

PRESS RELEASE
SMC Global Securities Limited Clarifies Interest Payment Structure and Recent Price Movement of its Non-Convertible Debentures (NCDs)

SMC Global Securities Limited ("the Company") has noted unusual trades occurring at a very less/negative yields in its recently listed Non-Convertible Debentures (NCDs) with ISINs - INE103C07124 (Series VIII – 10% SMCVIII2027) and INE103C07116 (Series X – 10.25% SMCX2028). The Company confirms that there is no undisclosed material information driving this volatility and reiterates key terms, including the cumulative interest payment structure.

Key Features of these series of NCDs (ISINs INE103C07124 & INE103C07116):

ISIN	Series	Tenor	Interest Type	Interest Payment Frequency	Redemption/ Maturity Value (₹)	Effective Yield (p.a.)	Maturity Date
INE103C07124	Series VIII – 10% SMCVIII2027	24 months	Cumulative	On Maturity (April 24, 2027)	₹1,210	10.00%	April 24, 2027
INE103C07116	Series X – 10.25% SMCX2028	36 months	Cumulative	On Maturity (April 24, 2028)	₹1,340.10	10.25%	April 24, 2028

Clarification on Interest Payments:

Both NCD series are cumulative, meaning Interest is compounded and paid only upon maturity along with the Principal. There are no interim interest payouts; investors will receive the full Redemption Value (Principal + Accrued Interest) per NCD on the specified maturity dates i.e. ₹1,210 in case of Series VIII (ISIN INE103C07124) and ₹1,340.10 in case of Series X (ISIN INE103C07116).

Investor Advisory:

The Company urges investors to:

1. Refer Chapter- The Issue Structure on Page 232 of the Prospectus dated March 19, 2025 for complete terms of the NCDs.
2. Base their investment decisions on the fixed redemption value and effective yield.
3. Consult financial advisors if uncertain about the cumulative interest mechanism.

For details, visit <https://www.smcindiaonline.com/wp-content/uploads/2024/07/Prospectus-2025-1.pdf>

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Disclaimer: This announcement is informational. Market prices do not impact the fixed maturity payout. Investors should assess risks independently.

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