

NUCLEUS LIFE TRUST

Office of the Trust: Ceat Mahal, Annie Besant Road, Worli, Mumbai – 400 030

April 6, 2018

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051
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Sub: Report under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith the Report under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of the acquisition of shares of RPG Life Sciences Limited under Regulation 10(1)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by Nucleus Life Trust from Chattarpati Apartments LLP through an inter se transfer amongst promoter group entities.

Request you to kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,

On behalf of Harsh Vardhan Goenka,
Trustee of Nucleus Life Trust


H.N. Singh Rajpoot
Authorised Signatory

Encl.: As above

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Format for Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	RPG Life Sciences Limited	
2.	Name of the acquirer(s)	Harsh Vardhan Goenka, as a trustee of Nucleus Life Trust	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Internal restructuring of shareholding through an Inter se transfer of shares between qualifying persons being Promoter Group entities of TC namely., Harsh Vardhan Goenka, as a trustee of Nucleus Life Trust and Chattarpati Apartments LLP. Both are the promoter group entities shown in the shareholding pattern of TC filed with the stock	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes. Yes, the disclosure was made within the prescribed timeline mentioned under Regulation 10(5) of SEBI SAST*** March 20, 2018	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	Chattarpati Apartments LLP ('Chattarpati')	
b.	Date of acquisition	April 3, 2018	
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Chattarpati = 50,21,628 shares	
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	30.36%	



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	e.	Price at which shares are proposed to be acquired / actually acquired	At the Market Price prevailing on the date of acquisition subject to proviso to Regulation 10(1)(a) and subject to SEBI Circular on Block Deals.		Rs. 394.10 per share (excluding brokerage and other taxes/charges.)	
8. Shareholding details			Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of
	a	<u>Each Acquirer / Transferee (*)</u> : Harsh Vardhan Goenka, as a trustee of Nucleus Life Trust	35,17,709	21.27	85,39,337	51.63
	b	<u>Each Seller / Transferor</u> : Chattarpati Apartments LLP	53,08,151	32.09	2,86,523	1.73

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

*** SEBI SAST = Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

On behalf of Harsh Vardhan Goenka,
Trustee of Nucleus Life Trust



H.N. Singh Rajpoot
Authorised Signatory

Place: Mumbai
Date: 06.04.2018