



REF:INABB:STATUT:QTRYRESU:

November 8, 2011

Bombay Stock Exchange Limited
P.J. Towers
Dalal Street
Mumbai 400 001
(Attn : DCS CRD)

Fax No.022-2272 2037 / 39 / 41

National Stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E).
Mumbai 400 051

Fax No.022-2659 8237 / 8

Attn: Listing Dept.

Dear Sirs

Sub: Un-audited Financial Results of the Company

Ref: Clause 41 of Listing Agreement

Scrip Code – BSE 500002 / NSE ABB

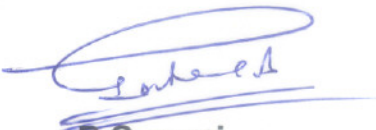
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Pursuant to Clause 41 of Listing Agreement, we are enclosing herewith the Un-audited Financial Results of the Company for the **third quarter** ended on **September 30, 2011**, which have been taken on record by the Board of Directors of the Company at its meeting held today, **November 8, 2011**.

Kindly take the same on record and acknowledge.

Thanking you

Yours faithfully
For **ABB Limited**


B Gururaj
Senior Vice President
Company Secretary

Encl: as above

ABB Limited

ABB LIMITED
 Regd. Office: 2nd Floor, East Wing, Khanija Bhavan, 49, Race Course Road, Bengaluru - 560 001
Unaudited Financial Results for the Quarter ended on 30th September, 2011

(Rs. in Lakhs)

I For Company as a whole						
Particulars	3 months ended 30/ 09/ 2011	Corresponding 3 months ended 30/ 09/ 2010 in the previous year	Year to date figures for current period ended 30/ 09/ 2011	Year to date figures for the previous year ended 30/ 09/ 2010	Previous accounting year ended on 31/ 12/ 2010	
	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1 (a) Net Sales/Income from Operations	172628.39	133402.06	520063.31	423646.80	628711.18	
(b) Other Operating Income	1724.22	1495.67	4846.59	5084.37	7221.68	
Total Operating Income (a+b)	174352.61	134897.63	524909.90	428731.17	635932.86	
2 Expenditure						
(a) (Increase)/Decrease in Stock in Trade and Work in Progress	(904.38)	(4342.73)	(10477.58)	(2634.10)	(992.94)	
(b) Consumption of Materials and Costs of Erection Services	119452.80	97287.12	372757.44	293507.74	451397.89	
(c) Purchase of Traded Goods	6975.13	8115.56	22045.09	21986.30	29804.54	
(d) Employee Cost	16013.26	12285.01	43215.62	36319.03	49011.26	
(e) Depreciation / Amortisation	2625.34	1258.15	6709.61	3681.61	5166.08	
(f) Other Expenditure	26151.32	18105.21	71994.34	67222.88	91114.41	
(g) Total	170313.47	132708.32	506244.52	420083.46	625501.24	
3 Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	4039.14	2189.31	18665.38	8647.71	10431.62	
4 Other Income	377.40	339.98	1482.59	1072.17	1330.68	
5 Profit before Interest and Exceptional Items (3+4)	4416.54	2529.29	20147.97	9719.88	11762.30	
6 Interest	710.82	450.07	1775.72	1255.03	1739.27	
7 Profit after Interest but before Exceptional Items (5-6)	3705.72	2079.22	18372.25	8464.85	10023.03	
8 Exceptional Items	0.00	0.00	0.00	0.00	0.00	
9 Profit(+)/ Loss (-) from ordinary activities before tax (7+8)	3705.72	2079.22	18372.25	8464.85	10023.03	
10 Tax Expenses						
- Current Tax	1900.00	1328.54	6980.00	3588.54	4150.00	
- Deferred Tax	(410.00)	(400.00)	(650.00)	(770.00)	(450.00)	
11 Net Profit(+)/ Loss(-) from ordinary activities after tax (9-10)	2215.72	1150.68	12042.25	5646.31	6323.03	
12 Extraordinary Items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	
13 Net Profit(+)/ Loss(-) for the period (11-12)	2215.72	1150.68	12042.25	5646.31	6323.03	
14 Paid-up Equity Share Capital (Face value per share - Rs. 2/- each)	4238.17	4238.17	4238.17	4238.17	4238.17	
15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year					238132.19	
16 Earnings Per Share (EPS) - (Rs.)						
a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not annualised)	1.05	0.54	5.68	2.66	2.98	
b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not annualised)	1.05	0.54	5.68	2.66	2.98	
17 Public shareholding						
- Number of Equity Shares	52977093	52977093	52977093	52977093	52977093	
- Percentage of shareholding	25.00%	25.00%	25.00%	25.00%	25.00%	
18 Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Number of Shares	-	-	-	-	-	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	
b) Non-encumbered						
- Number of Shares	158931282	158931282	158931282	158931282	158931282	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	
- Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%	75.00%	

