

RPG LIFE SCIENCES LIMITED

25, M.I.D.C Land, Thane - Belapur Road, Navi Mumbai 400 705. India.
Phones : 6795 5400 / 5555 / 5399 / 5398, Fax : 2767 2646 / 2763 1052



February 6, 2013

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G. Block
Bandra- Kurla Complex
Bandra (E)
Mumbai 400 051

Dear Sir,

Sub: Unaudited Financial Results for the quarter ended December 31, 2012

(Scrip Symbol: RPGLIFE)

We submit herewith the Unaudited Financial Results along with Limited Review Report of the Statutory Auditors for the quarter ended December 31, 2012. These results have been reviewed by the Audit Committee and have been approved and taken on record by Board of Directors at its meeting held on February 6, 2013.

Thanking you,

Yours faithfully,
For RPG Life Sciences Limited



Rajesh Shirambekar
Head - Legal & Company Secretary



Encl: As above

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(Rs. in lakhs)						
PART I						
STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2012						
Particulars	3 months ended 31.12.2012	3 months ended 30.9.2012	3 months ended 31.12.2011	9 months ended 31.12.2012	9 months ended 31.12.2011	Year ended 31.3.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations						
(a) Net Sales/Income from Operations (Net of Excise Duty)	4,809	5,706	4,630	15,987	14,800	18,923
(b) Other Operating Income	92	137	77	336	264	359
Total Income from Operations	4,901	5,843	4,707	16,323	15,064	19,282
2. Expenses						
(a) Cost of Materials Consumed	1,359	1,553	955	4,267	3,534	4,465
(b) Purchases of Stock-in-Trade	411	685	298	1,455	841	1,195
(c) Changes in Inventories of Finished Goods, Work-in- Progress and Stock-in-Trade	40	(352)	114	(172)	(334)	(140)
(d) Employee Benefits Expense	1,391	1,551	1,268	4,169	3,775	4,999
(e) Depreciation and Amortisation Expense	257	240	258	734	762	1,022
(f) Other Expenses	1,930	1,939	1,618	5,719	5,222	6,948
Total Expenses	5,388	5,616	4,511	16,172	13,800	18,489
3. Profit/(Loss) from Operations before Other Income and Finance Costs	(487)	227	196	151	1,264	793
4. Other Income	48	(2)	-	88	8	69
5. Profit/(Loss) from Ordinary Activities before Finance Costs	(439)	225	196	239	1,272	862
6. Finance Costs	196	174	167	538	455	688
7. Profit/(Loss) from Ordinary Activities before Tax	(635)	51	29	(299)	817	174
8. Tax Expense/(Credit) (including Deferred Tax)	(26)	20	(17)	-	163	89
9. Net Profit/(Loss) for the period	(609)	31	46	(299)	654	85
10. Paid-up Equity Share Capital (Face Value Rs. 8 each)	1,323	1,323	1,323	1,323	1,323	1,323
11. Reserves excluding Revaluation Reserves (as per last audited Balance Sheet)						6,091
12. Earnings/(Loss) per Share (of Rs. 8 each) (not annualised):						
(a) Basic	(3.68)	0.18	0.28	(1.81)	3.96	0.51
(b) Diluted	(3.68)	0.18	0.28	(1.81)	3.95	0.51

PART II						
Select Information for the Quarter and Nine Months ended 31st December, 2012						
Particulars	3 months ended 31.12.2012	3 months ended 30.9.2012	3 months ended 31.12.2011	9 months ended 31.12.2012	9 months ended 31.12.2011	Year ended 31.3.2012
A PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of Shares	7,196,344	7,196,344	7,770,593	7,196,344	7,770,593	7,754,293
- Percentage of Shareholding	43.52	43.52	46.99	43.52	46.99	46.90
2. Promoters and Promoter Group Shareholding						
(a) Pledged/Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
- Percentage of Shares (as a % of the total Share Capital of the company)	-	-	-	-	-	-
(b) Non-Encumbered						
- Number of Shares	9,338,897	9,338,897	8,764,648	9,338,897	8,764,648	8,780,948
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (as a % of the total share capital of the company)	56.48	56.48	53.01	56.48	53.01	53.10



RPG LIFE SCIENCES LIMITED

RPG House, 463, Dr. Annie Besant Road, Worli, Mumbai 400 030.
Phone : 2498 1650 / 1651, 6660 6375 to 6378, Fax : 2497 0127



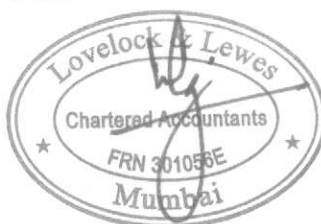
Particulars	3 months ended 31.12.2012
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	11
Disposed of during the quarter	11
Remaining unsolved at the end of the quarter	-

Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 6th February, 2013.
2. The results for the quarter ended 31st December, 2012 have been subjected to limited review by the statutory auditors of the company.
3. The company is exclusively engaged in pharmaceuticals segment.
4. Following the audit of the company's API facility at Navi Mumbai by the Ministry of Social and Family Affairs, Health and Consumer Protection, Hamburg, Germany (HHA), certain deficiencies were pointed out in December 2011 and consequently, some of the orders were cancelled adversely affecting the business of the company.

The company took remedial measures regarding the deficiencies pointed out by HHA and invited HHA for re-inspection of the Facility in November 2012. The inspection has since been carried out by HHA and the response to the inspection report of HHA is being submitted and the company would await the final confirmation regarding the status of EU GMP certification.

5. The company's API facility at Navi Mumbai was successfully audited by TGA, Australia during November 2012. The company has since received the Certificate of GMP compliance for a period of three years.
6. The quarterly performance of the company has an impact of delay in EUGMP certification affecting the sales of API and Generics to the European market, low level of operations resulting in higher operating costs and unfavourable product mix of domestic branded formulations.
7. The company ceased to be a subsidiary of Swallow Associates Limited with effect from 31st October, 2012 on conversion of Swallow Associates Limited to Swallow Associates LLP.
8. Figures for the prior periods have been regrouped where necessary.



For RPG Life Sciences Limited

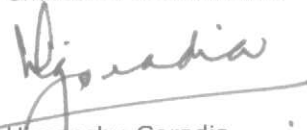
Ajit Singh Chouhan
Managing Director
Mumbai, 6th February, 2013



The Board of Directors
RPG Life Sciences Limited
RPG House
463, Dr. Annie Besant Road
Worli, Mumbai – 400 030

1. We have reviewed the results of RPG Life Sciences Limited (the 'company') for the quarter ended 31st December, 2012 which are included in the accompanying 'Statement of Standalone Unaudited Results for the quarter and nine months ended 31st December, 2012' (the 'Statement'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management but have neither been reviewed nor been audited by us. The Statement has been prepared by the company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialled by us for identification purposes. This Statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the management and are, therefore, not expressing a review opinion thereon.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lovelock & Lewes
Firm Registration No. 301056E
Chartered Accountants


Himanshu Goradia
Partner
Membership No. 45668

Mumbai, 6th February, 2013