



PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST
MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com;
website: www.prodocssolution.com CIN: L72900MH2019PLC322408;

Date: May 29, 2026

To,
The Corporate Relationship Department
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001,
Maharashtra, India.

Scrip Code – 544643

Subject: Outcome of Board Meeting under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

We are pleased to inform you that the Board of Directors of **Prodocs Solutions Limited** (“**Company**”), at its meeting held today i.e., Friday, May 29, 2026, *inter alia*, considered and approved the following:

- (i) **Standalone and Consolidated Audited Financial Results** of the Company for the half year and financial year ended March 31, 2026, as recommended by the Audit Committee, in accordance with Regulation 33 of the SEBI Listing Regulations.

A copy of the Standalone and Consolidated Audited Financial Results, Statement of Assets and Liabilities, Cash Flow Statement for the Half Year and Financial Year Ended 31st March 2026 together with the Auditors Report is attached herewith as – **Annexure 1**.

M/s. **A K KOCCHAR & ASSOCIATES**, Chartered Accountants and Statutory Auditors (FRN: 120410W) of the Company have Issued Audit report with unmodified opinion on the financial results for Half Year & Financial Year Ended 31st March 2026. We have enclosed herewith the declaration pursuant to Regulation 33(3)(d) of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 as – **Annexure 2**.

PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST
MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com;
website: www.prodocssolution.com CIN: L72900MH2019PLC322408;

- (ii) Recommended Final Dividend of ₹.1/- i.e. @ 10% per equity share having face value of ₹.10/- each aggregating to ₹.70,50,000/- for the financial year ended March 31, 2026. The Payment is subject to approval of shareholders at the ensuing Annual General Meeting.
- (iii) Alteration of Articles of Association by Adoption of New Set of Articles of Association (“**AOA**”) in line with the latest provisions of Companies Act 2013 and SEBI Regulations subject to the approval of members of the Company by way of Special Resolution which will be sought at the appropriate time.

Further, the detailed disclosures pertaining to the aforesaid matter, as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2//3762/2026 dated January 30, 2026, is enclosed hereunder and marked as - **Annexure 3.**

- (iv) Formulation, adoption and implementation of the **Prodocs Solutions Employee Stock Option Scheme 2026 (“ESOP Scheme 2026”)** for grant of Employee Stock Options to the eligible employees and directors of the Company and its Group Company(ies) including its subsidiary/(ies) or associates (present and future, if any), under the ESOP Scheme 2026, based on the recommendation of the Nomination and Remuneration Committee and subject to the approval of the members of the Company and such other regulatory/statutory approvals, as may be applicable.

Further, the detailed disclosures pertaining to the aforesaid matter, as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2//3762/2026 dated January 30, 2026, is enclosed hereunder and marked as - **Annexure 4.**

- (v) Approved appointment of M/s. KRS AND CO., Practicing Company Secretaries, Thane, Proprietorship Concern having FRN: S2017MH469000 represented by C.S. Ketan Ravindra Shirwadkar having Mem No. F13938 and COP No. 15386 as the Secretarial Auditors of the Company for conducting the Secretarial Audit for the Financial Year 2026–2027.

Further, the detailed disclosures pertaining to the aforesaid matter, as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2//3762/2026 dated January 30, 2026, is enclosed hereunder and marked as - **Annexure 5.**

- (vi) Approved appointment of M/s. Rahul Khubchandani & Co., Practicing Chartered Accountant, Mumbai, Proprietorship Concern having FRN: 143025W represented by Rahul Khubchandani having Mem No. 171115 as the Internal Auditors of the Company for conducting the Internal Audit for the Financial Year 2026–2027.



PRODOCS SOLUTIONS LIMITED

**Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST
MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com;
website: www.prodocssolution.com CIN: L72900MH2019PLC322408;**

Further, the detailed disclosures pertaining to the aforesaid matter, as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/II/3762/2026 dated January 30, 2026, is enclosed hereunder and marked as - **Annexure 6.**

The Board meeting commenced at 4.00 p.m. (IST) and concluded at 5.20 p.m. (IST).

The above is for your information and dissemination.

Thanking you.

For Prodocs Solutions Limited

Meghha Trivedi
Company Secretary & Compliance Officer
FCS No: F11110

Encl.: Annexure 1, 2, 3 4,5 and 6

PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST, MUMBAI -MH 400059; Tel:

