

BPL LIMITED

Regd. Office: BPL Works, Palakkad 678 007, Kerala.

Part I : Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months ended 31st December 2012

(Rs. in Crores)

		Standalone					
		Quarter ended			Nine months ended		Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	24.93	23.94	22.61	73.34	57.18	77.12
	(b) Other operating income	0.22	0.56	0.15	1.06	0.82	1.46
	Total income from operations (net)	25.15	24.50	22.76	74.40	58.00	78.58
2	Expenses						
	(a) Cost of materials consumed	8.56	8.87	7.21	25.09	18.87	26.36
	(b) Purchases of stock-in-trade	9.00	9.06	7.35	27.08	19.99	29.24
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.64	(0.81)	1.04	0.99	0.19	(0.49)
	(d) Employee benefits expense	3.39	3.85	5.20	11.00	14.14	18.10
	(e) Depreciation and amortisation expense	0.40	0.45	1.68	1.29	5.42	7.85
	(f) Other expenses	5.14	4.41	4.43	12.72	12.00	14.35
	Total expenses	27.13	25.83	26.91	78.17	70.61	95.41
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(1.98)	(1.33)	(4.15)	(3.77)	(12.61)	(16.83)
4	Other income	37.35		26.63	37.35	35.36	74.52
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	35.37	(1.33)	22.48	33.58	22.75	57.69
6	Finance costs	0.81	1.06	0.91	2.93	2.06	3.66
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	34.56	(2.39)	21.57	30.65	20.69	54.03
8	Exceptional items						(0.28)
9	Profit / (Loss) from ordinary activities before tax (7-8)	34.56	(2.39)	21.57	30.65	20.69	53.75
10	Tax expense	-	-	-	-	-	8.95
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	34.56	(2.39)	21.57	30.65	20.69	62.70
12	Extra-ordinary items (net of tax expense)	(4.53)	(0.01)	-	(4.37)	-	(2.01)
13	Net Profit / (Loss) for the period (11 +12)	30.03	(2.40)	21.57	26.28	20.69	60.69
14	Share of profit / (loss) of associates*	-	-	-	-	-	-
15	Minority interest *	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 +14 + 15) *	30.03	(2.40)	21.57	26.28	20.69	60.69
17	Paid-up equity share capital (Face value per share-Rs.10/-)	48.88	48.82	48.51	48.88	48.51	48.67
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	185.26	155.62	119.40	185.26	119.40	159.39

		(Rs. in Crores)				
		Standalone				Year ended 31.03.2012
		Quarter ended		Nine months ended		
		31.12.2012	30.09.2012	31.12.2011	31.12.2011	
19. i	Earnings per share (before extra-ordinary items (of Rs. 10/- each) (not annualised):					
	(a) Basic	7.07	(0.49)	4.45	6.27	4.27
	(b) Diluted	7.07	(0.49)	4.40	6.27	4.22
19. ii	Earnings per share (after extra-ordinary items (of Rs. 10/- each) (not annualised):					
	(a) Basic	6.14	(0.49)	4.45	5.38	4.27
	(b) Diluted	6.14	(0.49)	4.40	5.38	4.22
Part II : Select Information for the Quarter Ended 31/12/2012 and 12 Months Ended 31/03/2012						
Particulars		as on				
		31.12.2012	30.09.2012	31.12.2011	31.03.2012	
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	17790274	17730488	16415700	17575637	
	- Percentage of shareholding	36.39	36.31	33.84	36.11	
2	Promoters and Promoter Group Shareholding **					
	a) Pledged / Encumbered					
	- Number of shares	25942767	25942767	20618142	19618142	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	83.43	83.43	64.24	63.09	
	- Percentage of shares (as a % of the total share capital of the company)	53.07	53.13	42.50	40.31	
	b) Non - encumbered					
	- Number of shares	5151777	5151777	11476402	11476402	
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	16.57	16.57	35.76	36.91	
	- Percentage of shares (as a % of the total share capital of the company)	10.54	10.56	23.66	23.58	
B	INVESTOR COMPLAINTS	Quarter ended 31/12/2012				
	Pending at the beginning of the Year	Nil				
	Received during the Year	Nil				
	Disposed off during the Year	Nil				
	Remaining unresolved at the end of the Year	Nil				

Notes:

1. The Company's Paid up Equity Capital has increased by Rs. 5,97,860/- on account of allotment of 59,786 Equity Shares of Rs. 10/- each, to the ESOP grantees on 17th October 2012, pursuant to the Employees Stock Option Scheme of the Company.
2. No provision for taxation has been made, as there is no taxable income.
3. Previous period's figures have been recast/ regrouped/ rearranged, in conformity with the requirements of the revised Schedule VI to the Companies Act, 1956.
4. Segment of the Company, going by the nature of the products encompasses essentially electronic industry only. Accordingly, the company has one reportable segment.
5. The estimated amount of the contingent liabilities is Rs. 49.66 Crores as at 31st December 2012.
6. The above results were approved by the Board, at its meeting held on 8th February 2013.

8th February 2013
Bangalore

By Order of the Board


Ajit G Nambiar
Chairman & Managing Director

