LIC HFL
LIC HOUSING FINANCE LTD

Ref. LICHFL/CS/Clarification

15 June 2021

The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 Scrip ID: **LICHSGFIN EQ** Email: cmlist@nse.co.in	The General Manager, Department of Corporate Services-Listing Dept., BSE Limited, 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Scrip Code : **500253** Email: corp.relations@bseindia.com

Dear Sir/Madam,

Re: Outcome of Board meeting held on June 15, 2021.
Offer of equity shares of the Company to the promoter namely, Life Insurance Corporation of India (LICI) through preferential allotment on private placement basis and Fixation of the date and time of Extra Ordinary General Meeting (EGM).

Please refer to our letter Ref.:LICHFL/CS/noticebm dated 10th June, 2021 (Referance No. 2021/June/2684/2689 in NSE and 2873902 in BSE) regarding intimation of Board Meeting for considering fund raising through Preferential Allotment. In this regard the the Stock exchange has been informed regarding the Outcome of the Board Meeting on 15.06.2021 vide intimation no. (Referance No. 2021/June/3851/3860 in NSE and 2884406 in BSE) wherein it has been stated that the **post issue shareholding** of the Prompter i.e. LICI, has **invertently been mentioned as** 48.49%. in **Annexure A** point **4 (ii).**

You are requested to consider the revised intimation of the outcome in this regard as under:

Annexure A point 4 (ii) **In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):**

(i) **Name and number of the investors:** Life Insurance Corporation of India (Promoter of the company)

(ii) **Post allotment of securities – outcome of the subscription:**

Details of Shareholding of Life Insurance Corporation of India is as under:

LIC HOUSING FINANCE LTD. CORPORATE OFFICE MUMBAI

CIN No. : L65922MH1989PLC052257

Corporate Office : LIC Housing Finance Ltd., 131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai 400 005
Tel :+ 91 22 2217 8600 Fax:+91 22 2217 8777 Email :lichousing@lichousing.com

Registered Office: LIC Housing Finance Ltd. Bombay Life Bldg., 2nd flr., 45/47, Veer Nariman Rd, Fort, Mumbai - 400 001.
Tel: +91 22 2204 9682 /9799 /0006 Fax: +91 22 2204 9682. E-mail: lichousing@lichousing.com

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Name of Allottee/ Investors	Category	Pre-issue Shareholding Structure		No. of Equity Shares to be allotted	Post-issue Shareholding Structure	
		Number	% of shares		Number	% of shares
Life Insurance Corporation of India	Promoter	20.34 Crore (Approx)	40.31%	4.54 Crore	24.88 Crore	45.24%

In order to avoid any confusion the relevant portion of the intimation pertaining to fund raising through Preferential Allotment has been reproduced hereunder:

Preferential Allotment

In Pursuance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), we wish to inform that the Board of directors in their meeting held on Tuesday, June 15, 2021 unanimously approved and recommended for shareholders approval at their Extra Ordinary General Meeting to be held on Monday, July 19, 2021 at 11:30 AM. through Video Conferencing ("VC") / Other Audio-Visual Means (OAVM) facility, the following matter:

Offering 4,54,00,000 (Four Crores Fifty Four Lacs Only) Equity Shares of Rs. 2/- each, at a price to be determined as per Regulation 164(1) of SEBI (ICDR) Regulations, 2018 to the promoters namely, Life Insurance Corporation (LIC) of India on a preferential basis through Private Placement and on such terms and conditions as specified in **Annexure A.**

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For LIC Housing Finance Limited

HOUSING FINANCE LTD
CORPORATE OFFICE
MUMBAI

General Manager (Taxation) &
Company Secretary

Enclosed: A/a (**Annexure A)**

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Annexure A

Details regarding Preferential issue on private placement basis

1. **Type of Securities proposed to be issued (viz. Equity Shares, Convertibles etc.);**

   Equity Shares of the Face value of Rs. 2/- each of the company bearing ISIN INE115A01026.

2. **Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.),**

   Preferential allotment

3. **Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);**

   4,54,00,000 (Four Crores Fifty Four Lacs Only) Equity Shares of Rs. 2/- each at a price to be determined as per regulation 164(1) of SEBI (ICDR) Regulations, 2018.

4. **In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):**

   (i) **Name and number of the investors:** Life Insurance Corporation of India (Promoter of the company)

   (ii) **Post allotment of securities - outcome of the subscription:**

   Details of Shareholding of Life Insurance Corporation of India is as under:

Name of Allottee/ Investors	Category	Pre-issue Shareholding Structure		No. of Equity Shares to be allotted	Post-issue Shareholding Structure	
		Number	% of shares		Number	% of shares
Life Insurance Corporation of India	Promoter	20.34 Crore (Approx)	40.31%	4,54,00,000	24.88 Crore	45.24%

5. **Issue Price:**

The price shall be determined in accordance with Regulation 164(1) of SEBI (ICDR) Regulations, 2018.

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