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II Revenues, Results and Capital Employed for the Segments					
Particulars	3 months ended 30/ 09/ 2011	Corresponding 3 months ended 30/ 09/ 2010 in the previous year	Year to date figures for current period ended 30/ 09/ 2011	Year to date figures for the previous year ended 30/ 09/ 2010	Previous accounting year ended on 31/ 12/ 2010
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenues					
Power Systems	54616.82	39189.20	163096.31	119170.79	182670.19
Power Products	49751.67	39923.72	140558.61	127512.45	181554.06
Process Automation	27805.46	21802.55	89638.43	73047.21	118867.05
Discrete Automation and Motion	43435.53	34445.32	127217.91	110537.39	159287.26
Low Voltage Products	13909.11	10392.27	39494.31	30460.23	44855.62
Total	189518.59	145753.06	560005.57	460728.07	687234.18
Unallocated	628.44	724.58	2032.15	2197.65	3143.41
Total	190147.03	146477.64	562037.72	462925.72	690377.59
Less : Inter segment revenues	15794.42	11580.01	37127.82	34194.55	54444.73
Total Operating Income	174352.61	134897.63	524909.90	428731.17	635932.86
2 Segment Results (Profit Before Tax and Interest)					
Power Systems	233.11	(275.41)	54.32	(7239.46)	(11050.42)
Power Products	1644.68	(284.71)	5992.58	6148.09	8187.39
Process Automation	641.19	(405.13)	4304.57	4700.99	8163.58
Discrete Automation and Motion	4587.49	4836.24	12877.95	10500.00	13208.71
Low Voltage Products	290.47	403.43	2588.04	301.39	180.96
Total	7396.94	4274.42	25817.46	14411.01	18690.22
(Add) / Less - Interest	710.82	450.07	1775.72	1255.03	1739.27
- Other unallocated expenditure net off unallocated income	2980.40	1745.13	5669.49	4691.13	6927.92
Total Profit Before Tax	3705.72	2079.22	18372.25	8464.85	10023.03
3 Capital Employed					
Power Systems	53430.00	53075.91	53430.00	53075.91	38619.49
Power Products	79048.56	64585.74	79048.56	64585.74	58489.71
Process Automation	39759.37	30239.72	39759.37	30239.72	29584.73
Discrete Automation and Motion	28439.25	20035.27	28439.25	20035.27	20049.57
Low Voltage Products	21033.62	13535.84	21033.62	13535.84	12570.96
Unallocated	32718.18	66543.60	32718.18	66543.60	83055.90
Total	254428.98	248016.08	254428.98	248016.08	242370.36

III Notes :

- (1) This statement has been reviewed by the Audit Committee and recommended for approval to the Board and the Board approved at its meeting held on 8th November, 2011.
- (2) The Board at its meeting held on 9th August, 2011, has approved a proposal of acquisition of 100% shares of Baldor Electric India Private Limited, Pune from Baldor Holdings Inc., USA and Baldor Electric Switzerland AG, Switzerland, for a total consideration of Rs. 3570 Lakhs. The Company is in the process of acquiring the shares.
- (3) There were no complaints from investors outstanding at the beginning of the quarter. The Company had received 39 complaints from investors during the quarter and all the complaints were resolved during the quarter. There was no complaint pending to be resolved at the end of the quarter.
- (4) The auditors have conducted a "Limited Review" of the above financial results for the quarter ended on 30th September, 2011.
- (5) The figures of the previous year/ periods have been regrouped/ reclassified, wherever necessary.

For ABB Limited

Bazmi R. Husain
Managing Director

Place : Benaulim, Goa
Date : 8th November, 2011

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