

Date: 15th February, 2025

To,
The Manager
BSE Limited
Corporate Relationship Department,
2nd Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai – 400001

Scrip Code: 517077 / ISIN: INE115E01010

Dear Sir/ Madam,

Subject: Outcome of Board meeting held on 15th February, 2025

This is to intimate, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the Board of Directors of the Company at its meeting held on 15th February, 2025 have considered and discussed the following matters, inter alia, others:

SR. NO.	AGENDA	OUTCOME
1.	Proposal for issue of shares	The issuance of up to 30,00,000 Equity Shares of the face value of Rs. 10/- each of the Company on a preferential basis/ private placement basis to the Promoter and Non-Promoters in accordance with the applicable provisions of the Companies Act, 2013 and rules framed thereunder and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and regulations issued by SEBI from time to time, at an issue price of Rs. 29/- per Equity Share aggregating to Rs. 8,70,00,000 /- subject to the approval of regulatory statutory authorities and the shareholders of the Company at the ensuing Extra-Ordinary General Meeting. The details, as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015, are also enclosed as Annexure A .
2.	To consider convening of Extra Ordinary General Meeting for the above matter	The Board decided to convene the Extra Ordinary General Meeting on 17 th March 2025

The meeting commenced at 4.00 p.m. and concluded at 4.30 p.m.

Kindly take the above information on record.

Thanking You,

Yours faithfully,

For IND-AGIV COMMERCE LIMITED

Lalit Lajpat Chouhan
Managing Director
DIN: 00081816

ANNEXURE A

The details as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015:

Sr. No.	Particulars	Details		
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares		
2	Type of issuance (further public offering, rights issue, depository receipts (AD R/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue		
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	30,00,000		
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):			
a)	Names of the Investors	Sr. No.	Particulars	Number of Securities
			Promoter Category	
		1.	Mrs. Sushila Rupani	1,55,000
			Non-Promoter Category	
		1.	Mr. Ramesh Rupani	1,00,000

	2.	Mr. Piyush Sahay	1,00,000
	3.	Mrs. Renu Sahay	1,00,000
	4.	M/s. Ad Techno Inc Japan Inc	9,98,000
	5.	Mr. Mukesh Belani	1,00,000
	6.	Mr. M. Keswani	55000
	7.	Mr. V. Jethwani	1.00.000
	8.	Mr. I Rupani	50,000
	9.	Mr. C. Thakur	50,000
	10.	Mr. R. Wadhwani	50,000
	11.	Mr. J. Gokita	50,000
	12.	Ms. A. Mulchandani	50,000
	13.	Ms. Sujaya Rupani	50,000
	14.	Mr. R. Daryanani	50,000
	15.	Mr. H. Samtani	50,000
	16.	Mr. R. Manghnani	50,000
	17.	Mr. Jiv Raj Milka Singh	1,00,000
	18.	Mr. V B Rupani	6,26,000
	19.	Mr. Kishin Mulchandani	86,000
	20.	M/s. Sow Japan Company Limited	30,000
		Total	30,00,000

b)	Post allotment of securities - outcome of the subscription	Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under:				
		Names of Investors	Pre- Issue holding	Proposed Allotment	Post- Allotment total holding	%
		Promoter Category				
		Mrs. Sushila Rupani	3,97,155	1,55,000	5,52,155	13.80
		Non- Promoter Category				
		Mr. Ramesh Rupani	NA	1,00,000	1,00,000	2.5
		Mr. Piyush Sahay	NA	1,00,000	1,00,000	2.5
		Mrs. Renu Sahay	NA	1,00,000	1,00,000	2.5
		M/s. Ad Techno Japan INC	NA	9,98,000	9,98,000	24.95
		Mr. Mukesh Belani	NA	1,00,000	1,00,000	2.5
		Mr. M. Keswani	NA	55000	55000	1.37
		Mr. V. Jethwani	NA	1,00,000	1,00,000	2.5
		Mr. I Rupani	NA	50,000	50,000	1.25
		Mr. C. Thakur	NA	50,000	50,000	1.25
		Mr. R. Wadhwani	NA	50,000	50,000	1.25
		Mr. J. Gokita	NA	50,000	50,000	1.25
		Ms. A. Mulchandani	NA	50,000	50,000	1.25
		Ms. Sujaya Rupani	NA	50,000	50,000	1.25
		Mr. R. Daryanani	NA	50,000	50,000	1.25
		Mr. H. Samtani	NA	50,000	50,000	1.25
		Mr. R. Manghnani	NA	50,000	50,000	1.25
		Mr. Jiv Raj Milka Singh	NA	1,00,000	1,00,000	2.5
		Mr. V B Rupani	NA	6,26,000	6,26,000	15.65
		Mr. Kishin Mulchandani	NA	86,000	86,000	2.15

		M/s. Sow Japan Company Limited	NA	30,000	30,000	0.75
		Total	3,97,155	30,00,000	33,97,155	84.92
c)	Issue price	29/-				
d)	Number of investors	21				
e)	In case of convertibles - intimation on conversion of securities or lapse of the tenure of the instrument	NA				

Yours faithfully,

For IND-AGIV COMMERCE LIMITED

Lalit Lajpat Chouhan
Managing Director
DIN: 00081816