Saraogi Group

Vivek Saraogi
504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

12th November, 2021

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.	**BSE Limited,** The Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001.	**Balrampur Chini Mills Limited** 'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road, Kolkata – 700 020.

Dear Sir/ Madam,

Target Company: **Balrampur Chini Mills Limited**
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Sub : Submission of disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended

Dear Sir/Madam,

Please find enclosed herewith the disclosures under Regulation 10(5) in respect of acquisition made under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Kindly acknowledge the receipt.

Thanking You

Yours' faithfully

Vivek Saraogi

(VIVEK SARAOGI)

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		*BALRAMPUR CHINI MILLS LIMITED*
2.	Name of the acquirer(s)		*VIVEK SARAOGI*
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its Promoters		*YES*
4.	Details of the proposed acquisition		
	a.	Name of the person(s) from whom shares are to be acquired	*KAMAL NAYAN SARAOGI HUF*
	b.	Proposed date of acquisition	*On or after 22nd November, 2021*
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	*68,19,241equity shares of face value of Re. 1 each*
	d.	Total shares to be acquired as % of share capital of TC	*3.34%*
	e.	Price at which shares are proposed to be acquired	*N.A. (Since the shares are being acquired through dissolution of HUF without any consideration.)*
	f.	Rationale, if any, for the proposed transfer	*The transaction is proposed owing to dissolution of the HUF.*
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		*Regulation 10 (1) (a)(ii)*
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		~ Rs. 357.46
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8.		*N. A*
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		*The acquisition is proposed to be made by way of dissolution of HUF without any consideration. Hence the pricing comparison is not applicable.*
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.		*Yes, the transferor and transferee have complied (during the three year prior to the date of proposed acquisition) and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.* *Enclosed*

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		*I hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.*			
11.	**Shareholding details**		**Before the proposed transaction**		**After the proposed transaction**	
			No. of shares /voting rights	**% w.r.t Total share capital of TC**	**No. of shares /voting rights**	**% w.r.t total Shae capital of TC**
	a	Acquirer(s) and PACs (other than sellers)(*)				
	1.	Shri Vivek Saraogi	3,43,39,303	16.83	4,11,58,544	20.17
		PACs:				
	1.	Smt. Sumedha Saraogi	2,20,43,079	10.80	2,20,43,079	10.80
	2.	Vivek Saraogi HUF	1,47,482	0.07	1,47,482	0.07
	3.	Smt. Stuti Dhanuka	42,84,531	2.10	42,84,531	2.10
	4.	Smt. Avantika Saraogi	31,87,007	1.56	31,87,007	1.56
	5.	Udaipur Cotton Mills Co. Ltd.	56,89,433	2.79	56,89,433	2.79
	6.	Meenakshi Mercantiles Ltd.	64,84,233	3.18	64,84,233	3.18
	7.	Novel Suppliers Pvt. Ltd.	35,51,444	1.74	35,51,444	1.74
		Total	**7,97,26,512**	**39.07**	**8,65,45,753**	**42.42**
	b.	**Seller** Kamal Nayan Sarogi HUF	68,19,241	3.34	Nil	Nil

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Vivek Saraogi

(VIVEK SARAOGI)

Place: Kolkata
Date : 12/11/2021

Saraogi Group

Vivek Saraogi

504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

April 06, 2019

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	**BSE Limited** The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata – 700 001	**Balrampur Chini Mills Limited** 'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road, Kolkata – 700 020

Dear Sir/Madam,

Target Company : **Balrampur Chini Mills Limited**

I am sending herewith Diclosure as required under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) regulations, 2011 in relation to 31st March, 2019.

Thanking You,

Yours faithfully

Viveksaraogi

(VIVEK SARAOGI)

Encl : As above

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	**BSE Limited** The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata – 700 001	**Balrampur Chini Mills Limited** 'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road, Kolkata – 700 020

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Balrampur Chini Mills Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited The Calcutta Stock Exchange Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Kamal Nayan Saraogi HUF Shri Vivek Saraogi Vivek Saraogi HUF Smt. Meenakshi Saraogi Smt. Sumedha Saraogi Smt. Stuti Dhanuka Shri Karan Saraogi Ms. Avantika Saraogi Udaipur Cotton Mills Co. Ltd. Meenakshi Mercantiles Ltd. Novel Suppliers Pvt. Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	 9,36,24,577 - - - -	 40.98% - - - -	 - - - - -
Total	9,36,24,577	40.98%	-

Signature of the Authorised Signatory

Vivek Saraogi
Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata
Date: 6th April, 2019

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B**

Name of the Target Company: Balrampur Chini Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Kamal Nayan Saraogi HUF	Promoter Group	AAFHK1176G
Shri Vivek Saraogi	-do-	AMOPS3266J
Vivek Saraogi HUF	-do-	AADHV4837P
Smt. Meenakshi Saraogi	-do-	AMOPS3269H
Smt. Sumedha Saraogi	-do-	AMOPS3270J
Smt. Stuti Dhanuka	-do-	ADYPD8352M
Shri Karan Saraogi	-do-	BGXPS0382P
Smt. Avantika Saraogi	-do-	BGXPS0381Q
Udaipur Cotton Mills Co. Ltd.	-do-	AAACU1757H
Meenakshi Mercantiles Ltd.	-do-	AADCM1113E
Novel Suppliers Pvt. Ltd.	-do-	AABCN0525D

Signature of the Authorised Signatory

Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata

Date: 6th April, 2019

Note:

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Saraogi Group

Vivek Saraogi
504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

6th April, 2021

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.	BSE Limited, The Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001.	The Audit Committee, Balrampur Chini Mills Limited 'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road, Kolkata – 700 020.

Dear Sir/ Madam,

Target Company: **Balrampur Chini Mills Limited**
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Subject: **Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) that we have not made any encumbrance, directly or indirectly during the financial year ended 31st March, 2021 on the shares held by us in the Company.

This is for your information and records please.

Thanking You,

Yours Faithfully,

Viveksaraogi

Vivek Saraogi
For and on behalf of Promoters and
Promoter Group of Balrampur Chini Mills Limited

Vivek Saraogi
504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012. E : vivek@saraogigroup.org

October 01, 2019

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai-400051	**BSE Limited** The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai, 400001
The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001	**Balrampur Chini Mills Limited** 'FMC Fortuna', 2nd Floor, 234/3A, A. J. C. Bose Road Kolkata-700020

Dear Sir/Madam,

Target Company : **Balrampur Chini Mills Limited**

Please find enclosed herewith disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to event of encumbrance of Shares dated 01.10.2019.

Thanking You,

Yours' Faithfully

Vivek Saraogi

(VIVEK SARAOGI)

Encl : As above.

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisitio Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	BALRAMPUR CHINI MILLS LTD
Names of the stock exchanges where the shares of the target company are listed	BSE / NSE / CSE
Date of reporting	01.10.2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	VIVEK SARAOGI, KAMAL NAYAN SARAOGI (HUF), UDAIPUR COTTON MILLS CO. LTD., MEENAKSHI MERCANTILES LTD, NOVE SUPPLIERS PVT. LTD.

