19th July, 2021

The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 Scrip ID: **LICHSGFIN EQ** Email: cmlist@nse.co.in	The General Manager, Department of Corporate Services-Listing Dept., BSE Limited, 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Scrip Code **: 500253** Email: corp.relations@bseindia.com

Re: Disclosure under section 30(1) & 30 (2), Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

We are forwarding herewith letter Ref. No. IPAMC/13(I)/21-22 dated 12.07.2021, received from ICICI Prudential Mutual Fund. The said letter is forwarded as per Disclosure Requirement under Regulation 30 (1) & 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please acknowledge receipt.

Thanking you,

Yours faithfully,
For LIC Housing Finance Limited

General Manager (Taxation) &
Company Secretary

IPAMC/13(I)/21-22
July 12, 2021

To,
LIC Housing Finance Limited
131, Maker Tower,
"F" Premises,13th Floor, Cuffe Parade
Mumbai-400005

Dear Sir

Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes holds equity shares of your Company.

In this regard, kindly note that one of the schemes of ICICI Prudential Mutual Fund (ICICI Prudential Banking & Financial Services Fund) has carried out sale of 194,291 shares of your Company on July 08, 2021.

As a result, the shareholding of the Fund has decreased by more than 2% as compared to the previous disclosure made on April 05, 2021 for 5.03%.

The holding by schemes of the Fund are from an investment perspective and not with the objective of seeking any controlling interest. However, the disclosures in this regard as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Please let us know if any disclosure is required under SEBI (Prohibition of Insider Trading) Regulations, 2015. If you require any further information, please feel free to contact us.

Further, as shares of your company are also listed on the Luxembourg Stock Exchange, request you to send a suitable intimation to them in this regard, if required.

Thanking you.

Sincerely
For ICICI Prudential Asset Management Company Limited

RAKESH
RAMESH
SHETTY

Digitally signed by RAKESH RAMESH SHETTY
DN: c=IN, o=ICICI Prudential Asset Management Company Limited, ou=Asset Management Company, postalCode=400062, st=Maharashtra, 2.5.4.20=d997350856a6a6c7d17116d8626706 7d6742903c34b70244d8b2f9751ada773, serialNumber=c572c17e623b7c9cddb0d80de15d1 848da4a4d6cbe60f2ce295db6874f22cb6e, cn=RAKESH RAMESH SHETTY
Date: 2021.07.12 14:53:31 +05'30'

Rakesh Shetty
Head – Compliance & Company Secretary
Encl: As above

Cc: Bombay Life Building, 2nd Floor, 45/47, Veer Nariman Road, Mumbai -400001

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135
Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.
Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.
Tel: 022 2685 2000 Fax: 022 26868313
Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001

Format for Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of the Sale

Name of the Target Company (TC)	LIC Housing Finance Limited		
Name(s) of the acquirer / Seller and Person Acting in Concert (PAC) with the acquirer	ICICI Prudential Mutual Fund		
Whether the acquirer / Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited, Luxembourg Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total shares /voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the sale under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	 15,396,443 -- -- -- --	 3.05 -- -- -- --	
e) Total (a+b+c+d)	15,396,443	3.05	
Details of sale a) Shares carrying voting rights sold (Round Off) b) VRs Sold otherwise than by equity shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	 194,291 -- -- --	 0.04 -- -- --	
e) Total (a+b+c+/-d)	194,291	0.04	

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135
Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.
Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.
Tel: 022 2685 2000 Fax: 022 26868313
Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001

After the sale, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Shares pledged with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	15,202,152 -- -- -- --	3.01 -- -- --	
e) Total (a+b+c+d) (Note: the percentages have been rounded off to the nearest number)	15,202,152	3.01	
Mode of acquisition / sale (e.g. open market/public issue/rights issue/preferential allotment/interse transfer/encumbrance, etc.)	Secondary Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of sale of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	July 08, 2021		
Equity share capital/total voting capital of the TC before the said sale	504,663,000		
Equity share capital/total voting capital of the TC after the said sale	504,663,000		
Total diluted share/voting capital of the TC after the said sale	504,663,000		

Note.—

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

RAKESH
RAMESH SHETTY

Digitally signed by RAKESH RAMESH SHETTY
DN: c=IN, o=ICICI Prudential Asset Management Company Limited, ou=Asset Management Company, postalCode=400062, st=Maharashtra, 2.5.4.20=d9973508586e8a66c7d17116d86267067d6742903c34b70264d8b2f9751ade773, serialNumber=c672c17e623b7c9cddb080de15d1848da4aa4d6cbe60f2ce295db6874f22cb6e, cn=RAKESH RAMESH SHETTY
Date: 2021.07.12 14:55:41 +05'30'

Signature of the acquirer/seller/Authorised Signatory

Place : Mumbai Date : July 12, 2021

IPAMC/13(II)/21-22
July 12, 2021

To,
LIC Housing Finance Limited
Bombay Life Building, 2nd Floor, 45/47,
Veer Nariman Road, Mumbai -400001

Dear Sir

Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes holds equity shares of your Company.