022-62315800; Email: info@prodocssolution.com

website: www.prodocssolution.com CIN: L72900MH2019PLC322408

STANDALONE AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31 MARCH 2026

₹ In Lakhs

Sr.No	Particulars	Six month ended			Year ended	
		31-Mar-26	30-Sep-25	31-Mar-25	31-Mar-26	31-Mar-25
		Audited	Unaudited	Audited	Audited	Audited
1	Income					
	Revenue from operations	2,459.19	2,053.71	2,184.43	4,512.90	4,179.14
	Other Income	108.22	57.39	69.80	165.61	98.39
	Total Income	2,567.41	2,111.10	2,254.23	4,678.51	4,277.53
2	Expenses					
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-
	Employee benefit expense	1,040.76	914.69	880.31	1,955.45	1,669.48
	Finance costs	107.43	93.89	75.29	201.32	110.07
	Depreciation, depletion and amortisation expense	69.95	55.48	49.89	125.43	80.88
	Other Expenditure	721.94	643.02	858.31	1,364.96	1,774.67
	Total Expenses	1,940.08	1,707.09	1,863.79	3,647.16	3,635.10
4	Total Profit/Loss before exceptional items and tax					
	Exceptional items	-	-	-	-	-
	Total profit/Loss before tax	627.33	404.01	390.43	1,031.35	642.43
5	Tax expense					
	Current tax	147.07	85.93	74.10	233.00	115.00
	Prior Period Tax Expense	20.94	-	-	20.94	6.84
	Deffered Tax	(0.26)	(24.5)	18.17	(24.75)	22.37
	Total tax expenses	167.75	61.44	92.27	229.19	144.21
6	Total Profit/Loss for the year	459.58	342.57	298.16	802.16	498.22
7	Details of equity share capital					
	Paid-up equity share capital (C.Y.)	705.00	545.00	545.00	705.00	545.00
	Face value of equity share capital	10	10	10	10	10
8	Reserves excluding revaluation reserve				4034.62	1356.33
9	Earnings per share					
	Basic earnings per share	7.77	6.29	8.31	13.56	13.89
	Diluted earnings per share	7.77	6.29	8.31	13.56	13.89

For Prodocs Solutions Limited



Nidhi P. Sheth

Date : 29-05-2026

Place : Mumbai

Nidhi P Sheth
Managing Director
DIN : 08386886

PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST, MUMBAI - MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com

website: www.prodocssolution.com CIN: L72900MH2019PLC322408

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

₹ In Lakhs

PARTICULARS	As at 31-Mar-2026 (Audited)	As at 31-Mar-2025 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Fund		
a. Share Capital	705.00	545.00
b. Reserves & Surplus	4,034.62	1,356.33
Sub total Shareholder's Funds	4,739.62	1,901.33
2. Non-Current Liabilities		
a. Long-Term Borrowings	367.99	197.04
b. Deferred Tax Liabilities (Net)	2.95	27.69
c. Long-Term Provisions	75.24	55.92
Sub total Non-Current Liabilities	446.18	280.65
3. Current Liabilities		
a. Short-Term Borrowings	608.10	601.52
b. Trade Payables		
Total outstanding dues of micro enterprises and small enterprises	18.22	16.24
Total outstanding dues of creditors other than micro enterprises and small enterprises	185.57	312.30
c. Other Current Liabilities	255.55	278.10
d. Short-Term Provisions	212.03	118.67
Sub total Current Liabilities	1,279.47	1,326.83
TOTAL - EQUITY AND LIABILITIES	6,465.27	3,508.81
B. ASSETS		
1. Non-Current Assets		
a. Fixed Assets		
Property, Plant and Equipment	438.96	84.75
Intangible Assets	549.84	253.92
Capital Work-in-Progress	222.51	92.20
b. Non-Current Investments	1,029.25	-
c. Long-Term Loans and Advances	211.93	102.58
d. Other Non-Current Assets	50.23	-
Sub total Non-Current Assets	2,502.72	533.45
2. Current Assets		
a. Current Investment	-	-
b. Trade Receivables	1,269.55	1,018.95
c. Cash and Bank Balance	842.56	24.84
d. Short-Term Loans and Advances	1,712.38	1,861.23
e. Other Current Assets	138.06	70.35
Sub total Current Assets	3,962.55	2,975.36
TOTAL - ASSETS	6,465.27	3,508.81

For Prodocs Solutions Limited



Nidhi P. Sheth

Nidhi P Sheth
Managing Director
DIN : 08386886

Date : 29-05-2026
Place : Mumbai

PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST,
MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com
website: www.prodocssolution.com CIN: L72900MH2019PLC322408

Cash Flow Statement for the year ended 31st March, 2026		
	₹ In Lakhs	
Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025
A. Cash Flows from Operating Activities		
Net Profit/Loss Before Tax	1,031.35	642.43
Adjustments:		
Depreciation and Amortization	125.42	80.87
Share Issue Expenses Written Off	171.83	-
Interest Income	(125.28)	-
Finance Cost	201.32	87.79
Unrealised Foreign Exchange Loss / (Gain), net	(40.32)	-
Operating Cash Flow before Working Capital and Other Changes	1,364.32	811.09
Add/(Less) : Changes in Working Capital		
Increase / (Decrease) in Trade Payables	(124.74)	217.14
Increase / (Decrease) in Provisions	(107.27)	-
Increase / (Decrease) in Other Current Liabilities	(39.52)	45.20
(Increase) / Decrease in Trade Receivables	(210.28)	(498.01)
(Increase) / Decrease in Loans and Advances	(467.23)	(1,394.15)
(Increase) / Decrease in Other Non-Current Assets	(50.23)	-
(Increase) / Decrease in Other Bank Balances	(481.14)	-
Cash generated from operations	(116.08)	(818.73)
Taxes paid	(33.99)	(121.84)
Net Cash from/(used in) Operating Activities	(150.07)	(940.57)
B. Cash Flows from Investing Activities		
Purchase of Property, Plant and Equipment (incl. Capital Work in Progress)	(535.41)	(284.89)
Purchase of Intangible Assets	(370.50)	(92.20)
Purchase of Non - Current Investments	(1,029.25)	-
Loans Repaid / (Given), net	506.74	-
Interest Received	57.57	-
Net cash from/(used in) Investing Activities	(1,370.85)	(377.09)
C. Cash Flows from Financing Activities		
Proceeds from Issue of Share Capital	1,864.35	840.00
Proceeds from Long Term Borrowings	517.07	788.76
Repayment of Long Term Borrowings	(513.02)	(402.97)
Proceeds From / (Repayment of) Short Term Borrowings, net	173.48	198.12
Finance Costs Paid	(184.35)	(87.79)
Share Issue Expenses	-	-
Net Cash from/(used in) Financing Activities	1,857.52	1,336.12
Net increase in Cash and Cash Equivalents (A+B+C)	336.60	18.46
Cash and Cash Equivalents at the beginning of the year	24.52	6.06
Cash and Cash Equivalents at the end of the year	361.12	24.52
Components of cash and cash equivalents		
Cash on Hand	2.70	3.81
Balances with Banks in Current Accounts	58.14	20.71
Balances with Banks in EEFC Accounts	23.57	-
Balances with Banks in Deposit Accounts (Maturity <= 3 months)	276.71	-
Total Cash and Cash Equivalents	361.12	24.52
The Statement of Cash Flows has been prepared under the Indirect Method as set out in AS 3 - Statement of Cash Flows		
Date : 29-05-2026 Place : Mumbai  For Prodocs Solutions Limited <i>Nidhi P. Sheth</i> Nidhi P Sheth Managing Director DIN : 08386886		