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbe shares {creation [(2)+(3)] / rele [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
VIVEK SARAOGI	34469184	15.67	0	0	Creation	01.10.2019	Non Disposal Undertaking	Collateral for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	28051888	12.75	ICICI Bank.	28051888	12.75
KAMAL NAYAN SARAOGI (HUF)	7121964	3.24	0	0	Creation	01.10.2019	Non Disposal Undertaking	Collateral for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	5341473	2.43	ICICI Bank,	5341473	2.43
UDAIPUR COTTON MILLS CO. LTD	5942001	2.70	0	0	Creation	01.10.2019	Non Disposal Undertaking	Collateral for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	4456501	2.03	ICICI Bank,	4456501	2.03
MEENAKSHI MERCANTILES LTD.	6772084	3.08	0	0	Creation	01.10.2019	Non Disposal Undertaking	Collateral for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	5079063	2.31	ICICI Bank,	5079063	2.31
NOVEL SUPPLIERS PVT. LTD	2809101	1.27	0	0	Creation	01.10.2019	Non Disposal Undertaking	Collateral for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	2106826	0.96	ICICI Bank,	2106826	0.96
SUMEDHA SARAOGI	25327099	11.51	0	0	-	-	-	-	0	0	-	0	0
AVANTIKA SARAOGI	3339429	1.52	0	0	-	-	-	-	0	0	-	0	0
STUTI DHANUKA	4485675	2.04	0	0	-	-	-	-	0	0	-	0	0
VIVEK SARAOGI (HUF)	154029	0.07	0	0	-	-	-	-	0	0	-	0	0

Signature of Authorised Signatory   For Meenakshi Mercantiles Limited

Place : Kolkata   Jagesh Vora

Date : 01.10.2019   Director

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure – II

Format for disclosure of reasons for encumbrance

(In addition to Annexure – I prescribed by way of circular dated August 05, 2015)

Name of listed company	BALRAMPUR CHINI MILLS LTD.
Name of the recognised stock exchanges where the shares of the company are listed	BSE / NSE / CSE
Name of the promoter(s) / PACs whose shares have been encumbered	VIVEK SARAOGI, KAMAL NAYAN SARAOGI (HUF), UDAIPUR COTTON MILLS CO. LTD., MEENAKSHI MERCANTILES LTD., NOVEL SUPPLIERS PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 9,04,20,566 % of total share capital – 41.10
Encumbered shares as a % of promoter shareholding	49.81 %
Whether encumbered share is 50% or more of promoter shareholding	~~YES~~ / NO
Whether encumbered share is 20% or more of total share capital	YES / ~~NO~~

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 01.10.2019)	Encumbrance 2 *(Add columns for each event/ agreement)*
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Non-disposal undertaking	
No. and % of shares encumbered		No. of shares – 4,50,35,751 % of total share capital – 20.48	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	ICICI BANK LTD,	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ ~~NO~~	
	Names of all other entities in the agreement	Listed company and its group companies (if any) 1. Auxilo Finserve Pvt. Ltd. 2. ... Other entities (if any) – 1. 2.	

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	~~YES~~ / NO If yes.1. Name of the issuer2. Details of the debt instrument3. Whether the debt instrument is listed on stock exchanges?4. Credit Rating of the debt instrument5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs.7,11,56,48,658/-
	Amount involved (against which shares have been encumbered) (B)	Rs.75,00,00,000/-
	Ratio of A / B	9.49
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Collateral for loan taken by associate company (Auxilo Finserve Pvt. Ltd)

Signature of Authorised Signatory :

Place: Kolkata

Date:01.10.2019

Saraogi Group

Vivek Saraogi
504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

22nd October, 2019

National Stock Exchange of India Limited Listing Deptt., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	**BSE Limited** The Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai- 400001	**The Calcutta Stock Exchange Limited** 7, Lyons Range, Kolkata – 700 001
Scrip Code: BALRAMCHIN	**Scrip Code:** 500038	**Scrip Code:** 12012

Dear Sir/ Madam,

Target Company: **Balrampur Chini Mills Limited**

Sub: **Revised disclosures under Regulation 31(1) and (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

We refer to our disclosures dated 1st October, 2019 and 11th October, 2019 under the captioned Regulations in relation to creation of encumbrance. In this regard, we are enclosing the revised disclosures, clarifying as below:

The reasons for encumbrance, through the "Non-Disposal Undertaking", to be read as ***"Undertaking to continue as Promoter of Balrampur Chini Mills Limited"***.

The NDU is not a **"collateral for loan taken by Associate Company (Auxilo Finserve Pvt. Ltd.)".**

Thanking you,
Yours faithfully,

(Vivek Saraogi)

CC: Balrampur Chini Mills Limited

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquis Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	BALRAMPUR CHINI MILLS LTD
Names of the stock exchanges where the shares of the target company are listed	BSE / NSE / CSE
Date of reporting	01.10.2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	VIVEK SARAOGI, KAMAL NAYAN SARAOGI (HUF), UDAIPUR COTTON MILLS CO. LTD., MEENAKSHI MERCANTILES LTD, NO SUPPLIERS PVT. LTD.

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of enc shares {creation [(2)+(3)] / [(2)-(3)] / invocation [(1)-(	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capita
VIVEK SARAOGI	34469184	15.67	0	0	Creation	01.10.2019	Non Disposal Undertaking	Undertaking to continue as Promoters of **BALRAMPUR CHINI MILLS LTD.** for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	28051888	12.75	ICICI Bank,	28051888	12.75
KAMAL NAYAN SARAOGI (HUF)	7121964	3.24	0	0	Creation	01.10.2019	Non Disposal Undertaking	Undertaking to continue as Promoters of **BALRAMPUR CHINI MILLS LTD.** for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	5341473	2.43	ICICI Bank,	5341473	2.43
UDAIPUR COTTON MILLS CO. LTD	5942001	2.70	0	0	Creation	01.10.2019	Non Disposal Undertaking	Undertaking to continue as Promoters of **BALRAMPUR CHINI MILLS LTD.** for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	4456501	2.03	ICICI Bank,	4456501	2.03
MEENAKSHI MERCANTILES LTD.	6772084	3.08	0	0	Creation	01.10.2019	Non Disposal Undertaking	Undertaking to continue as Promoters of **BALRAMPUR CHINI MILLS LTD.** for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	5079063	2.31	ICICI Bank,	5079063	2.31
NOVEL SUPPLIERS PVT. LTD.	2808101	1.27	0	0	Creation	01.10.2019	Non Disposal Undertaking	Undertaking to continue as Promoters of **BALRAMPUR CHINI MILLS LTD.** for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	2106826	0.96	ICICI Bank,	2106826	0.96
SUMEDHA SARAOGI	25327099	11.51	0	0	-	-	-	-	0	0	-	0	0
AVANTIKA SARAOGI	3339429	1.52	0	0	-	-	-	-	0	0	-	0	0

STUTI DHANUKA	4485675	2.04	0	0	-	-	-	-	0	0	-	0	0
VIVEK SARAOGI (HUF)	154929	0.07	0	0	-	-	-	-	0	0	-	0	0

Signature of Authorised Signatory

Place : Kolkata

Date : 01.10.2019

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure – II

Format for disclosure of reasons for encumbrance

(In addition to Annexure – I prescribed by way of circular dated August 05, 2015)

Name of listed company	BALRAMPUR CHINI MILLS LTD.
Name of the recognised stock exchanges where the shares of the company are listed	BSE / NSE / CSE
Name of the promoter(s) / PACs whose shares have been encumbered	VIVEK SARAOGI, KAMAL NAYAN SARAOGI (HUF), UDAIPUR COTTON MILLS CO. LTD., MEENAKSHI MERCANTILES LTD., NOVEL SUPPLIERS PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 9,04,20,566 % of total share capital – 41.10
Encumbered shares as a % of promoter shareholding	49.81 %
Whether encumbered share is 50% or more of promoter shareholding	~~YES~~ / NO
Whether encumbered share is 20% or more of total share capital	YES / ~~NO~~

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 01.10.2019)	Encumbrance 2 *(Add columns for each event/ agreement)*
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Undertaking to continue as Promoter	
No. and % of shares encumbered		No. of shares – 4,50,35,751 % of total share capital – 20.48	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	ICICI BANK LTD,	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ ~~NO~~	
	Names of all other entities in the agreement	Listed company and its group companies (if any) 1. Auxilo Finserve Pvt. Ltd. 2. ... Other entities (if any) – 1. 2.	

