

REF:INABB:STATUT:QTRYRESU:

May 8, 2013

BSE Limited
P.J. Towers
Dalal Street
Mumbai 400 001
(Attn : DCS CRD)

Fax No.022-2272 2037 / 39 / 41

National Stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E).
Mumbai 400 051

Fax No.022-2659 8237 / 8

Attn: Listing Dept.

Dear Sirs

Sub: Un-audited Financial Results / Limited Review Report

Ref: Clause 41 of Listing Agreement

Scrip Code – BSE 500002 / NSE ABB

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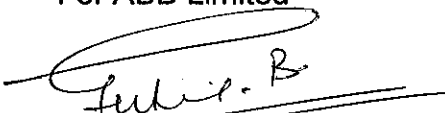
Pursuant to Clause 41 of the Listing Agreement, we furnish herewith the Un-audited Financial Results of the Company for the quarter ended **March 31, 2013**, approved by the Board of Directors at their meeting held today i.e., **May 8, 2013**.

The Statutory Auditors, M/s S R BATLIBOI & CO. LLP, have conducted "Limited Review" of the above results. The Limited Review Report dated **May 8, 2013** issued by the Statutory Auditors has been taken on record by the Board of Directors, a copy of which is also submitted herewith.

Kindly take the same on record.

Thanking you

Yours faithfully
For ABB Limited



B. Gururaj

Senior Vice President
Company Secretary

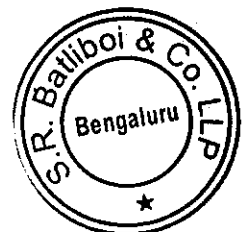
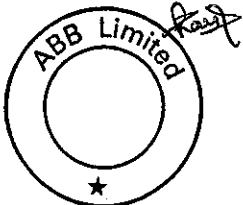
Encl: as above



ABB LIMITED
Regd. Office: 2nd Floor, East Wing, Khanija Bhavan, 49, Race Course Road, Bengaluru - 560 001

Statement of Standalone Unaudited Results for the Quarter ended 31 /03/ 2013

Part I					(Rs. in Lakhs)
	Particulars	3 months ended 31/ 03/ 2013	Preceding 3 months ended 31 /12/ 2012	Corresponding 3 months ended 31/ 03/ 2012 in the previous year	Previous year ended 31/ 12/ 2012
		Unaudited	Unaudited	Unaudited	Audited
1	Income from operations				
	(a) Net sales/income from operations (net of excise duty)	195336	205276	177304	747031
	(b) Other operating income	1666	2952	1727	9468
	Total income from operations (net)	197002	208228	179031	756499
2	Expenses				
	(a) Cost of raw materials and components consumed and purchases of project bought outs	127721	131281	109966	468568
	(b) Purchase of stock-in-trade	4282	7039	6569	26350
	(c) Changes in inventories of finished goods, work in progress and stock-in-trade	(2672)	4206	(773)	(69)
	(d) Subcontracting charges	13089	12358	11642	47934
	(e) Employee benefits expense	16931	14586	14893	61960
	(f) Depreciation and amortisation expense	2461	2459	2234	9409
	(g) Other expenses	26997	32099	26982	118107
	Total expenses	188809	204028	171513	732259
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	8193	4200	7518	24240
4	Other income	138	282	186	705
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	8331	4482	7704	24945
6	Finance costs	1975	1847	540	4324
7	Profit / (Loss) from ordinary activities after finance costs and exceptional items (5-6)	6356	2635	7164	20621
8	Exceptional items	0	0	0	0
9	Profit / (Loss) from ordinary activities before tax (7+8)	6356	2635	7164	20621
10	Tax expense	2100	958	2400	6880
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	4256	1677	4764	13741
12	Extraordinary items (net of tax expense)	0	0	0	0
13	Net Profit / (Loss) for the period (11-12)	4256	1677	4764	13741
14	Paid-up equity share capital (Face value per share - Rs. 2/- each)	4238	4238	4238	4238
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				255567
16	i) Earnings per share (before extraordinary items) - (of Rs. 2/- each) (not annualised)				
	a) Basic	2.01	0.79	2.25	6.48
	b) Diluted	2.01	0.79	2.25	6.48
	ii) Earnings per share (after extraordinary items) - (of Rs. 2/- each) (not annualised)				
	a) Basic	2.01	0.79	2.25	6.48
	b) Diluted	2.01	0.79	2.25	6.48
See accompanying notes to the financial results					





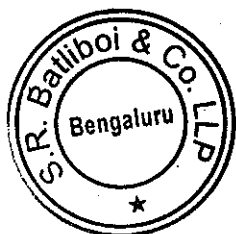
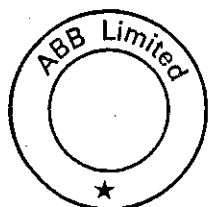
Part II Select information for the quarter ended 31/ 03/ 2013