NOTES TO STANDALONE FINANCIAL RESULTS

- 1 The above Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at their respective meeting held on 29.05.2026
- 2 The Results for the half year and year ended March 31, 2026 are audited by the statutory auditor of the company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 3 These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed under section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 4 The figures for the half year ended 31 March 2026, as reported in the financial results, are the audited figures for the full financial year ended on 31 March 2026, reduced by the figures for half-year ended 30 September 2025, and have been subjected to audit by Statutory Auditors
- 5 The figures of previous year / periods have been regrouped/ reclassified, wherever necessary.
- 6 The Board of Directors has recommended dividend of Rs.1/- per fully paid-up equity share of Rs.10/- each for the financial year ended March 31, 2026. This payment of dividend is subject to approval of members of the Company at ensuing Annual General Meeting of the Company
- 7 The net proceeds from the Initial Public Offer (IPO) amount to Rs. 2208 Lakhs. The object, proposed utilization & amount utilized under: as on 31st March, 2026 is as

Sr. No	Object of the Issue	Amount Allocated/ Received	Amount Utilized	Amount Unutilized
1	Tailored Software Development and Support	443.15	0	443.15
2	IT Equipment and Hardware Purchase	392.69	392.29	0.40
3	Repayment of Outstanding Borrowings	376.65	376.25	0.40
4	Working Capital Requirements	450.00	149.71	300.29
5	General Corporate Purposes	329.00	327.24	1.76
6	Issue Related Expenses	216.51	184.46	32.05
	Total	2208.00	1429.95	778.05

- 8 The Company has only one business segment i.e. providing information technology enabled services.

The Company operates in two geographical segment - India and the United States of America ('USA')

Particulars	Six months ended 31-03-2026	For year ended 31-03-2026
Segment Revenue		
Within India	415.36	440.36
USA	2,043.83	4,072.54
Total Revenue	2,459.19	4,512.90
Segment Results		
Total Segment Revenue	2,459.19	4,512.90
Less : Finance Cost	107.43	201.32
Less : Other Unallocable expenditure netoff unallocable Income	1,724.43	3,280.33
Profit before Tax	627.33	1,031.25
Segment Assets		
Within India	5,213.96	5,213.96
USA	1,251.31	1,251.31
Segment Liabilities		
Within India	1,697.84	1,697.84
USA	27.81	27.81

The Company's business operations are primarily focused on providing services for the USA market. However, the majority of the operational and administrative expenses are incurred in India for supporting such overseas business activities. Since these expenses are common in nature and are incurred for the business as a whole, allocation of such expenses between geographical segments is not practicable. Accordingly, all such expenses have been considered as unallocable expenditure.



9 The status of the investor's complaint during the quarter ended March 26 is as under:

Pending at the beginning of the period : Nil

Received during the period : Nil

Disposed during the period : Nil

Remaining unsolved at the end of period : Nil

10 The results for the half year and year ended March 31, 2026 are available on the Bombay Stock Exchange website (URL: www.bseindia.com) and also on the company's website (URL: www.prodocssolution.com).

Date : 29-05-2026

Place : Mumbai



For Prodocs Solutions Limited

Nidhi P. Sheth

Nidhi P Sheth

Managing Director

DIN : 08386886

PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST, MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com
website: www.prodocssolution.com CIN: L72900MH2019PLC322408

CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31 MARCH 2026

₹ In Lakhs

Sr.No	Particulars	Six month ended			Year ended	
		31-Mar-26	30-Sep-25	31-Mar-25	31-Mar-26	31-Mar-25
		Audited	Unaudited	Audited	Audited	Audited
1	Income					
	Revenue from operations	3,080.62	2,442.55	NA	5,523.17	NA
	Other Income	107.98	59.32		167.30	
	Total Income	3,188.60	2,501.87	-	5,690.47	-
2	Expenses					
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-		-	
	Employee benefit expense	1,043.04	1,449.60	NA	2,492.64	NA
	Finance costs	107.04	94.28		201.32	
	Depreciation, depletion and amortisation expense	102.63	55.48		158.11	
	Other Expenditure	1,053.52	450.67		1,504.19	
	Total Expenses	2,306.23	2,050.03	-	4,356.26	-
4	Total Profit/Loss before exceptional items and tax					
	Exceptional items		-			
	Total profit before tax	882.37	451.84	-	1,334.21	-
5	Tax expense					
	Current tax	198.71	97.89	NA	296.60	NA
	Deferred tax	45.43	(24.49)		20.94	
	Tax of earlier years	(24.75)	-		(24.75)	
	Total tax expenses	219.39	73.40	0	292.79	0
6	Total Profit/Loss for the year	662.98	378.44	-	1,041.42	-
7	Minority Interest	(81.35)	(14.35)	NA	(95.70)	NA
8	Total Profit/Loss after Minority Interest	581.63	364.09		945.72	
9	Details of equity share capital					
	Paid-up equity share capital (Shares of Rs. 10/- each)	705.00	545.00		705.00	
	Face value of equity share capital	10	10		10	
10	Reserves excluding revaluation reserve				4282.44	
11	Earnings per share					
	Basic earnings per share	9.83	6.68		15.99	
	Diluted earnings per share	9.83	6.68		15.99	