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	~~YES~~ / NO If yes,1. Name of the issuer2. Details of the debt instrument3. Whether the debt instrument is listed on stock exchanges?4. Credit Rating of the debt instrument5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	N.A. (Refer Note)
	Amount involved (against which shares have been encumbered) (B)	Rs.75,00,00,000/-
	Ratio of A / B	N.A. (Refer Note)
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	Loan taken by associate company (Auxilo Finserve Pvt. Ltd)
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	N.A.

Note : Since it is an undertaking to the lender that we will continue as promoters of **BALRAMPUR CHINI MILLS LTD.** this information is not relevant.

Signature of Authorised Signatory :

Place: Kolkata

Date:01.10.2019

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	BALRAMPUR CHINI MILLS LTD
Names of the stock exchanges where the shares of the target company are listed	BSE / NSE / CSE
Date of reporting	11/10/2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	SUMEDHA SARAOGI

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
VIVEK SARAOGI	34460184	15.67	28051888	12.75	-	-	-	-	-	-	-	28051888	12.75
KAMAL NAYAN SARAOGI (HUF)	7121904	3.24	5341473	2.43	-	-	-	-	-	-	-	5341473	2.43
UDAIPUR COTTON MILLS CO. LTD	5942001	2.70	4456501	2.03	-	-	-	-	-	-	-	4456501	2.03
MEENAKSHI MERCANTILES LTD.	6772084	3.08	5079063	2.31	-	-	-	-	-	-	-	5079063	2.31
NOVEL SUPPLIERS PVT. LTD	2808101	1.27	2106826	0.96	-	-	-	-	-	-	-	2106826	0.96
SUMEDHA SARAOGI	25327099	11.51	0	0	Creation	10.10.2019	Non Disposal Undertaking	Undertaking to continue as promoters of BALRAMPUR CHINI MILLS LTD. for loan taken by associate company (Ausile Finserve Pvt. Ltd)	21021492	9.56	ICICI Bank	21021492	9.56
AVANTIKA SARAOGI	3339429	1.52	0	0	-	-	-	-	0	0	-	0	0
STUTI DHANUKA	4485675	2.04	0	0	-	-	-	-	0	0	-	0	0
VIVEK SARAOGI (HUF)	154029	0.07	0	0	-	-	-	-	0	0	-	0	0

Signature of Authorised Signatory Sumedha Saraogi

Place : Kolkata

Date : 11.10.2019

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure – II

Format for disclosure of reasons for encumbrance

(In addition to Annexure – I prescribed by way of circular dated August 05, 2015)

Name of listed company	BALRAMPUR CHINI MILLS LTD.
Name of the recognised stock exchanges where the shares of the company are listed	BSE / NSE / CSE
Name of the promoter(s) / PACs whose shares have been encumbered	SUMEDHA SARAOGI
Total promoter shareholding in the listed company	No. of shares – 9,04,20,566 % of total share capital – 41.10
Encumbered shares as a % of promoter shareholding	73.06 %
Whether encumbered share is 50% or more of promoter shareholding	YES / ~~NO~~
Whether encumbered share is 20% or more of total share capital	YES / ~~NO~~

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 01.10.2019)	Encumbrance 2 (Date of creation of encumbrance: 10.10.2019)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Undertaking to continue as Promoter	Undertaking to continue as Promoter
No. and % of shares encumbered		No. of shares – 4,50,35,751 % of total share capital – 20.48	No. of shares – 2,10,21,492 % of total share capital – 9.56
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	ICICI BANK LTD	ICICI BANK LTD
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ ~~NO~~	YES/ ~~NO~~
	Names of all other entities in the agreement	Listed company and its group companies (if any) 1. Auxilo Finserve Pvt. Ltd. 2. ... Other entities (if any) – 1. 2.	Listed company and its group companies (if any) 1. Auxilo Finserve Pvt. Ltd. 2. ... Other entities (if any) – 1. 2.

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	~~YES~~ / NO If yes,1. Name of the issuer2. Details of the debt instrument3. Whether the debt instrument is listed on stock exchanges?4. Credit Rating of the debt instrument5. ISIN of the instrument	~~YES~~ / NO If yes,1. Name of the issuer2. Details of the debt instrument3. Whether the debt instrument is listed on stock exchanges?4. Credit Rating of the debt instrument5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	N.A. (Refer Note)	N.A. (Refer Note)
	Amount involved (against which shares have been encumbered) (B)	Rs.75,00,00,000/	
	Ratio of A / B	N.A. (Refer Note)	N.A. (Refer Note)
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Loan taken by associate company (Auxilo Finserve Pvt. Ltd) N.A.	Loan taken by associate company (Auxilo Finserve Pvt. Ltd) N.A.

Note : Since it is an undertaking to the lender that we will continue as promoters of **BALRAMPUR CHINI MILLS LTD.** this information is not relevant.

Signature of Authorised Signatory :

Place: Kolkata

Date:11.10.2019

Vivek Saraogi
504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

December 19, 2019

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai-400051	**BSE Limited** The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai, 400001
The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001	**Balrampur Chini Mills Limited** 'FMC Fortuna', 2nd Floor, 234/3A, A. J. C. Bose Road Kolkata-700020

Dear Sir/Madam,

Target Company : **Balrampur Chini Mills Limited**

Please find enclosed herewith disclosures under Regulation 10(5) in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,
Yours' Faithfully

(VIVEK SARAOGI)

Encl : As above.

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		Balrampur Chini Mills Limited
2.	Name of the acquirer(s)		Vivek Saraogi & Novel Suppliers Pvt. Ltd.
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters		Acquirers are part of Existing Promoter Group
4.	Details of the proposed acquisition		
	a.	Name of the person(s) from whom shares are to be acquired	Mrs. Sumedha Saraogi
	b.	Proposed date of acquisition	On or after 30th December, 2019
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	15,30,000 Equity Shares of face value of Re.1 each by Vivek Saraogi and 9,30,000 Equity Shares of face value of Re.1 each by Novel Suppliers Pvt. Ltd.
	d.	Total shares to be acquired as % of share capital of TC	1.12%
	e.	Price at which shares are proposed to be Acquired	At the market price on the date of transaction
	f.	Rationale, if any, for the proposed transfer	Inter-se-transfer within the promoter group
5.	Relevant sub-clause of regulation 10 (1) (a) under which the acquirer is exempted from making open offer		10 (1) (a) (ii) – Persons named as promoters in the shareholding pattern filed by the target company in terms of the listing regulations or these regulations for not less than three years prior to the proposed acquisition
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		Rs. 159.66
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.		Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		As per Annexure - 1

9.	i. Declaration by the acquirers, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011. (corresponding provisions of the repealed Takeover Regulations 1997)	As per Annexure -2
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	As per Annexure -3
10.	Declaration by the acquirer that all the conditions specified under regulation 10 (1) (a) with respect to exemptions has been duly complied with.	As per Annexure - 4

