic	0.84	0.78	1.12	1.63	(0.50)	0.08	
	Diluted	0.84	0.72	1.12	1.63	(0.50)	0.07	



Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part II A PARTICULARS OF SHAREHOLDING						
Sr. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30th Sept 2015 Unaudited	30th June 2015 Unaudited	30th Sept 2014 Unaudited	30th Sept 2015 Unaudited	31st March 2015 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	25,878,999 56.03%	25,878,999 56.03%	25,998,409 56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter) - Percentage of shares (as a % of the total share capital of the	2,000,000 10.64 2.90	2,000,000 10.64 2.90	- - -	2,000,000 10.64 2.90	- - -
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter) - Percentage of shares (as a % of the total share capital of the	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,307,728 100% 43.97%	20,307,728 100% 43.97%	20,188,318 100% 43.71%

B INVESTOR COMPLAINTS

Sr. No.	Particulars	Quarter Ended 30th Sept 2015	
	Pending at the beginning of the quarter	0	
	Received during the quarter	0	
	Disposed of during the quarter	0	
	Remaining unresolved at the end of the quarter	0	

Allied Digital Services Limited Segment Wise Revenue, Results and Capital Employed						
Sr. No.	Particulars	Standalone			(Rs. In Lakhs)	
		30th Sept 2015 Unaudited	30th June 2015 Unaudited	30th Sept 2014 Unaudited	Half Year Ended 30th Sept 2015 Unaudited	Year Ended 31st March 2015 Audited
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	2,027 904 489	1,952 837 333	2,343 1,004 629	3,979 1,741 822	8,785 3,765 1,075
	Net Segment Revenue	3,420	3,122	3,976	6,542	13,625
2	Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Less: i) Interest ii) Un-allocable Expenses (net of unallocable income)	144 2,025 2,169 408 1,371	146 2,037 2,183 530 1,291	176 2,538 2,714 401 1,796	290 4,062 4,352 938 2,662	659 7,197 7,856 1,619 6,022
3	Total Profit Before Tax Capital Employed Unallocable Total Capital Employed	390 61,531 61,531	362 61,422 61,422	517 59,316 59,316	752 61,531 61,531	215 60,629 60,629

Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Allied Digital Services Limited Statement of Assets and Liabilities			(Rs. In Lakhs)	
Sr. No.	Particulars	As at 30th Sept 2015 Unaudited	As at 30th Sept 2014 Unaudited	
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Share capital	2,309	2,309	
	(b) Reserves and surplus	65,751	66,460	
	(c) Money received against share warrants	151	151	
	Sub-total - Shareholders' funds	68,211	68,920	
2	Share application money pending allotment	-	-	
3	Minority Interest	-	-	
4	Non-current liabilities			
	(a) Long-term borrowings	1,895	-	
	(b) Deferred tax liabilities (net)	1,220	1,480	
	(c) Other long-term liabilities	-	409	
	(d) Long-term provisions	145	154	
	Sub-total - Non-current liabilities	3,260	2,043	
5	Current liabilities			
	(a) Short-term borrowings	10,283	9,728	
	(b) Trade payables	1,367	1,886	
	(c) Other current liabilities	2,622	490	
	(d) Short-term provisions	226	328	
	Sub-total - Current liabilities	14,497	12,432	
	TOTAL - EQUITY AND LIABILITIES	85,969	83,395	
B	ASSETS			
1	Non-current assets			
	(a) Fixed assets	23,294	26,971	
	(b) Goodwill on consolidation	-	-	
	(c) Non-current investments	14,974	15,246	
	(d) Deferred tax assets (net)	-	-	
	(e) Long-term loans and advances	5,804	5,668	
	(f) Other non-current assets	-	-	
	Sub-total - Non-current assets	44,071	47,885	
2	Current assets			
	(a) Current investments	-	-	
	(b) Inventories	3,484	4,046	
	(c) Trade receivables	32,113	25,097	
	(d) Cash and cash equivalents	1,140	908	
	(e) Short-term loans and advances	4,249	5,007	
	(f) Other current assets	912	452	
	Sub-total - Current assets	41,898	35,510	
	TOTAL - ASSETS	85,969	83,395	

Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

A Global IT Transformation Architect.™



By order of the Board
For Allied Digital Services Limited

Prakash D Shah
Prakash D Shah
Director



Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 09, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2015.
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Date: November 9, 2015

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