For Prodocs Solutions Limited



Nidhi P. Sheth

Nidhi P Sheth
Managing Director
DIN : 08386886

Date : 29-05-2026
Place : Mumbai

PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST, MUMBAI -MH

400059; Tel: 022-62315800; Email: info@prodocssolution.com

website: www.prodocssolution.com CIN: L72900MH2019PLC322408

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

₹ In Lakhs

PARTICULARS	As at 31-Mar-2026 (Audited)	As at 31-Mar-2025 (Audited)
A. EQUITY AND LIBILITIES		
1. Shareholders' Fund		
a. Share Capital	705.00	
b. Reserves & Surplus	4,282.44	
c. Minority Interest	543.35	
Sub total Shareholder's Funds	5,530.79	
2. Non-Current Liabilities		
a. Long-Term Borrowings	367.99	
b. Deferred Tax Liabilities (Net)	2.95	
c. Long Term Provisions	75.24	
Sub total Non-Current Liabilities	446.18	N.A
3. Current Liabilities		
a. Short-Term Borrowings	1,072.15	
b. Trade Payables		
Total outstanding dues of micro enterprises and small enterprises	18.22	
Total outstanding dues of creditors other than micro enterprises and small enterprises	183.41	
c. Other Current Liabilities	255.54	
d. Short-Term Provisions	256.70	
Sub total Current Liabilities	1,786.02	
TOTAL - EQUITY AND LIABILITIES	7,762.99	
B. ASSETS		
1. Non Current Assets		
a. Property, Plant and Equipment and Intangible Assets		
Property, Plant and Equipment	438.96	
Intangible Assets	873.19	
Capital Work-in-Progress	222.51	
b. Non-Current Investments		
c. Long-Term Loans and Advances	213.44	
d. Other Non-Current Assets	50.23	
Sub total Non-Current Assets	1,798.33	N.A.
2. Current Assets		
a. Current Investment		
b. Trade Receivables	2,917.16	
c. Cash and Bank Balance	1,008.69	
d. Short-Term Loans and Advances	1,900.75	
e. Other Current Assets	138.06	
Sub total Current Assets	5,964.66	
TOTAL - ASSETS	7,762.99	

For Prodocs Solutions Limited



Nidhi P. Sheth

Nidhi P Sheth
Managing Director
DIN : 08386886

Date : 29-05-2026

Place : Mumbai

PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST, MUMBAI -
MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com
website: www.prodocssolution.com CIN: L72900MH2019PLC322408

Consolidated Cash Flow Statement for the year ended 31st March, 2026			₹ In Lakhs
Particulars	For the year ended 31st March, 2026	For the year ended 31st March, 2025	
A. Cash Flows from Operating Activities			
Net Profit/Loss Before Tax	1,334.21		
Adjustments:			
Depreciation and Amortization	158.10		
Share Issue Expenses Written Off	171.83		
Interest Income	(125.31)		
Finance Cost	201.32		
Foreign Currency Translation Reserve	104.26		
Minority Interest	447.65		
Unrealised Foreign Exchange Loss / (Gain), net	(40.32)	NA	
Operating Cash Flow before Working Capital and Other Changes	2,251.74	-	
Add/(Less) : Changes in Working Capital			
Increase / (Decrease) in Trade Payables	(126.90)		
Increase / (Decrease) in Provisions	(107.27)		
Increase / (Decrease) in Other Current Liabilities	(39.52)		
(Increase) / Decrease in Trade Receivables	(1,857.89)		
(Increase) / Decrease in Loans and Advances	(657.10)		
(Increase) / Decrease in Other Non-Current Assets	(50.23)		
(Increase) / Decrease in Other Bank Balances	(481.14)	NA	
Cash generated from operations	(1,068.31)	-	
Taxes paid	(52.92)		
Net Cash from/(used in) Operating Activities	(1,121.23)	-	
B. Cash Flows from Investing Activities			
Purchase of Property, Plant and Equipment (incl. Capital Work in Progress)	(535.41)		
Purchase of Intangible Assets	(726.53)		
Loans Repaid / (Given), net	506.74		
Interest Received	57.59	NA	
Net cash from/(used in) Investing Activities	(697.61)	-	
C. Cash Flows from Financing Activities			
Proceeds from Issue of Share Capital	1,864.35		
Proceeds from Long Term Borrowings	517.07		
Repayment of Long Term Borrowings	(513.02)		
Proceeds From / (Repayment of) Short Term Borrowings, net	637.52		
Finance Costs Paid	(184.35)	NA	
Share Issue Expenses			
Net Cash from/(used in) Financing Activities	2,321.57	-	
Net increase in Cash and Cash Equivalents (A+B+C)	502.73	NA	
Cash and Cash Equivalents at the beginning of the year	24.52		
Cash and Cash Equivalents at the end of the year	527.25	-	
Components of cash and cash equivalents			
Cash on Hand	2.70		
Balances with Banks in Current Accounts	58.14		
Balances with Banks in EEFC Accounts	23.57		
Balances with Banks in Foreign Currency Accounts	166.13		
Balances with Banks in Deposit Accounts (Maturity <= 3 months)	276.71	NA	
Total Cash and Cash Equivalents	527.25	-	
The Statement of Cash Flows has been prepared under the Indirect Method as set out in AS 3 - Statement of Cash Flows			
Date : 29-05-2026 Place : Mumbai  For Prodocs Solutions Limited <i>Nidhi P. Sheth</i> Nidhi P Sheth Managing Director DIN : 08386886			