11. Shareholding details		Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	Mr. Vivek Saraogi	34469184	15.67%	35999184	16.36%
	Kamal Nayan Saraogi HUF	7121964	3.24%	7121964	3.24%
	Vivek Saraogi HUF	154029	0.07%	154029	0.07%
	Mrs. Stuti Dhanuka	4485675	2.04%	4485675	2.04%
	Ms. Avantika Saraogi	3339429	1.52%	3339429	1.52%
	Udaipur Cotton Mills Co. Ltd.	5942001	2.70%	5942001	2.70%
	Meenakshi Mercantiles Ltd.	6772084	3.08%	6772084	3.08%
	Mrs. Meenakshi Saraogi	0	0	0	0
	Novel Suppliers Pvt. Ltd.	2809101	1.28%	3739101	1.70%
b	Seller (s)				
	Mrs. Sumedha Saraogi	25327099	11.51%	22867099	10.39%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place:- Kolkata
Date:- 19/12/2019

For Novel Suppliers Private Limited

Director

Vivek Saraogi
504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

Annexure - 1

TO WHOM IT MAY CONCERN

I, **Vivek Saraogi** of 504, Woodburn Central, 5A, Bibhabati Bose Sarani, Kolkata – 700020, do hereby declare that the acquistion price of the shares of Balrampur Chini Mills Ltd. (Target Company) would not be higher by more than 25% of the share price computed of on the basis of valume weighted average market price for a period of 60 trading days preceding the date of this declaration.

Vivek Saraogi

(VIVEK SARAOGI)

Place : Kolkata

Date : 19.12.2019

Novel Suppliers Private Limited
CIN No. : U51109WB1996PTC077415
504, Woodburn Central
5A, Bibhabati Bose Sarani, (Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : nspl@saraogigroup.org

Annexure - 1

TO WHOM IT MAY CONCERN

I, **Vivek Saraogi** Director of M/s, Novel Suppliers Private Limited having its registered office at 504, Woodburn Central, 5A, Bibhabati Bose Sarani, Kolkata – 700020, do hereby declare that the acquistion price of the shares of Balrampur Chini Mills Ltd. (Target Company) would not be higher by more than 25% of the share price computed of on the basis of valume weighted average market price for a period of 60 trading days preceding the date of this declaration.

For NOVEL SUPPLIERS PVT LTD

DIRECTOR
DIN : 00221419

Place : Kolkata
Date : 19.12.2019

Saraogi Group

Vivek Saraogi
504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

Annexure - 2

TO WHOM IT MAY CONCERN

I, **Vivek Saraogi** of 504, Woodburn Central, 5A, Bibhabati Bose Sarani, Kolkata – 700020, do hereby declare that the transferor and transferee have complied during 3 years prior to the date of proposed acquisition / will comply with applicable disclosure requirement in Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(VIVEK SARAOGI)

Place : Kolkata

Date : 19.12.2019

Saraogi Group

Novel Suppliers Private Limited

CIN No. : U51109WB1996PTC077415
504, Woodburn Central
5A, Bibhabati Bose Sarani, (Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : nspl@saraogigroup.org

Annexure - 2

TO WHOM IT MAY CONCERN

I, **Vivek Saraogi** Director of M/s, Novel Suppliers Private Limited having its registered office at 504, Woodburn Central, 5A, Bibhabati Bose Sarani, Kolkata – 700020, do hereby declare that the transferor and transferee have complied during 3 years prior to the date of proposed acquisition / will comply with applicable disclosure requirement in Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 .

For NOVEL SUPPLIERS PVT LTD

DIRECTOR
DIN : 00221419

Place : Kolkata
Date : 19.12.2019

Annexure- 3

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisitio Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	BALRAMPUR CHINI MILLS LTD
Names of the stock exchanges where the shares of the target company are listed	BSE / NSE / CSE
Date of reporting	01.10.2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	VIVEK SARAOGI, KAMAL NAYAN SARAOGI (HUF), UDAIPUR COTTON MILLS CO. LTD., MEENAKSHI MERCANTILES LTD, NOVE SUPPLIERS PVT. LTD.

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encum shares {creation [(2)+(3)] / re [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
VIVEK SARAOGI	34469184	15.67	0	0	Creation	01.10.2019	Non Disposal Undertaking	Undertaking to continue as Promoters of **BALRAMPUR CHINI MILLS LTD.** for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	28051688	12.75	ICICI Bank,	28051688	12.75
KAMAL NAYAN SARAOGI (HUF)	7121964	3.24	0	0	Creation	01.10.2019	Non Disposal Undertaking	Undertaking to continue as Promoters of **BALRAMPUR CHINI MILLS LTD.** for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	5341473	2.43	ICICI Bank,	5341473	2.43
UDAIPUR COTTON MILLS CO. LTD.	5942001	2.70	0	0	Creation	01.10.2019	Non Disposal Undertaking	Undertaking to continue as Promoters of **BALRAMPUR CHINI MILLS LTD.** for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	4456501	2.03	ICICI Bank,	4456501	2.03
MEENAKSHI MERCANTILES LTD.	6772064	3.08	0	0	Creation	01.10.2019	Non Disposal Undertaking	Undertaking to continue as Promoters of **BALRAMPUR CHINI MILLS LTD.** for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	5079063	2.31	ICICI Bank,	5079063	2.31
NOVEL SUPPLIERS PVT. LTD.	2809191	1.27	0	0	Creation	01.10.2019	Non Disposal Undertaking	Undertaking to continue as Promoters of **BALRAMPUR CHINI MILLS LTD.** for loan taken by associate company (Auxilo Finserve Pvt. Ltd)	2106826	0.96	ICICI Bank,	2106826	0.96
SUMEDHA SARAOGI	25327059	11.51	0	0	-	-	-	-	0	0	-	0	0
AVANTIKA SARAOGI	3330429	1.52	0	0	-	-	-	-	0	0	-	0	0

STUTI DHANUKA	4485675	2.04	0	0	-	-	-	-	0	0	-	0	0
VIVEK SARAOGI (HUF)	154029	0.07	0	0	-	-	-	-	0	0	-	0	0

Signature of Authorised Signatory

Place : Kolkata

Date : 01.10.2019

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure – II

Format for disclosure of reasons for encumbrance

(In addition to Annexure – I prescribed by way of circular dated August 05, 2015)

Name of listed company	BALRAMPUR CHINI MILLS LTD.
Name of the recognised stock exchanges where the shares of the company are listed	BSE / NSE / CSE
Name of the promoter(s) / PACs whose shares have been encumbered	VIVEK SARAOGI, KAMAL NAYAN SARAOGI (HUF), UDAIPUR COTTON MILLS CO. LTD., MEENAKSHI MERCANTILES LTD., NOVEL SUPPLIERS PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 9,04,20,566 % of total share capital – 41.10
Encumbered shares as a % of promoter shareholding	49.81 %
Whether encumbered share is 50% or more of promoter shareholding	~~YES~~ / NO
Whether encumbered share is 20% or more of total share capital	YES / ~~NO~~

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 01.10.2019)	Encumbrance 2 *(Add columns for each event/ agreement)*
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Undertaking to continue as Promoter	
No. and % of shares encumbered		No. of shares – 4,50,35,751 % of total share capital – 20.48	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	ICICI BANK LTD.	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ ~~NO~~	
	Names of all other entities in the agreement	Listed company and its group companies (if any) 1. Auxilo Finserve Pvt. Ltd. 2. .... Other entities (if any) – 1. 2.	

