

25th October, 2024

BSE Limited

**P J Towers, Dalal Street,
Fort, Mumbai – 400 001**

Scrip Code: 939639, 939655, 939657, 939643, 939651 and 939647

Sub: Statement indicating utilization and Statement indicating deviation / variation in the use of proceeds of issue of listed Non- convertible Securities under Regulation 52(7)/52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

This is to inform you that SMC Global Securities Limited issued Non-Convertible Debentures (NCDs) vide Prospectus dated 11th July 2024, and these NCDs were subsequently listed on BSE Limited on 8th August 2024.

Pursuant to Regulation 52(7) of SEBI (LODR) Regulation, 2015, this is to inform that a statement enclosed indicating the utilization of issue proceeds of listed non-convertible securities. Further, as per regulation 52(7A) of the Listing Regulations, information about deviation/variation, if any, in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document is enclosed as per Annexure I.

This information is submitted in accordance with the Regulation 52(7)/52(7A) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/DDHS/DDHS Div1/CIR/2022/0000000103 dated July 29, 2022,

Kindly take the same on record.

Thanking You,

Yours Faithfully

For SMC Global Securities Limited



**Mr. Vinod Kumar Jamar
(Group CFO)**



Annexure I

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Raising (Public Issues/Private Placement)	Type of Instrument	Date of raising Fund	Amount Raised	Fund Utilized	Any Deviation	If deviation/variation is Yes, then specify the purpose of for which the funds were utilized	Remarks if Any
SMC Global Securities Limited	1. INE103C07025 2. INE103C07033 3. INE103C07017 4. INE103C07058 5. INE103C07041 6. INE103C07066	Public Issues	Non-Convertible Debenure	7 th August, 2024	99,79,31,000	99,79,31,000	No	N/A	N/A



B. Statement of deviation/ variation in use of Issue proceeds: Particulars

Particulars	remarks
Name of the Listed entity	SMC Global Securities Limited
Mode of funding raising	Public Issues
Type of instrument	Non-Convertible Debentures
Date of raising Fund	7 th August, 2024
Amount raised	99,79,31,000
Report filed for the quarter ended	30 th September, 2024
Is there a deviation/ variation in use of funds raised	No
Whether any approval is required to vary the objects of the issue stated In the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation/variation, in the following table:	Refer below table

Original objects	Modified object, if any	Original allocation	Modified Allocation , If any	Fund Utilised	Amount of deviation/variation for the quarter according to applicable subject	Remarks, If any
To meet Working capital requirement (At least 75%) and General Corporate Purposes (Maximum up to 25%)	N/A	N/A	N/A	100% as per Prospectus/Offer Document	N/A	N/A

Deviation/variation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

