

HARSH VARDHAN GOENKA
(Trustee of Nucleus Life Trust)

**14/15-A, IL Palazzo,
B. G. Kher Marg,
Mumbai 400 006**

February 02, 2015

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
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Dear Sir,

**Sub: Disclosure under Regulation 29(2) of the Securities and Exchange
Board of India (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

We are attaching herewith disclosure required under Regulation 29(2) for the acquisition of shares of RPG Life Sciences Limited by Nucleus Life Trust.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For **Nucleus Life Trust**



Harsh Vardhan Goenka
Trustee

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RPG Life Sciences Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nucleus Life Trust		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	318,340	1.93%	1.92%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) e) Total (a+b+c+d)	318,340	1.93%	1.92%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	31,975	0.19%	0.19%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	31,975	0.19%	0.19%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	350,315	2.12%	2.12%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	350,315	2.12%	2.12%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 29, 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,65,36,105 equity shares of Rs. 8/- each amounting to Rs. 13,22,88,840/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,65,36,105 equity shares of Rs. 8/- each amounting to Rs. 13,22,88,840/-		
Total diluted share/voting capital of the TC after the said acquisition	Not applicable		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 02.02.2015