NOTES TO CONSOLIDATED FINANCIAL RESULTS

- 1 The above Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at their respective meeting held on 29.05.2026
- 2 The Results for the half year and year ended March 31, 2026 are audited by the statutory auditor of the company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 3 These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed under section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 4 The figures for the half year ended 31 March 2026, as reported in the financial results, are the audited figures for the full financial year ended on 31 March 2026, reduced by the figures for half-year ended 30 September 2025, and have been subjected to audit by Statutory Auditors

Results of the following entities have been included

Sr. No	Name of the Entity	Relationship	Country of Incorporation	% of Holding
1	Prodocs Solutions Inc	Wholly Owned Subsidiary	United States of America	100%
2	Edata Solutions Inc	Step Down Subsidiary	United States of America	60%

- 5 Prodocs Solutions Ltd acquired 100% Shareholding in Prodocs Solutions Inc and Prodocs Solutions Inc acquired 60% holding in Edata Solutions Inc on 30.04.2025. As such Consolidated Results were prepared only for the half year and year ended 31-03-2026
- 6 The figures of previous year / periods have been regrouped/ reclassified, wherever necessary.
- 7 The Board of Directors has recommended dividend of Rs.1/- (i.e 10%) per fully paid-up equity share of Rs.10/- each for the financial year ended March 31, 2026. This payment of dividend is subject to approval of members of the Company at ensuing Annual General Meeting of the Company
- 8 The net proceeds from the Initial Public Offer (IPO) amount to Rs. 2208 Lakhs. The object, proposed utilization & amount utilized as on 31st March, 2026 is as under:

Sr. No	Object of the Issue	Amount Allocated/ Received	Amount Utilized	Amount Unutilized
1	Tailored Software Development and Support	443.15	0	443.15
2	IT Equipment and Hardware Purchase	392.69	392.29	0.40
3	Repayment of Outstanding Borrowings	376.65	376.25	0.40
4	Working Capital Requirements	450.00	149.71	300.29
5	General Corporate Purposes	329.00	327.24	1.76
6	Issue Related Expenses	216.51	184.46	32.05
	Total	2208.00	1429.95	778.05



9 The Company has only one business segment i.e. providing information technology enabled services.

The Company operates in two geographical segment - India and the United States of America ('USA')

Particulars	Six months ended 31-03- 2026	For year ended 31-03- 2026
Segment Revenue		
Within India	415.36	440.36
USA	2,665.26	5,082.81
Total Revenue	3,080.62	5,523.17
Segment Results		
Total Segment Revenue	3,080.62	5,523.17
Less : Finance Cost	107.04	201.32
Less : Other Unallocable expenditure netoff unallocable Income	2,091.21	3,987.64
Profit before Tax	882.37	1,334.21
Segment Assets		
Within India	4,192.65	4,192.65
USA	3,570.34	3,570.34
Segment Liabilities		
Within India	1,820.87	1,820.87
USA	411.33	411.33

The Company's business operations are primarily focused on providing services for the USA market. However, the majority of the operational and administrative expenses are incurred in India for supporting such overseas business activities. Since these expenses are common in nature and are incurred for the business as a whole, allocation of such expenses between geographical segments is not practicable. Accordingly, all such expenses have been considered as unallocable expenditure.

10 The status of the investor's complaint during the quarter ended March 26 is as under:

Pending at the beginning of the period : Nil

Received during the period : Nil

Disposed during the period : Nil

Remaining unsolved at the end of period : Nil

11 The results for the half year and year ended March 31, 2026 are available on the Bombay Stock Exchange website (URL: www.bseindia.com) and also on the company's website (URL: www.prodocssolution.com).

For Prodocs Solutions Limited



Nidhi P. Sheth

Nidhi P Sheth

Managing Director

DIN : 08386886

Date : 29-05-2026

Place : Mumbai



PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD,
ANDHERI EAST MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com;
website: www.prodocssolution.com CIN: L72900MH2019PLC322408;

Annexure- 2

Date: 29-05-2026

To,
Department of Corporate Services
BSE Limited,
P J Tower, Dalal Street,
Mumbai 400 001

Scrip Code – 544643

Dear Sir,

SUB: Submission of declaration as per Second proviso to the Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 for the Standalone and Consolidated Audited Financial Results for the financial year ended March 31, 2026

Pursuant to the Regulation 33(3)(d) of SEBI (Listing obligation and Disclosure Requirements) Regulation 2015, we hereby declare that M/s **A K KOCCHAR & ASSOCIATES** Statutory Auditor of the Company (FRN: 120410W) has issued an Audit Report with un-modified opinion in respect of the Audited standalone and consolidate financial results of the Company for the Financial Year ended March 31, 2026.