In this regard, kindly note that one of the schemes of ICICI Prudential Mutual Fund (ICICI Prudential Banking & Financial Services Fund) has carried out sale of 194,291 shares of your Company on July 08, 2021.

As a result, the shareholding of the Fund has decreased by more than 2% as compared to the previous disclosure made on April 05, 2021 for 5.03%.

The holding by schemes of the Fund are from an investment perspective and not with the objective of seeking any controlling interest. However, the disclosures in this regard as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Please let us know if any disclosure is required under SEBI (Prohibition of Insider Trading) Regulations, 2015. If you require any further information, please feel free to contact us.

Further, as shares of your company are also listed on the Luxembourg Stock Exchange, request you to send a suitable intimation to them in this regard, if required.

Thanking you.

Sincerely
For ICICI Prudential Asset Management Company Limited

RAKESH RAMESH SHETTY

Digitally signed by RAKESH RAMESH SHETTY
DN: c=IN, o=ICICI Prudential Asset Management Company Limited, ou=Asset Management Company, postalCode=400062, st=Maharashtra, 2.5.4.20=d997305f586e8a66c7d1711ddf86267067d6742903c34b7024d8b2f9751ade773, serialNumber=e672c17e623b7c9cddb0800de15d184fd4ae4d6cbe60f2ca295dfb687ef22cb6, cn=RAKESH RAMESH SHETTY
Date: 2021.07.12 14:58:43 +05'30'

Rakesh Shetty
Head – Compliance & Company Secretary
Encl: As above

Cc: 131, Maker Tower, "F" Premises,13th Floor, Cuffe Parade, Mumbai-400005

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135
Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.
Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.
Tel: 022 2685 2000 Fax: 022 26868313
Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001

Format for Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of the Sale

Name of the Target Company (TC)	LIC Housing Finance Limited		
Name(s) of the acquirer / Seller and Person Acting in Concert (PAC) with the acquirer	ICICI Prudential Mutual Fund		
Whether the acquirer / Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited, Luxembourg Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total shares /voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the sale under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	 15,396,443 -- -- -- --	 3.05 -- -- -- --	
e) Total (a+b+c+d)	15,396,443	3.05	
Details of sale a) Shares carrying voting rights sold (Round Off) b) VRs Sold otherwise than by equity shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	 194,291 -- -- --	 0.04 -- -- --	
e) Total (a+b+c+/-d)	194,291	0.04	

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135
Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.
Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.
Tel: 022 2685 2000 Fax: 022 26868313
Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001

After the sale, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Shares pledged with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	15,202,152 -- -- -- --	3.01 -- -- -- --	
e) Total (a+b+c+d) (Note: the percentages have been rounded off to the nearest number)	15,202,152	3.01	
Mode of acquisition / sale (e.g. open market/public issue/rights issue/preferential allotment/interse transfer/encumbrance, etc.)	Secondary Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of sale of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	July 08, 2021		
Equity share capital/total voting capital of the TC before the said sale	504,663,000		
Equity share capital/total voting capital of the TC after the said sale	504,663,000		
Total diluted share/voting capital of the TC after the said sale	504,663,000		

Note.—

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

RAKESH
RAMESH SHETTY

Digitally signed by RAKESH RAMESH SHETTY
DN: c=IN, o=ICICI Prudential Asset Management Company Limited, ou=Asset Management Company, postalCode=400062, st=Maharashtra, 2.5.4.20=d997350858ce8a66c7d17116d86267067d6742903c34b7024d8b2f9751ade773, serialNumber=c572c17e623b7c9cddb080de15d1848da4aa4d6cbe60f2ce295db6874f22cb6e, cn=RAKESH RAMESH SHETTY
Date: 2021.07.12 14:59:23 +05'30'

Signature of the acquirer/seller/Authorised Signatory

Place : Mumbai Date : July 12, 2021