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	~~YES~~ / NO If yes,1. Name of the issuer2. Details of the debt instrument3. Whether the debt instrument is listed on stock exchanges?4. Credit Rating of the debt instrument5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	N.A. (Refer Note)
	Amount involved (against which shares have been encumbered) (B)	Rs.75,00,00,000/-
	Ratio of A / B	N.A. (Refer Note)
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	Loan taken by associate company (Auxilo Finserve Pvt. Ltd)
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	N.A.

Note : Since it is an undertaking to the lender that we will continue as promoters of **BALRAMPUR CHINI MILLS LTD.** this information is not relevant.

Signature of Authorised Signatory :

Place: Kolkata

Date:01.10.2019

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquis Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	BALRAMPUR CHINI MILLS LTD.
Names of the stock exchanges where the shares of the target company are listed	BSE / NSE / CSE
Date of reporting	11/10/2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	SUMEDHA SARAOGI
Details of the creation of encumbrance	

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encu shares {creation [(2)+(3)] / [(2)-(3)] / invocation [(1)-(3	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
VIVEK SARAOGI	34489184	15.87	28051888	12.75	-	-	-	-	-	-	-	28051888	12.75
KAMAL NAYAN SARAOGI (HUF)	7121564	3.24	5341473	2.43	-	-	-	-	-	-	-	5341473	2.43
UDAIPUR COTTON MILLS CO. LTD	5942001	2.70	4456501	2.03	-	-	-	-	-	-	-	4456501	2.03
MEENAKSHI MERCANTILES LTD	6772084	3.08	5079063	2.31	-	-	-	-	-	-	-	5079063	2.31
NOVEL SUPPLIERS PVT. LTD	2809101	1.27	2106826	0.96	-	-	-	-	-	-	-	2106826	0.95
SUMEDHA SARAOGI	25327099	11.51	0	0	Creation	10.10.2019	Non Disposal Undertaking	Undertaking to continue as promoters of BALRAMPUR CHINI MILLS LTD. for loan taken by associate company (Auric Finserve Pvt. Ltd)	21021492	9.56	ICICI Bank	21021492	9.56
AVANTIKA SARAOGI	3339429	1.52	0	0	-	-	-	-	0	0	-	0	0
STUTI DHANUKA	4485675	2.04	0	0	-	-	-	-	0	0	-	0	0
VIVEK SARAOGI (HUF)	154029	0.07	0	0	-	-	-	-	0	0	-	0	0

Signature of Authorised Signatory Sumedha Saraogi

Place : Kolkata

Date : 11.10.2019

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure – II

Format for disclosure of reasons for encumbrance

(In addition to Annexure – I prescribed by way of circular dated August 05, 2015)

Name of listed company	BALRAMPUR CHINI MILLS LTD.
Name of the recognised stock exchanges where the shares of the company are listed	BSE / NSE / CSE
Name of the promoter(s) / PACs whose shares have been encumbered	SUMEDHA SARAOGI
Total promoter shareholding in the listed company	No. of shares – 9,04,20,566
	% of total share capital – 41.10
Encumbered shares as a % of promoter shareholding	73.06 %
Whether encumbered share is 50% or more of promoter shareholding	YES / ~~NO~~
Whether encumbered share is 20% or more of total share capital	YES / ~~NO~~

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 01.10.2019)	Encumbrance 2 (Date of creation of encumbrance: 10.10.2019)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Undertaking to continue as Promoter	Undertaking to continue as Promoter
No. and % of shares encumbered		No. of shares – 4,50,35,751	No. of shares – 2,10,21,492
		% of total share capital – 20.48	% of total share capital – 9.56
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	ICICI BANK LTD	ICICI BANK LTD
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ ~~NO~~	YES/ ~~NO~~
	Names of all other entities in the agreement	Listed company and its group companies (if any) 1. Auxilo Finserve Pvt. Ltd. 2. …	Listed company and its group companies (if any) 1. Auxilo Finserve Pvt. Ltd. 2. …
		Other entities (if any) – 1. 2.	Other entities (if any) – 1. 2.

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	~~YES~~ / NO If yes,1. Name of the issuer2. Details of the debt instrument3. Whether the debt instrument is listed on stock exchanges?4. Credit Rating of the debt instrument5. ISIN of the instrument	~~YES~~ / NO If yes,1. Name of the issuer2. Details of the debt instrument3. Whether the debt instrument is listed on stock exchanges?4. Credit Rating of the debt instrument5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	N.A. (Refer Note)	N.A. (Refer Note)
	Amount involved (against which shares have been encumbered) (B)	Rs.75,00,00,000/	
	Ratio of A / B	N.A. (Refer Note)	N.A. (Refer Note)
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Loan taken by associate company (Auxilo Finserve Pvt. Ltd) N.A.	Loan taken by associate company (Auxilo Finserve Pvt. Ltd) N.A.

Note : Since it is an undertaking to the lender that we will continue as promoters of **BALRAMPUR CHINI MILLS LTD.** this information is not relevant.

Signature of Authorised Signatory : Surendra Carrog

Place: Kolkata

Date:11.10.2019

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	**BSE Limited** The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata – 700 001	**Balrampur Chini Mills Limited** 'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road, Kolkata – 700 020

ANNEXURE - 1
Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Balrampur Chini Mills Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited The Calcutta Stock Exchange Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Kamal Nayan Saraogi HUF Shri Vivek Saraogi Vivek Saraogi HUF Smt. Meenakshi Saraogi Smt. Sumedha Saraogi Smt. Stuti Dhanuka Shri Karan Saraogi Ms. Avantika Saraogi Udaipur Cotton Mills Co. Ltd. Meenakshi Mercantiles Ltd. Novel Suppliers Pvt. Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	9,36,24,577 - - - -	40.98% - - - -	- - - - -
Total	9,36,24,577	40.98%	-

Signature of the Authorised Signatory

Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata
Date: 6th April, 2019
Note:
1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B**

Name of the Target Company: Balrampur Chini Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Kamal Nayan Saraogi HUF	Promoter Group	AAFHK1176G
Shri Vivek Saraogi	-do-	AMOPS3266J
Vivek Saraogi HUF	-do-	AADHV4837P
Smt. Meenakshi Saraogi	-do-	AMOPS3269H
Smt. Sumedha Saraogi	-do-	AMOPS3270J
Smt. Stuti Dhanuka	-do-	ADYPD8352M
Shri Karan Saraogi	-do-	BGXPS0382P
Smt. Avantika Saraogi	-do-	BGXPS0381Q
Udaipur Cotton Mills Co. Ltd.	-do-	AAACU1757H
Meenakshi Mercantiles Ltd.	-do-	AADCM1113E
Novel Suppliers Pvt. Ltd.	-do-	AABCN0525D

Signature of the Authorised Signatory

Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata

Date: 6th April, 2019

Note:

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	BSE Limited The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata – 700 001	Balrampur Chini Mills Limited 'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road, Kolkata – 700 020

ANNEXURE - I

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Balrampur Chini Mills Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited The Calcutta Stock Exchange Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Kamal Nayan Saraogi HUF Shri Vivek Saraogi Vivek Saraogi HUF Smt. Meenakshi Saraogi Smt. Sumedha Saraogi Smt. Stuti Dhanuka Shri Karan Saraogi Ms. Avantika Saraogi Udaipur Cotton Mills Co. Ltd. Meenakshi Mercantiles Ltd. Novel Suppliers Pvt. Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March, 2018, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	 9,36,24,577 - - - -	 40.99% - - - -	 - - - - -
Total	9,36,24,577	40.99%	-

