



BALRAMPUR CHINI MILLS LIMITED

REGD. OFF. : "FMC FORTUNA" 2ND FLOOR, 234/3A, A. J. C. BOSE ROAD, KOLKATA - 700 020
PHONE : 2287-4749 FAX : (033) 22873083 / 22808874 GRAM : BALSUCO, CALCUTTA
Email : bcml@bcml.in • Internet Website [http : // www.chini.com](http://www.chini.com) • CIN - L15421WB1975PLC030118

13th March, 2018

National Stock Exchange of India Limited Listing Deptt., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051 Scrip Code: BALRAMCHIN	BSE Limited The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai-400001 Scrip Code: 500038	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata – 700 001 Scrip Code: 12012
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Dear Sir/ Madam,

Sub: **Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sub: **Update on Long Term Credit Rating**

Further to our letter dated 27th May, 2017 on the captioned subject, we are enclosing letter dated 13th March, 2018 received from CRISIL Limited – the Credit Rating Agency, contents of which are self-explanatory.

This is for your information and record.

Thanking you,

Yours faithfully,

For Balrampur Chini Mills Limited

Nitin Bagaria
(Company Secretary)

CONFIDENTIAL

BALCHIN/193385/BLR/031811355
March 13, 2018

Mr. Pramod Patwari
CFO
Balrampur Chini Mills Limited
FMC Fortuna
234/3A, A.J.C.B
2nd floor
Kolkata - 700020
Tel: 033 22481111

Dear Mr. Pramod Patwari,

Re: CRISIL Ratings on the bank facilities of Balrampur Chini Mills Limited

Please find in the table below the ratings outstanding for the debt instruments/facilities of the company as on date.

Total Bank Loan Facilities Rated	Rs.2283.3 Crore
Long-Term Rating	CRISIL AA/Stable

(Bank-wise details as per Annexure 1)

CRISIL also disseminates the rating on the bank facilities through its website and updates the rating lists on CRISIL's website on a real time basis. Additionally, the rating lists in its publications such as Rating Scan and BLR Connect are also updated to reflect the latest ratings outstanding on the bank loan facilities. CRISIL reserves the right to withdraw, or revise the ratings/outlook at any time, on the basis of new information, or unavailability of information, or other circumstances which CRISIL believes may have an impact on the ratings.

Should you require any clarifications, please feel free to get in touch with us.

With warm regards,

Yours sincerely,



Manish Kumar Gupta
Director - CRISIL Ratings



Nivedita Shibu
Associate Director - CRISIL Ratings



A CRISIL rating reflects CRISIL's current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL. CRISIL ratings are based on information provided by the issuer or obtained by CRISIL from sources it considers reliable. CRISIL does not guarantee the completeness or accuracy of the information on which the rating is based. A CRISIL rating is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. All CRISIL ratings are under surveillance. Ratings are revised as and when circumstances so warrant. CRISIL is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of this product. CRISIL Ratings rating criteria are available without charge to the public on the CRISIL web site, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL, please contact Customer Service Helpdesk at 1800-267-1301.

CRISIL Limited

Corporate Identity Number: L67120MH1987PLC042363

Annexure 1 - Bank-wise details of various facility classes (outstanding facilities)

S.No.	Bank Facility	Bank	Amount (Rs. in Crore)	Outstanding Rating
1	Cash Credit	ICICI Bank Limited	200.0	CRISIL AA/Stable
2	Cash Credit	HDFC Bank Limited	500.0	CRISIL AA/Stable
3	Cash Credit	Punjab National Bank	272.0	CRISIL AA/Stable
4	Cash Credit	State Bank of India	1203	CRISIL AA/Stable
5	Long Term Loan	HDFC Bank Limited	34.5	CRISIL AA/Stable
6	SEFASU Loan	State Bank of India	58.33	CRISIL AA/Stable
7	SEFASU Loan	Punjab National Bank	15.47	CRISIL AA/Stable
	Total		2283.3	

1. Interchangeable with non-fund based facility of Rs. 15 crore
2. Interchangeable with non-fund based facility of Rs. 50 crore
3. Interchangeable with non-fund based facility of Rs. 25 crore
4. Interchangeable with non-fund based facility of Rs. 20 crore and forward cover facility of Rs. 4 crore
- 6-7. Scheme for Extending Financial Assistance to Sugar Undertaking (SEFASU)

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