Thanking you,
Yours faithfully,

For PRODOCS SOLUTIONS LIMITED

Nidhi Parth Sheth
Managing Director
DIN: 08386886

Independent Auditor's Report on the audit of Standalone Half Year ended Financial Results and Year to Date Audited Financial Result of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To The Board of Directors

Prodocs Solutions Limited

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying standalone half yearly and yearly financial results of Prodocs Solutions Limited for the half year ended 31st March 2026, and standalone year-to-date result for the period from 1st April 2025 to 31st March 2026, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year ended 31st March 2026, as well as year-to-date result standalone results for the period from 1stt April 2025 to 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI"), together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI Code of Ethics.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

These standalone financial results have been prepared on the basis of the annual audited standalone financial statements and have been approved by the Board of Directors of the Company. The Company's Board of Directors is responsible for the preparation and presentation of these standalone financial results that give a true and fair view of the net profit/loss and other financial information in accordance with the applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless management either intends to liquidate the Company or cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgement and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place adequate internal financial controls with reference to standalone financial statements and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
- Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the standalone financial results of the Company to express an opinion on the standalone financial results.
- We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
- We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

- From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the standalone financial results of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Other Matter

- The Statement includes the standalone financial results for the half year ended 31st March 2026, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the first half of the current financial year, which were subject to limited review by us.
- Previous period / year figures have been regrouped / reclassified, wherever considered necessary, to make them comparable with those of current period.
- Certain debit / credit balances including trade receivables, other current and non-current assets, trade payables, other financial liabilities and other current and non-current liabilities in the Company are subject to independent confirmation and consequential reconciliation thereof.
- The determination of the transaction with MSME vendors and balances thereof, have been done based on the certificates received from the respective parties as available. In absence of complete reconciliation in this respect, completeness of the disclosures in respect of MSME vendors, interest liability thereon as per MSME Act, Income tax computations need to be ascertained.

Our opinion on standalone financial results in respect of the above matters is not modified.

For A K Kocchar & Associates
(Chartered Accountants)

FRN: 120410W

HITESH
KUMAR
SHANTILAL

Digitally signed by
HITESH KUMAR
SHANTILAL
Date: 2026.05.29
17:14:09 +05'30'

Hitesh Kumar S
(Partner)

Membership No.: 134763

UDIN: 26134763GYJORX7856

Date: 29/05/2026

Place: Mumbai

Independent Auditor's Report on the audit of Consolidated Half Year ended Financial Results and Year to Date Audited Financial Result of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To The Board of Directors

Prodocs Solutions Limited

Report on the Audit of the Consolidated Financial Results

Opinion

We have audited the accompanying consolidated financial results of Prodocs Solutions Limited (hereinafter referred to as "the Company"), including its subsidiaries/associates/joint ventures, as applicable, for the half year ended 31st March 2026 and the year-to-date consolidated financial results for the period from 1st April 2025 to 31st March 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid consolidated financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- ii. give a true and fair view in conformity with the applicable Indian Accounting Standards (Ind AS) and other accounting principles generally accepted in India, of the consolidated net profit/loss and other financial information for the half year ended 31st March 2026 as well as the year-to-date consolidated results for the period from 1st April 2025 to 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the consolidated financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Consolidated Financial Results

These consolidated financial results have been prepared on the basis of the annual audited consolidated financial statements and have been approved by the Company's Board of Directors. The Company's Board of Directors is responsible for the preparation and presentation of these consolidated financial results that gives a true and fair view of the consolidated net loss and other financial information of the Company in accordance with the accounting principles generally accepted in India, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the consolidated financial results, the Board of Directors is also responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless management either intends to liquidate the Company or cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgement and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence sufficient and appropriate to provide a basis for our opinion.

- Obtain an understanding of internal control relevant to the audit to design audit procedures that are appropriate in the circumstances.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures.
- Conclude on the appropriateness of management's use of the going concern basis of accounting.
- Evaluate the overall presentation, structure and content of the consolidated financial results.
- Obtain sufficient appropriate audit evidence regarding the financial information of entities within the Group to express an opinion on the consolidated financial results.
- Communicate with those charged with governance regarding the planned scope and timing of the audit and significant audit findings.
- Confirm compliance with ethical requirements regarding independence and communicate all relationships that may affect independence.
- Determine key audit matters, where applicable, from matters communicated with those charged with governance.

Other Matters

- The consolidated financial results include the results for the half year ended 31st March 2026 being the balancing figures between audited figures for the full financial year and the unaudited year-to-date figures up to the first half of the financial year, which were subject to limited review by us.
- Previous year/period figures have been regrouped and reclassified, wherever necessary, to make them comparable with the current period.
- Certain trade receivables, payables, loans and advances, and other balances are subject to independent confirmations and reconciliations.
- Identification and disclosure of MSME vendor balances and related interest liability under the MSMED Act, 2006 are based on management representations and available confirmations, and completeness thereof is subject to reconciliation.

Our opinion is not modified in respect of the above matters.