Signature of the Authorised Signatory

Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata
Date: 5th April, 2018

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B**		
Name of the Target Company: Balrampur Chini Mills Limited		
Name(s) of the person and Persons Acting in Concert (PAC) with the person	**Whether the person belongs to Promoter/ Promoter group**	**PAN of the person and PACs**
Kamal Nayan Saraogi HUF	Promoter Group	AAFHK1176G
Shri Vivek Saraogi	-do-	AMOPS3266J
Vivek Saraogi HUF	-do-	AADHV4837P
Smt. Meenakshi Saraogi	-do-	AMOPS3269H
Smt. Sumedha Saraogi	-do-	AMOPS3270J
Smt. Stuti Dhanuka	-do-	ADYPD8352M
Shri Karan Saraogi	-do-	BGXPS0382P
Ms. Avantika Saraogi	-do-	BGXPS0381Q
Udaipur Cotton Mills Co. Ltd.	-do-	AAACU1757H
Meenakshi Mercantiles Ltd.	-do-	AADCM1113E
Novel Suppliers Pvt. Ltd.	-do-	AABCN0525D

Signature of the Authorised Signatory

Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata

Date: 5th April, 2018

Note:

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	**BSE Limited** The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata – 700 001	**Balrampur Chini Mills Limited** 'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road, Kolkata – 700 020

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Balrampur Chini Mills Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited The Calcutta Stock Exchange Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Kamal Nayan Saraogi HUF Shri Vivek Saraogi Vivek Saraogi HUF Smt. Meenakshi Saraogi Smt. Sumedha Saraogi Smt. Stuti Dhanuka Shri Karan Saraogi Ms. Avantika Saraogi Udaipur Cotton Mills Co. Ltd. Meenakshi Mercantiles Ltd. Novel Suppliers Pvt. Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March, 2017, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	9,62,20,796 - - - -	40.94% - - - -	- - - - -
Total	9,62,20,796	40.94%	-

Signature of the Authorised Signatory

Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata
Date: 1st April, 2017

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B**

Name of the Target Company: Balrampur Chini Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Kamal Nayan Saraogi HUF	Promoter Group	AAFHK1176G
Shri Vivek Saraogi	-do-	AMOPS3266J
Vivek Saraogi HUF	-do-	AADHV4837P
Smt. Meenakshi Saraogi	-do-	AMOPS3269H
Smt. Sumedha Saraogi	-do-	AMOPS3270J
Smt. Stuti Dhanuka	-do-	ADYPD8352M
Shri Karan Saraogi	-do-	BGXPS0382P
Ms. Avantika Saraogi	-do-	BGXPS0381Q
Udaipur Cotton Mills Co. Ltd.	-do-	AAACU1757H
Meenakshi Mercantiles Ltd.	-do-	AADCM1113E
Novel Suppliers Pvt. Ltd.	-do-	AABCN0525D

Signature of the Authorised Signatory

Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata

Date: 1st April, 2017

Note:

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

National Stock Exchange of India Limited	BSE Limited	The Calcutta Stock Exchange Limited
Listing Deptt., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai- 400001	7, Lyons Range, Kolkata – 700 001
Scrip Code: BALRAMCHIN	Scrip Code: 500038	Scrip Code: 12012

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		*Balrampur Chini Mills Limited*	
2.	Name of the acquirer(s)		*Sumedha Saraogi*	
3.	Name of the stock exchange where shares of the TC are listed		*1. BSE Limited* *2. National Stock Exchange of India Limited* *3. The Calcutta Stock Exchange Limited*	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares		*Transmission pursuant to Nomination due to death of Shareholder.* ***Date of the Transaction/ (Transmission): 26/07/2019***	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		*Regulation 10 (1) (g)*	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,		*Not Applicable*	
	- whether disclosure was made and whether it was made within the timeline specified under the regulations.		*Not Applicable*	
	- date of filing with the stock exchange.		*Not Applicable*	
7.	Details of acquisition:		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller	*Not Applicable*	*Not Applicable*
	b.	Date of acquisition		
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		
	e.	Price at which shares are proposed to be acquired / actually acquired		

8.	Shareholding details		Shareholding details		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a.	**Each Acquirer / Transferee(*)**				
	1.	Smt. Sumedha Saraogi	88,49,108	4.02	2,53,27,099	11.51
		PACs:				
	1.	Shri Vivek Saraogi	3,44,69,184	15.67	3,44,69,184	15.67
	2.	Kamal Nayan Saraogi HUF	71,21,964	3.24	71,21,964	3.24
	3.	Vivek Saraogi HUF	1,54,029	0.07	1,54,029	0.07
	4.	Smt. Stuti Dhanuka	44,85,675	2.04	44,85,675	2.04
	5.	Smt. Avantika Saraogi	33,39,429	1.51	33,39,429	1.51
	6.	Udaipur Cotton Mills Co. Ltd.	59,42,001	2.70	59,42,001	2.70
	7.	Meenakshi Mercantiles Ltd.	67,72,084	3.08	67,72,084	3.08
	8.	Novel Suppliers Pvt. Ltd.	28,09,101	1.28	28,09,101	1.28
	9.	Smt. Meenakshi Saraogi	0	0.00	0	0.00
		Total	**7,39,42,575**	**33.61**	**9,04,20,566**	**41.10**
	b.	**Each Seller / Transferor (Deceased on 20/06/2019)** Shri Karan Saraogi	1,64,77,991	7.49	0	0.00

Note:
(*) Shareholding of each entity has been shown separately and then collectively in a group.

Sumedha Saraogi

Place: Kolkata

Sumedha Saraogi

Date: 29th July, 2019

Saraogi Group

Vivek Saraogi
504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

Annexure - 4

TO WHOM IT MAY CONCERN

I, **Vivek Saraogi** of 504, Woodburn Central, 5A, Bibhabati Bose Sarani, Kolkata – 700020, do hereby declare that the acquirer has complied with all conditions as specified under regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Vivek Saraogi

(VIVEK SARAOGI)

Place : Kolkata

Date : 19.12.2019

Saraogi Group

Novel Suppliers Private Limited
CIN No. : U51109WB1996PTC077415
504, Woodburn Central
5A, Bibhabati Bose Sarani, (Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : nspl@saraogigroup.org

Annexure - 4

TO WHOM IT MAY CONCERN

I, **Vivek Saraogi** Director of M/s, Novel Suppliers Private Limited (Acquirer) having its registered office at 504, Woodburn Central, 5A, Bibhabati Bose Sarani, Kolkata – 700020, do hereby declare that the acquirer has complied with all conditions as specified under regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For NOVEL SUPPLIERS PVT LTD

DIRECTOR
DIN : 00221419

Place : Kolkata
Date : 19.12.2019

Saraogi Group

Vivek Saraogi
504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

December 31, 2019

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai-400051	**BSE Limited** The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai, 400001
Balrampur Chini Mills Limited 'FMC Fortuna', 2nd Floor, 234/3A, A. J. C. Bose Road Kolkata-700020	

Dear Sir/Madam,

Target Company : **Balrampur Chini Mills Limited**

Please find enclosed herewith disclosures under Regulation 10(6) in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,
Yours' Faithfully

(VIVEK SARAOGI)

Encl : As above.

