



IPAMC/30(III)/22-23

February 14, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Dear Sir/Madam,

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes holds equity shares of LIC Housing Finance Limited (the company), listed on your stock exchange.

The Fund under its various schemes has carried out net purchase of 2,00,034 shares of the Company on February 13, 2023. As a result, the shareholding of the Fund has increased by 2.03% of the paid-up capital of the company as compared to previous disclosure on May 13, 2022 for 5.04%

It may be further noted that the schemes of the Fund have carried out net purchase of 1,11,71,120 shares of the Company from the last filing submitted on May 13, 2022 (for positions held as on May 11, 2022).

The details of holdings as on February 13, 2023 are as follows:

Name Of The Scheme	Total Share Holding	% Of Shares/Voting Rights To Total Paid Up Capital
ICICI Prudential Large & Mid Cap Fund	32,89,081	0.60
ICICI Prudential Multi Asset Fund	27,56,562	0.50
ICICI Prudential Value Discovery Fund	1,12,19,999	2.04
ICICI Prudential Infrastructure Fund	11,39,978	0.21
ICICI Prudential Exports And Services Fund	4,56,224	0.08
ICICI Prudential Balanced Advantage Fund	24,68,574	0.45
ICICI Prudential Bluechip Fund	27,90,459	0.51
ICICI Prudential Banking And Financial Services Fund	36,21,511	0.66
ICICI Prudential Focus Equity Fund	28,44,035	0.52
ICICI Prudential Dividend Yield Equity Fund	75,145	0.01
ICICI Prudential S&P BSE 500 ETF	1,971	0.00
ICICI Prudential India Opportunities Fund	56,37,723	1.02
ICICI Prudential Nifty Midcap 150 ETF	26,936	0.00
ICICI Prudential Quant Fund	25,285	0.00
ICICI Prudential Business Cycle Fund	13,75,899	0.25

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.

Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.

Tel: 022 2685 2000 Fax: 022 26868313



Name Of The Scheme	Total Share Holding	% Of Shares/Voting Rights To Total Paid Up Capital
ICICI Prudential Nifty Midcap 150 Index Fund	17,467	0.00
ICICI Prudential Housing Opportunities Fund	11,54,942	0.21
ICICI Prudential Nifty Financial Services Ex-Bank ETF	8,735	0.00
Total	3,89,10,526	7.07

Note: 0.00% stands for holding less than 0.005%

The holding by schemes of the Fund are from an investment perspective and not with the objective of seeking any controlling interest. However, the disclosures in this regard as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Thanking you.

Sincerely
For ICICI Prudential Asset Management Company Limited

Rakesh Shetty
Head – Compliance & Company Secretary
Encl: As above





Format for Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of the Acquisition

Name of the Target Company (TC)	LIC Housing Finance Limited		
Name(s) of the acquirer/Seller and Person Acting in Concert (PAC) with the acquirer	ICICI Prudential Mutual Fund		
Whether the acquirer/Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total shares /voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	2,77,39,406	5.04%	5.04%
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	2,77,39,406	5.04%	5.04%
Details of purchase	1,11,71,120	2.03%	2.03%
a) Shares carrying voting rights acquired.	--	--	--
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
e) Total (a+b+c+/-d)	1,11,71,120	2.03%	2.03%

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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3,89,10,526	7.07%	7.07%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Shares pledged with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	-- s
e) Total (a+b+c+d)	3,89,10,526	7.07%	7.07%
(Note: the percentages have been rounded off to the nearest number)			
Mode of purchase (e.g. open market/public issue/rights issue/preferential allotment/inter transfer/encumbrance, etc.)	Secondary Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of purchase of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares in the TC.	The aforesaid net acquisition was made during the period May 12, 2022 till February 13, 2023		
Equity share capital/total voting capital of the TC before the said acquisition	₹ 1,10,01,26,000 comprising of 55,00,63,000 shares of face value 2/- each		
Equity share capital/total voting capital of the TC after the said acquisition	₹ 1,10,01,26,000 comprising of 55,00,63,000 shares of face value 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	₹ 1,10,01,26,000 comprising of 55,00,63,000 shares of face value 2/- each		
Note. —			
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.			
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			
 Signature of the acquirer/seller/Authorized Signatory Place : Mumbai Date : February 14, 2022 			