	Particulars	3 months ended 31/ 03/ 2013	Preceding 3 months ended 31 /12/ 2012	Corresponding 3 months ended 31/ 03/ 2012 in the previous year	Previous year ended 31/ 12/ 2012
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	52977094	52977093	52977093	52977093
	- Percentage of shareholding	25.00%	25.00%	25.00%	25.00%
2	Promoters and promoter group shareholding				
	a) Pledged / encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-encumbered				
	- Number of shares	158931281	158931282	158931282	158931282
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%

B INVESTOR COMPLAINTS

Pending at the beginning of the quarter	Nil
Received during the quarter	107
Disposed of during the quarter	107
Remaining unresolved at the end of the quarter	Nil

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Part III Revenues, Results and Capital Employed for the Segments				(Rs. in Lakhs)
Particulars	3 months ended 31/ 03/ 2013	Preceding 3 months ended 31/ 12/ 2012	Corresponding 3 months ended 31/ 03/ 2012 in the previous year	Previous year ended 31/ 12/ 2012
	Unaudited	Unaudited	Unaudited	Audited
1 Segment revenues				
Power Systems	75192	59899	56886	224216
Power Products	44213	58443	45802	208530
Process Automation	28026	40979	30386	135663
Discrete Automation and Motion	44202	49339	41406	177525
Low Voltage Products	14135	16826	14465	61738
Total	205768	225486	188945	807672
Unallocated	1052	1299	717	3610
Total	206820	226785	189662	811282
Less : Inter segment revenues	9818	18557	10631	54783
Total income from operations	197002	208228	179031	756499
2 Segment results (Profit before tax and interest)				
Power Systems	2989	(6292)	2819	(1454)
Power Products	2200	5487	1072	13844
Process Automation	1789	(86)	833	(1523)
Discrete Automation and Motion	3322	6455	4323	19564
Low Voltage Products	542	1147	819	3955
Total	10842	6711	9866	34386
(Add) / Less - Interest	1975	1847	540	4324
- Other unallocated expenditure net off unallocated income	2511	2229	2162	9441
Total profit before tax	6356	2635	7164	20621
3 Capital employed				
Power Systems	51858	50251	35311	50251
Power Products	90185	86841	70508	86841
Process Automation	43845	44253	41455	44253
Discrete Automation and Motion	34237	26854	28413	26854
Low Voltage Products	25840	25323	22327	25323
Unallocated	18096	26283	60202	26283
Total	264061	259805	258216	259805

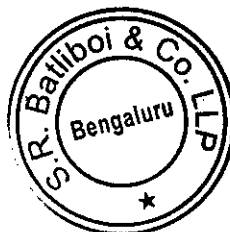
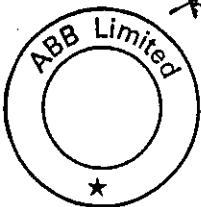
Notes :

- (1) This statement has been reviewed by the Audit Committee and recommended for approval to the Board and the Board approved at its meeting held on 8th May, 2013.
- (2) The Board of Directors have approved the amalgamation of Baldor Electric India Private Limited, Pune (a 100% subsidiary of ABB Limited) with the Company on 26th September, 2012. The amalgamation scheme was filed with the Honourable High Court of Bombay on 27th November, 2012. In terms of the scheme appointed date proposed is 1st April, 2012. Pending approval of the scheme by the High Court, no effects of the amalgamation have been recognised in the financial statements.
- (3) The figures of the previous year/ periods have been regrouped/ reclassified, wherever necessary, to conform with the current year's classification.
- (4) The auditors have conducted a "Limited Review" of the above financial results for the quarter ended on 31st March, 2013.
- (5) The Board of Directors have proposed a change in the name of the Company from "ABB Limited" to "ABB India Limited". The proposed change is subject to approval of the shareholders at the ensuing Annual General Meeting and subject to approval of regulatory authorities.

For ABB Limited


Bazmiz Husain
Managing Director

Place : Bengaluru
Date : 8th May, 2013



Limited Review Report

Review Report to the Board of Directors,
ABB Limited

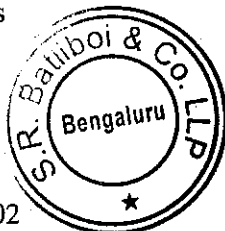
We have reviewed the financial results for the quarter ended March 31, 2013, included in the accompanying statement of unaudited financial results of ABB Limited ('the Company'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the financial results for the quarter ended March 31, 2013 included in the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" [notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended)] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.


For S.R. BATLIBOI & CO LLP
Firm registration number: 301003E
Chartered Accountants


per Navin Agrawal
Partner
Membership No.: 56102



Bengaluru, India
May 8, 2013