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		Balrampur Chini Mills Limited	
2.	Name of the acquirer(s)		Vivek Saraogi & Novel Suppliers Pvt. Ltd.	
3.	Name of the stock exchange where shares of the TC are listed		1. BSE Limited 2. National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares		Inter-se-transfer within the promoter group	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10 (1) (a) (ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		Yes Yes, the disclosure was made to the concerned Stock Exchanges on 20th December, 2019, i.e. 4 working days prior to the date of actual transaction (30th December, 2019). 20th December, 2019	
7.	Details of acquisition:		**Disclosures made / required to be under regulation 10(5)**	**Whether the disclosures under regulation 10(5) are actually made**
	a.	Name of the transferor / seller	Mrs. Sumedha Saraogi	Mrs. Sumedha Saraogi
	b.	Date of acquisition	On or after 30th December, 2019	30th December, 2019
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	15,30,000 Equity Shares of face value of Re.1 each by Vivek Saraogi and 9,30,000 Equity Shares of face value of Re.1 each by Novel Suppliers Pvt. Ltd.	14,00,000 Equity Shares of face value of Re.1 each by Vivek Saraogi and 9,00,000 Equity Shares of face value of Re.1 each by Novel Suppliers Pvt. Ltd.
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	24,60,000 (1.12%)	23,00,000 (1.04%)

	e.	Price at which shares are proposed to be acquired / actually acquired	At the market price on the date of transaction		Rs. 184.50 (Market Price)	
8.	Shareholding details		**Shareholding details**		**Post-Transaction**	
			No. of shares held	**% w.r.t total share capital of TC**	**No. of shares held**	**% w.r.t total share capital of TC**
	a.	**Each Acquirer / Transferee(*)**				
	1.	Vivek Saraogi	34469184	15.67	35869184	16.30
	2.	Novel Suppliers Pvt. Ltd.	2809101	1.28	3709101	1.69
		PACs:				
	1.	Kamal Nayan Saraogi HUF	7121964	3.24	7121964	3.24
	2.	Vivek Saraogi HUF	154029	0.07	154029	0.07
	3.	Smt. Meenakshi Saraogi	-	-	-	-
	4.	Smt. Stuti Dhanuka	4485675	2.04	4485675	2.04
	5.	Smt. Avantika Saraogi	3339429	1.52	3339429	1.52
	6.	Udaipur Cotton Mills Co. Ltd.	5942001	2.70	5942001	2.70
	7.	Meenakshi Mercantiles Ltd.	6772084	3.08	6772084	3.08
	b.	**Each Seller / Transferor** Smt. Sumedha Saraogi	25327099	11.51	23027099	10.47
		Total	**90420566**	**41.10**	**90420566**	**41.10**

Note:

- (*) Shareholding of each entity has been shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Kolkata

Date: 31st December, 2019

For Novel Suppliers Private Limited

Director

Saraogi Group

Vivek Saraogi
504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

1st April, 2020

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	BSE Limited The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai- 400001	The Audit Committee, Balrampur Chini Mills Limited 'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road, Kolkata – 700 020

Dear Sir/ Madam,

Target Company: **Balrampur Chini Mills Limited**

Subject: **Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited (**"the Company"**), hereby declare in terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) (**SEBI Takeover Code**) that we have not made any other encumbrance, directly or indirectly during the financial year ended 31st March, 2020 on the shares held by us in the Company.

Further, we would like to add that the disclosure made vide our letter dated 22nd October, 2019 is only in the nature of ***"Undertaking to continue as Promoter of Balrampur Chini Mills Limited"*** and accordingly an Non-Disposal Undertaking was issued to the lender bank and is captured and disclosed under "encumbrance" based on the SEBI Takeover Code.

To further explain this, the said disclosure relates to the condition attached to the loan raised by Auxilo Finserve Pvt. Ltd. (Associate Company of the Company) to ensure that we shall continue as the Promoters of the Company. ***There is no pledge in the shares held by us in Balrampur Chini Mills Limited.***

This is for your information and records please.

Thanking you,

Yours faithfully,

Vivek Saraogi

(VIVEK SARAOGI)
For and on behalf of Promoters and
Promoter Group of Balrampur Chini Mills Limited

Saraogi Group

Vivek Saraogi

504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly 5A, Woodburn Park Road), Kolkata - 700 020
P: (033) 6601 2222, 2287 1032, E: vivek@saraogigroup.org

April 15, 2020

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	**BSE Limited** The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai- 400001
Balrampur Chini Mills Limited 'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road, Kolkata – 700 020	

Dear Sir/ Madam,

Target Company: **Balrampur Chini Mills Limited**

I am sending herewith Disclosure as required under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in relation to 31st March, 2020.

Thanking you,

Yours faithfully

Vivek Saraogi

(VIVEK SARAOGI)

Encl.: as above

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	**BSE Limited** The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
Balrampur Chini Mills Limited 'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road, Kolkata – 700 020	

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Balrampur Chini Mills Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Kamal Nayan Saraogi HUF Shri Vivek Saraogi Vivek Saraogi HUF Smt. Meenakshi Saraogi Smt. Sumedha Saraogi Smt. Stuti Dhanuka Smt. Avantika Saraogi Udaipur Cotton Mills Co. Ltd. Meenakshi Mercantiles Ltd. Novel Suppliers Pvt. Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	9,04,20,566 - - - -	41.10% - - - -	41.10% - - - -
Total	9,04,20,566	41.10%	41.10%

Signature of the Authorised Signatory

Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata
Date: [•]April, 2020
16th

Note:
In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required. (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B**

Name of the Target Company: Balrampur Chini Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Kamal Nayan Saraogi HUF	Promoter Group	AAFHK1176G
Shri Vivek Saraogi	-do-	AMOPS3266J
Vivek Saraogi HUF	-do-	AADHV4837P
Smt. Meenakshi Saraogi	-do-	AMOPS3269H
Smt. Sumedha Saraogi	-do-	AMOPS3270J
Smt. Stuti Dhanuka	-do-	ADYPD8352M
Smt. Avantika Saraogi	-do-	BGXPS6381Q
Udaipur Cotton Mills Co. Ltd.	-do-	AAACU1757H
Meenakshi Mercantiles Ltd.	-do-	AADCM1113E
Novel Suppliers Pvt. Ltd.	-do-	AABCN0525D

Signature of the Authorised Signatory

Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata

Date: [●] April, 2020
16th

Note:

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Saraogi Group

Vivek Saraogi
504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

8th June, 2020

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai- 400001

Target Company: **Balrampur Chini Mills Limited**

Subject: **Disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Please find the attached disclosure for **release of Encumbrance** on Promoters' Shareholding under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on record.