For A K Kocchar & Associates
(Chartered Accountants)

FRN: 120410W

HITESH
KUMAR
SHANTILAL

Digitally signed by
HITESH KUMAR
SHANTILAL
Date: 2026.05.29
17:17:16 +05'30'

Hitesh Kumar S
(Partner)

Membership No.: 134763

UDIN: 26134763EKQNID4576

Date: 29/05/2026

Place: Mumbai



PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST
MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com;
website: www.prodocssolution.com CIN: L72900MH2019PLC322408;

Annexure 3

Disclosure as required under Reg. 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Alteration and Adoption of new set of Articles of Association ("AOA") of the Company as per Companies Act, 2013	The existing AOA of the Company were altered and adopted on 20th September 2024 i.e., at the time of conversion of the Company from Private Limited to Public Limited. There is a need to align the existing Articles of Association with the latest provisions of the Companies Act, 2013 and rules framed thereunder; applicable provisions of the latest SEBI Listing Regulations and other SEBI regulations, wherever applicable and governance framework with the revised Secretarial Standards (SS-1 and SS-2). It is therefore considered desirable and in the best interest of the Company to alter and adopt a comprehensive new set of AOA of the Company in substitution for and to the entire exclusion of the existing AOA of the Company. The draft of the new set of Articles of Association has been uploaded on the website of the company. The link of Draft AOA is Draft-Altered-Articles-of-Association.pdf

For Prodocs Solutions Limited

Meghha Trivedi
Company Secretary & Compliance Officer
FCS No: F11110

PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST
MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com;
website: www.prodocssolution.com CIN: L72900MH2019PLC322408;

Annexure 4

Disclosure as required under Reg. 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Prodocs Solutions Employee Stock Option Scheme 2026 ("ESOP Scheme 2026")

Sr. No.	Particulars	Details
1.	Brief details of options granted	On the recommendations of the Nomination and Remuneration Committee ('NRC') the Board of Directors of Prodocs Solutions Limited have approved the formulation of the Prodocs Solutions Employee Stock Option Scheme 2026 (' ESOP Scheme 2026 '), with the authority to grant Stock Options aggregating 3,50,000 (Three Lakhs and Fifty Thousand) corresponding to 3,50,000 (Three Lakhs and Fifty Thousand) Equity Shares of ₹10/- (Rupees Ten Only) each, in one or more tranches, subject to the approval of the members of the Company and such other regulatory/statutory approvals as may be necessary.
2.	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ('SEBI (SBEB) Regulations, 2021'), if applicable	Yes, the ESOP Scheme 2026 is in compliance with SEBI (SBEB) Regulations, 2021.
3.	Total number of shares covered by these options	It is proposed to grant options up to 3,50,000 (Three Lakhs and Fifty Thousand) corresponding to 3,50,000 (Three Lakhs and Fifty Thousand) Equity Shares of ₹10/- (Rupees Ten Only) each, being 4.96% of the paid-up share capital of the Company as on March 31, 2026, on fully diluted basis, in one or more tranches.
4.	Pricing formula	As may be determined by the Compensation Committee, which shall not be less than the face value of the equity shares and not more than the closing market price as on the previous day of the date of Grant, or such other mode as the Compensation Committee may deem fit. Once granted, the Exercise Price of the Options may be varied by the Compensation Committee in the event of any capital restructuring of the Company, including but not limited to a bonus issue, stock split, stock consolidation, subdivision of shares or reduction of capital
5.	Options vested	Not Applicable at this stage.

PRODOCS SOLUTIONS LIMITED

**Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST
MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com;
website: www.prodocssolution.com CIN: L72900MH2019PLC322408;**

Sr. No.	Particulars	Details
6.	Time within which option may be exercised	Vested Stock Options granted under the ESOP Scheme 2026, once implemented, can be exercised in one or more tranches within the Exercise Period determined by the Compensation Committee, which shall not be in any case greater than a period of 1 (one) year from the date of vesting of Options.
7.	Options exercised	Not Applicable at this stage.
8.	Money realized by exercise of options	Not Applicable at this stage.
9.	The total number of shares arising as a result of exercise of option	Not Applicable at this stage.
10.	Options lapsed	Not Applicable at this stage.
11.	Variation of terms of options	Not Applicable at this stage.
12.	Brief details of significant terms	The specific details shall be set out in the Explanatory Statement to the Notice at the time of seeking approval from the members of the Company.
13.	Subsequent changes or cancellation or exercise of such options	Not Applicable at this stage.
14.	Diluted earnings per share pursuant to issue of equity shares on exercise of options	Not Applicable at this stage.

For Prodocs Solutions Limited

Meghha Trivedi
Company Secretary & Compliance Officer
FCS No: F11110

PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST
MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com;
website: www.prodocssolution.com CIN: L72900MH2019PLC322408;

Annexure 5

Disclosure as required under Reg. 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No	Particulars	Details of Secretarial Auditor
1.	Name of the Secretarial Auditor	M/s. KRS AND CO.
2.	Reason for Change viz. appointment, resignation, removal, death or otherwise	Appointment
3.	Date of appointment and terms of appointment	The Board of Directors of the Company at its meeting held today i.e 29 th May, 2026 approved the appointment of M/s. KRS AND CO, Practicing Company Secretaries, Thane, as Secretarial Auditors of the Company for the Financial Year 2026-27
4.	Brief Profile	Office Address: C-1804, Dosti Varuna, Dosti Vihar, Vartak Nagar, Thane West, Thane 400606. About the firm: M/s. KRS AND CO., Company Secretaries is a peer reviewed Proprietorship Firm (Peer Review No. 3967/2023) established by CS Ketan Ravindra Shirwadkar in the year 2017 and has its office and establishment in Thane, MH. CS Ketan Ravindra Shirwadkar (Mem No. F13938 and COP No. 15386) has over 15 years of experience in the field of Company Law, SEBI and FEMA Regulations. The firm has in-depth experience in various areas of practice, including corporate laws, IPO, FPO, Listing Compliances, Secretarial Management guidance & Audit, Due Diligence, Compliance Audit, Corporate Governance Audit, Merger Acquisition and Corporate Restructuring, FEMA, RBI, and other Economic Laws. The firm has adequate infrastructure and professional staff to provide timely, diligent and efficient professional services.
5.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

