

Date: 03rd October, 2025

<p>Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India</p> <p>Scrip Code: 543263</p> <p>Debentures Scrip Code: 939657, 940327,940317,940325,939647, 940321, 940319, 939655, 939639, 939643,939651 and 940323</p>	<p>Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051</p> <p>Symbol: SMCGLOBAL</p>
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Sub: Disclosure under Regulation 29 (1) (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Ma'am,

Please find the enclosed disclosure pursuant to the provisions of Regulation 29 (1) (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with SEBI Master Circular dated 16 February, 2023 as stated above.

Kindly take the above on record.

Thanking You,

Yours faithfully,

For SMC Global Securities Limited

**SUMAN
KUMAR**

Digitally signed by

SUMAN KUMAR

Date: 2025.10.03

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Suman Kumar

EVP (Corporate Affairs & Legal),

Company Secretary & General Counsel

Format for Disclosures under Regulation 29(1) (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SMC Global Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Global Telecommunication Private Limited ***Refer Annexure-A for Persons Acting in Concert (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Nation Stock Exchange & Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	7,04,64,380	67.30	67.30
<ul style="list-style-type: none"> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) 			
Details of acquisition	3,70,000	0.35	0.35
<ul style="list-style-type: none"> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying 			

<p>category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p>			
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	7,08,34,380	67.65	67.65
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	Open market		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	Equity Shares carrying voting rights of face value of Rs. 2 each.		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	29-09-2025 & 30-09-2025		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	Rs. 20,94,00,000 <input type="checkbox"/> divided into 10,47,00,000 equity shares of Rs. 2/- each		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	Rs. 20,94,00,000 <input type="checkbox"/> divided into 10,47,00,000 equity shares of Rs. 2/- each		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	Rs. 20,94,00,000 <input type="checkbox"/> divided into 10,47,00,000 equity shares of Rs. 2/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Detail of shares held and voting rights of Persons Acting is annexed as 'Annexure-A'

**For & on Behalf of Global Telecommunication Private Limited
Promoter Group**

For Global Telecommunication Private Limited

ADEEP SINGHAL

Authorized Signatory

Adeep Singhal
DIN: 08862746
Signature: _____

Date: 03/10/2025
Place: Delhi

'ANNEXURE-A'- DETAIL OF PERSONS ACTING IN CONCERT

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PAN	Number of Shares	% w.r.t. total shares/ voting capital wherever applicable
Promoters			
Mahesh C Gupta		82,48,500	7.88
Subhash Chand Aggarwal		80,95,500	7.73
Sushma Gupta		75,66,550	7.23
Damodar Krishan Aggarwal		15,31,970	1.46
Pranay Aggarwal		47,20,550	4.51
Himanshu Gupta		20,00,000	1.91
Promoter Group			
Hemlata Aggarwal		50,00,000	4.78
Ayush Aggarwal		24,34,000	2.32
Ajay Garg		8,41,600	0.80
Anurag Bansal		2,50,000	0.24
Aditi Aggarwal		69,520	0.07
Archana Aggarwal		30,000	0.03
Shruti Aggarwal		20,175	0.02
Asm Pipes Private Limited		1,86,67,140	17.83
Pulin Investments Pvt. Ltd.		95,02,205	9.08
Jai Ambey Share Broking Ltd.		14,86,670	1.42
Global Telecommunication Private Limited		3,70,000	0.35
TOTAL		7,08,34,380	67.65

**For & on Behalf of Global Telecommunication Private Limited
Promoter Group**

Adeep Singhal
DIN: 08862746
Signature: _____

For Global Telecommunication Private Limited

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