Thanking you,
Yours faithfully

Vivek Saraogi

(VIVEK SARAOGI)

Encl.: as above

CC:
Balrampur Chini Mills Limited
'FMC Fortuna', 2nd Floor,
234/3A, AJC Bose Road,
Kolkata – 700 020

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	**Balrampur Chini Mills Limited**
Names of the stock exchanges where the shares of the target company are listed	**National Stock Exchange of India Limited** **BSE Limited**
Date of reporting	**8th June, 2020**
Name of the promoter or PAC on whose shares encumbrance has been ~~created~~/released/~~invoked~~	**Shri Vivek Saraogi** **Smt. Sumedha Saraogi** **Kamal Nayan Saraogi HUF** **Udaipur Cotton Mills Co Ltd** **Novel Suppliers Pvt Ltd** **Meenakshi Mercentiles Ltd**

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	**Promoter holding in the target company (1)**		**Promoter holding already encumbered (2)**		**Details of events pertaining to encumbrance (3)**							**Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]**	
	Number	**% of total share capital**	**Number**	**% of total share capital**	**Type of event (creation / release / invocation)**	**Date of creation/ release/ invocation of encumbrance**	**Type of Encumbrance (pledge/ lien/ non disposal undertaking/ others)**	**Reasons for encumbrance ****	**Number**	**% of share capital**	**Name of the entity in whose favor shares encumbered *****	**Number**	**% of total share capital**
Shri Vivek Saraogi	35869184	16.30	28051888	12.75	**Release**	04.06.2020			28051888	12.75		0	0.00
Smt. Sumedha Saraogi	23027099	10.47	21021492	9.56	**Release**	04.06.2020			21021492	9.56		0	0.00
Kamal Nayan Saraogi HUF	7121964	3.24	5341473	2.43	**Release**	04.06.2020			5341473	2.43		0	0.00
Udaipur Cotton Mills Co Ltd	5942001	2.70	4456501	2.03	**Release**	04.06.2020			4456501	2.03		0	0.00

Novel Suppliers Pvt Ltd	3709101	1.69	2106826	0.96	**Release**	04.06.2020			2106826	0.96		0	0.00
Meenakshi Mercentiles Ltd	6772084	3.08	5079063	2.31	**Release**	04.06.2020			5079063	2.31		0	0.00
Vivek Saraogi HUF	154029	0.07	0	0	-	-			-	-		-	-
Smt. Stuti Dhanuka	4485675	2.04	0	0	-	-			-	-		-	-
Smt. Avantika Saraogi	3339429	1.52	0	0	-	-			-	-		-	-
Smt. Meenakshi Saraogi	0	0.00	0	0	-	-			-	-		-	-

Signature of the Authorized Signatory

Vivek Saraogi

Place: Kolkata
Date : 8th June, 2020

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Saraogi Group

Vivek Saraogi
504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

25th September, 2020

BSE Limited
The Corporate Relationship Department
1st Floor, New Trading Wing,
Rotunda Building, Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai- 400001

Scrip Code: 500038

Kind Attn: Mr. Rakesh Parekh, Special Assistant

Dear Mr. Parekh,

We are in receipt of your email on 22nd September, 2020 regarding your observations in the disclosures dated 8th June, 2020 submitted by us under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for release of Encumbrances on Promoter's Shareholding.

As instructed by you, please find enclosed herewith the revised disclosure after incorporating the following details in the respective columns:

- **In column for Type of Encumbrance** - Non Disposal Undertaking (NDU)
- **In the column for Reasons for encumbrance** - Non Disposal Undertaking given for Loan taken by Associate Company is now released.
- **In the column for Name of the entity in whose favor shares encumbered** - ICICI Bank

Further, we would like to mention that other details remain unchanged.

This is for your information and records please.

Thanking you,

Yours faithfully,

Vivek Saraogi

Vivek Saraogi

CC:
Balrampur Chini Mills Limited
FMC Fortuna, 2nd Floor,
234/3A, AJC Bose Road,
Kolkata 700020

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	**Balrampur Chini Mills Limited**
Names of the stock exchanges where the shares of the target company are listed	**National Stock Exchange of India Limited** **BSE Limited**
Date of reporting	**8th June, 2020 (Revised)**
Name of the promoter or PAC on whose shares encumbrance has been ~~created~~/released/~~invoked~~	**Shri Vivek Saraogi** **Smt. Sumedha Saraogi** **Kamal Nayan Saraogi HUF** **Udaipur Cotton Mills Co Ltd** **Novel Suppliers Pvt Ltd** **Meenakshi Mercentiles Ltd**

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Shri Vivek Saraogi	35869184	16.30	28051888	12.75	Release	04.06.2020	Non Disposal Undertaking (NDU)	Non Disposal Undertaking	28051888	12.75	ICICI Bank	0	0.00
Smt. Sumedha Saraogi	23027099	10.47	21021492	9.56	Release	04.06.2020	Non Disposal Undertaking (NDU)		21021492	9.56	ICICI Bank	0	0.00

Kamal Nayan Saraogi HUF	7121964	3.24	5341473	2.43	**Release**	04.06.2020	Non Disposal Undertaking (NDU)	given for Loan taken by Associate Company is now released.	5341473	2.43	ICICI Bank	0	0.00
Udaipur Cotton Mills Co Ltd	5942001	2.70	4456501	2.03	**Release**	04.06.2020	Non Disposal Undertaking (NDU)		4456501	2.03	ICICI Bank	0	0.00
Novel Suppliers Pvt Ltd	3709101	1.69	2106826	0.96	**Release**	04.06.2020	Non Disposal Undertaking (NDU)		2106826	0.96	ICICI Bank	0	0.00
Meenakshi Mercentiles Ltd	6772084	3.08	5079063	2.31	**Release**	04.06.2020	Non Disposal Undertaking (NDU)		5079063	2.31	ICICI Bank	0	0.00
Vivek Saraogi HUF	154029	0.07	0	0	-	-			-	-	-	-	-
Smt. Stuti Dhanuka	4485675	2.04	0	0	-	-			-	-	-	-	-
Smt. Avantika Saraogi	3339429	1.52	0	0	-	-			-	-	-	-	-
Smt. Meenakshi Saraogi	0	0.00	0	0	-	-			-	-	-	-	-

Signature of the Authorized Signatory

Vivek Saraogi

Vivek Saraogi

Place: Kolkata
Date : 8th June, 2020

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Vivek Saraogi
504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

April 06, 2021

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	**BSE Limited** The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
Balrampur Chini Mills Limited 'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road, Kolkata – 700 020	

Dear Sir/Madam,

Target Company : **Balrampur Chini Mills Limited [NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]**

I am sending herewith Diclosure as required under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in relation to 31st March, 2021.

Thanking You,

Yours faithfully

Viveksaraogi

(VIVEK SARAOGI)

Encl : As above

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	**BSE Limited** The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
Balrampur Chini Mills Limited 'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road, Kolkata – 700 020	

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Balrampur Chini Mills Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Kamal Nayan Saraogi HUF Shri Vivek Saraogi Vivek Saraogi HUF Smt. Sumedha Saraogi Smt. Stuti Dhanuka Smt. Avantika Saraogi Udaipur Cotton Mills Co. Ltd. Meenakshi Mercantiles Ltd. Novel Suppliers Pvt. Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	8,65,45,753 - - - -	41.21% - - - -	41.21% - - - -
Total	8,65,45,753	41.21%	41.21%

Signature of the Authorised Signatory

Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata
Date: 5th April, 2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B**

Name of the Target Company: Balrampur Chini Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Kamal Nayan Saraogi HUF	Promoter Group	AAFHK1176G
Shri Vivek Saraogi	-do-	AMOPS3266J
Vivek Saraogi HUF	-do-	AADHV4837P
Smt. Sumedha Saraogi	-do-	AMOPS3270J
Smt. Stuti Dhanuka	-do-	ADYPD8352M
Smt. Avantika Saraogi	-do-	BGXPS0381Q
Udaipur Cotton Mills Co. Ltd.	-do-	AACU1757H
Meenakshi Mercantiles Ltd.	-do-	AADCM1113E
Novel Suppliers Pvt. Ltd.	-do-	AABCN0525D

Signature of the Authorised Signatory

Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata

Date: 6th April, 2021

Note:

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.