For Prodocs Solutions Limited

Meghha Trivedi
Company Secretary & Compliance Officer
FCS No: F11110

PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST
MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com;
website: www.prodocssolution.com CIN: L72900MH2019PLC322408;

Annexure 6

Disclosure as required under Reg. 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No	Particulars	Details of Internal Auditor
1.	Name of the Internal Auditor	M/s. Rahul Khubchandani & CO.
2.	Reason for Change viz. appointment, resignation, removal, death or otherwise	Appointment
3.	Date of appointment and terms of appointment	The Board of Directors of the Company at its meeting held today i.e 29 th May, 2026 approved the appointment of M/s. Rahul Khubchandani & CO, Practicing Chartered Accountant, Mumbai, as Internal Auditors of the Company for the Financial Year 2026-27
4.	Brief Profile	Office Address: 214, Yusuf Building, 43 Mahatma Gandhi Road, Kala Ghoda, Fort, Mumbai, Maharashtra – 400 001. About the firm: M/s. Rahul Khubchandani & Co., Chartered Accountant is a Proprietorship Firm (Firm Registration No. 143025W) established by CA Rahul Khubchandani in the year 2016 and has its office and establishment in Mumbai, MH. CA Rahul Khubchandani (Mem No. 171115) has over 16 years of experience in the field of audit, taxation, regulatory, compliance, financial advisory and CFO support services to corporates, multinational organisations and startups. The firm focuses on delivering technically sound and commercially practical solutions that enables organisations to navigate complex regulatory frameworks and ensure compliances.
5.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

For Prodocs Solutions Limited

Meghha Trivedi
Company Secretary & Compliance Officer
FCS No: F11110



PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI
EAST MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com;
website: www.prodocssolution.com CIN: L72900MH2019PLC322408;

Date: 29th May, 2026

To,
Corporate Relations Department
BSE Limited
2nd Floor, P. J. Towers
Dalal Street
Mumbai-400 001
Script Code: 544643

ISIN: INE10XK01019

**SUB: STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED THROUGH
INITIAL PUBLIC OFFER('IPO')**

Pursuant to Regulation 32 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, as amended read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we hereby confirm that during the Half year ended 31st March, 2026, there is no deviation or variation in the utilization of proceeds of the IPO from the objects stated in the Prospectus dated 10th December, 2025

A statement of deviation or variation in utilization of funds raised through 'IPO' for the Financial Year ended 31st March, 2026 duly reviewed by the Audit Committee of the Company at its meeting held on 29th May, 2026 is enclosed herewith.

Request you to kindly take the same on record.

Thanking you,

For PRODOCS SOLUTIONS LIMITED

Meghha Trivedi
Company Secretary & Compliance Officer.
FCS No: F11110

PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI EAST MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com; website: www.prodocssolution.com CIN: L72900MH2019PLC322408;

Amount in Lakhs

Statement of Deviation/ Variation in utilization of funds raised	
Name of listed entity	Prodocs Solutions Limited
Mode of Fund Raising	Public issue
Description of mode of funds raising (Applicable in case of other is selected.)	Not Applicable
Date of Raising Funds	10 /12/2025
Amount Raised (in Rs. Lakhs)	2760.00
Report filed for quarter / half year ended ended	31/03/2026
Monitoring Agency	Yes
Monitoring Agency Name, if applicable	Infomerics Valuation and Rating Limited (Erstwhile Infomerics Valuation & Rating Private Limited)
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	No
Comments of the auditors, if any	NA

Objects for which funds have been raised and where there has been a deviation, in the following table:

Sr. No.	Original Object	Modified objects, if any	Original allocation	Modified allocation, if any	Funds Utilized UP to 31 st March, 2026	Amount of Deviation/ variation for the quarter according to applicable object	Remarks
			RS. IN Lakhs		RS. IN Lakhs		
1	Design, development, implementation & support for a tailored software to	NA	443.00	0	0	0	Not yet Utilized. Rs. 243 Lakhs maintained in FD and

PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI
EAST MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com;
website: www.prodocssolution.com CIN: L72900MH2019PLC322408;

	meet the specific needs of the company						balance in current account.
2.	Funding capital expenditure towards purchase & installation of IT equipment, computer hardware, and other ancilliary equipment	NA	393.00	0	393.00	0	
3	Repayment and / or pre-payment, in full or part, of certain outstanding borrowings availed by the company	NA	377.00	0	376.00	0	
4.	Funding working capital requirements of the company	NA	450.00	NA	150.00	NA	
5.	General Corporate Purpose	NA	329.00	NA	327.00	NA	
6.	Issue related expenses	NA	216.00	NA	184.00	NA	
	TOTAL		2208.00		1430.00		

For PRODOCS SOLUTIONS LIMITED

MS. NIDHI PARTH SHETH
MANAGING DIRECTOR
DIN:08386886