



BALRAMPUR CHINI MILLS LIMITED

REGD. OFF. : "FMC FORTUNA" 2ND FLOOR, 234/3A, A. J. C. BOSE ROAD, KOLKATA - 700 020
PHONE : 2287-4749 FAX : (033) 22873083 / 22808874 GRAM : BALSUCO, CALCUTTA
Email : bcml@bcml.in • Internet Website [http : // www.chini.com](http://www.chini.com)

January 30, 2013

National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sir,

We send herewith the Unaudited Financial Results for the 3rd quarter ended 31st December, 2012 along with Limited Review Report for your kind reference and record.

Thanking you,

Yours faithfully,
For **BALRAMPUR CHINI MILLS LTD**


(S.K. Agrawala)
Company Secretary

Encl : as above.



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National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1, 'G' Block
Bandra-Kurla Complex, Bandra (E), Mumbai - 400051.

Statement of Standalone Unaudited Results for the quarter and 9 months ended 31/12/2012

PART-I		(₹ In Lacs)					
	Particulars	3 months ended 12/31/2012	Preceding 3 months ended 9/30/2012	Corresponding 3 months ended 12/31/2011 in the previous year	9 months ended 12/31/2012	Corresponding 9 months ended 12/31/2011 in the previous year	Previous Year ended 3/31/2012
	(Refer Notes below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	a) Net sales/income from operations (Net of excise duty)	94993	88822	66208	253010	173180	230955
	b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	94993	88822	66208	253010	173180	230955
2	Expenses						
	a) Cost of materials consumed	66162	877	80170	73658	85010	226263
	b) Changes in inventories of finished goods and work-in-progress	8749	69744	(20411)	129299	64952	(48710)
	c) Employee benefits expense	3397	2889	3017	8911	8072	11774
	d) Depreciation and amortisation expense	2713	2756	2766	8208	8281	11078
	e) Other expenses	4847	3246	4437	11519	10674	17805
	Total expenses	85668	79512	69979	231595	176989	218210
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	9125	9310	(3771)	21415	(3809)	12745
4	Other income	564	559	309	1690	2104	2774
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	9689	9869	(3462)	23105	(1705)	15519
6	Finance costs	2160	4210	2939	11722	10626	14741
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	7529	5659	(6401)	11383	(12331)	778
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7+8)	7529	5659	(6401)	11383	(12331)	778
10	Tax expense	1507	771	-	2278	-	116
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	6022	4888	(6401)	9105	(12331)	662
12	Extraordinary items (Net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	6022	4888	(6401)	9105	(12331)	662
14	Paid-up equity share capital (Face value of ₹ 1/- each)	2443	2443	2443	2443	2443	2443
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	119350
16	Earnings per share (before and after extraordinary items) (of ₹ 1/-each) (not annualised):						
	a) Basic	2.47	2.00	(2.62)	3.73	(5.01)	0.27
	b) Diluted	2.46	2.00	(2.62)	3.72	(5.00)	0.27
PART-II		Select information for the quarter and 9 months ended 31/12/2012					
	Particulars	3 months ended 12/31/2012	Preceding 3 months ended 9/30/2012	Corresponding 3 months ended 12/31/2011 in the previous year	9 months ended 12/31/2012	Corresponding 9 months ended 12/31/2011 in the previous year	Previous Year ended 3/31/2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	144313924	144313924	146314033	144313924	146314033	146314033
	- Percentage of shareholding	59.07	59.07	59.89	59.07	59.89	59.89
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - Encumbered						
	- Number of shares	99999999	99999999	97999890	99999999	97999890	97999890
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	40.93	40.93	40.11	40.93	40.11	40.11





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	Particulars	3 Months ended 12/31/2012
8	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	22
	Disposed off during the quarter	22
	Remaining unresolved at the end of the quarter	0

Unaudited Segment Wise Revenue, Results and Capital Employed for the quarter and 9 months ended 31/12/2012

	Particulars	3 months ended 12/31/2012	Preceding 3 months ended 9/30/2012	Corresponding 3 months ended 12/31/2011 in the previous year	9 months ended 12/31/2012	Corresponding 9 months ended 12/31/2011 in the previous year	Previous Year ended 3/31/2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	a) Sugar	92086	82432	61154	232710	155183	206978
	b) Co-generation	6785	2037	8286	16811	17217	30303
	c) Distillery	1335	5908	2360	12580	10239	14774
	d) Others	183	11	138	394	198	271
	Total	100389	90388	71938	262495	182837	252326
	Less: Inter Segment Revenue	5312	1509	5841	9255	8874	20367
	Net Segment Revenue	95077	88879	66097	253240	173963	231959
2	Segment Results - Profit/(Loss) before tax and finance costs						
	a) Sugar	6342	7494	(8214)	11559	(10240)	(2212)
	b) Co-generation	3328	(45)	4539	7740	6702	14213
	c) Distillery	507	2323	683	5121	3201	5383
	d) Others	73	(9)	3	74	(34)	(34)
	Total	10250	9763	(2989)	24494	(371)	17350
	Add/Less : i. Finance costs	2160	4210	2939	11722	10626	14741
	ii. Other un-allocable expenditure net of Un-allocable income	561	(106)	473	1389	1334	1831
	Profit/(Loss) before tax	7529	5659	(6401)	11383	(12331)	778
3	Capital Employed (Segment Assets -Segment Liabilities)						
	a) Sugar	130028	175997	164487	130028	164487	243252
	b) Co-generation	57134	57405	53222	57134	53222	60630
	c) Distillery	11840	11876	12377	11840	12377	14903
	d) Others	1119	1027	1151	1119	1151	1107
	e) Unallocable	1497	3201	3733	1497	3733	367
	Total	201618	249506	234970	201618	234970	320259

Notes :

- The figures for the three months and nine months period ended 31st December, 2011 include ₹ 92 crores. towards differential Cane price for sugar season 2007-2008 as per Hon'ble supreme court order dated 17.01.2012.
- Balrampur Overseas Pvt. Ltd., wholly owned Subsidiary of the Company incorporated in Hong Kong, has been voluntarily deregistered under the Hong Kong Companies Ordinance with effect from 4th January, 2013.
- The Statutory Auditors have carried out a " Limited Review " of the Financial Results for the quarter ended 31st December, 2012.
- The above Financial Results were reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 30th January, 2013 at Kolkata.
- Sugar being a Seasonal Industry, the performance of the Company varies from quarter to quarter.
- Previous quarter/period figures have been regrouped/ rearranged wherever considered necessary to make them comparable with those of the current quarter/period.

As per Report of Even Date
 For G.P. Agrawal & Co.
 Chartered Accountants

(Signature)
 CA. Ajay Agrawal
 Membership No.17643
 Partner

For and on behalf of the Board of Directors of
 Balrampur Chini Mills Limited

(Signature)
 Vivek Sarao
 Managing Director

Place: Kolkata
 Date: 30th January, 2013.

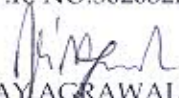


Limited Review Report

**REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
BALRAMPUR CHINI MILLS LIMITED**

1. We have reviewed the accompanying statement of unaudited financial results of **BALRAMPUR CHINI MILLS LIMITED** ("the Company"), for the quarter ended 31st December, 2012 ("the statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the company's management and have been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified pursuant to the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.P. AGRAWAL & CO.
CHARTERED ACCOUNTANTS
F.R. NO.302082E


(CA. AJAY AGRAWAL)
Partner
MEMBERSHIP NO.17643

Date : 30th January , 2013.
Place : Kolkata

