

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

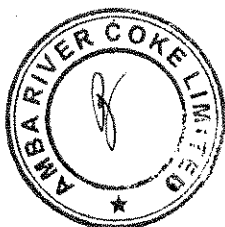
1	Name of the Target Company (TC)	JSW ENERGY LIMITED
2	Name of the acquirer(s)	AMBA RIVER COKE LIMITED (“ARCL”) JSW STEEL COATED PRODUCTS LIMITED (“JSCPL”)
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	No. The acquirers are not promoters of the TC prior to the proposed transaction. ARCL and JSCPL are wholly-owned subsidiaries of JSW Steel Limited, a promoter of the TC.
4	Details of the proposed acquisition	
	a) Name of the person(s) from whom shares are to be acquired	JSW Steel Limited
	b) Proposed date of acquisition	14 th June, 2013
	c) Number of shares to be acquired from each person mentioned in 4(a) above	18,18,000 Equity Shares are proposed to be acquired from JSW Steel Limited by ARCL 9,09,000 Equity Shares are proposed to be acquired from JSW Steel Limited by JSCPL Total Shares to be acquired from JSW Steel Limited – 27,27,000 Equity Shares
	d) Total shares to be acquired as % of share capital of TC	0.11% by ARCL 0.06% by JSCPL Total – 0.17% of share capital of the TC
	e) Price at which shares are proposed to be acquired	At market price prevailing at the time of acquisition
	f) Rationale, if any, for the proposed transfer	The shares are being acquired by the acquirers to attain the status of captive users of the power plant unit of JSW Energy Limited at Ratnagiri, from which the power would be drawn.
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from	Sub-clause (iii) of Regulation 10(1)(a).



For JSW Steel Coated Products Limited

Director/Authorized Signatories

	making open offer				
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 59.68 per share.			
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable			
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	As per Annexure – A(i) (ARCL) & A(ii) (JSCPL)			
9	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	As per Annexure – B(i) (ARCL) & B(ii) (JSCPL)			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	As per Annexure C(i) (ARCL) and C(ii) (JSCPL).			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	Acquirer(s) and PACs (other than sellers)(*)				



For **JSP Steel Casted Products Limited**

[Signature]
Director/Authorized Signatories

(a) Acquirers :				
- Amba River Coke Limited	-	-	18,18,000	0.11
- JSW Steel Coated Products Limited	-	-	9,09,000	0.06
(b) Persons acting in concert	1,22,73,13,644	74.83	1,22,73,13,644	74.83
- JSW Investments Pvt. Ltd.	53,62,01,147	32.69	53,62,01,147	32.69
- Sun Investments Pvt. Ltd.	27,08,92,170	16.52	27,08,92,170	16.52
- Vrindavan Services Pvt. Ltd.	9,09,33,690	5.54	9,09,33,690	5.54
- Sajjan Jindal	7,41,44,262	4.52	7,41,44,262	4.52
- Gagan Trading Company Ltd.	4,69,59,910	2.86	4,69,59,910	2.86
- Sangita Jindal	1,30,83,125	0.80	1,30,83,125	0.80
- Tarini Jindal	2,50,02,225	1.52	2,50,02,225	1.52
- Tanvi Jindal	2,50,02,225	1.52	2,50,02,225	1.52
- Parth Jindal	2,50,02,225	1.52	2,50,02,225	1.52
- Vrindavan Services Ltd.	1,92,12,500	1.17	1,92,12,500	1.17
- JSW Cement Ltd.	15,59,610	0.10	15,59,610	0.10
- Saroj Bhartia	1,00,000	0.01	1,00,000	0.01
- Urmila Bhuwalka	1,00,000	0.01	1,00,000	0.01
- Seema Jajodia	1,00,000	0.01	1,00,000	0.01
- Nirmala Goyal	1,00,000	0.01	1,00,000	0.01
- Narmada Fintrade Pvt. Ltd.	40,500	0.00	40,500	0.00



For JSW Steel Coated Products Limited

Director/Authorised Signatories

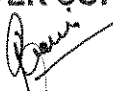
- Jindal South West Holdings Ltd.	445	0.00	445	0.00
- Ratan Jindal	370	0.00	370	0.00
- Nalwa Sons Investments Ltd.	370	0.00	370	0.00
- Prithvi Raj Jindal	370	0.00	370	0.00
- JSW ISPAT Steel Ltd. ¹	2,36,25,000	1.44	2,36,25,000	1.44
- JSW Steel Limited (to the extent of the shares not forming a subject matter of the proposed transaction)	7,52,53,500	4.59	7,52,53,500	4.59
-				
Seller – JSW Steel Limited (to the extent of the shares forming the subject matter of the proposed transaction)	27,27,000	0.17	-	-

Note:

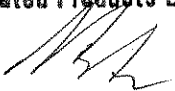
- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

1 A scheme of amalgamation *inter alia* amongst JSW ISPAT Steel Limited and JSW Steel Limited has become effective vide the order of the Bombay High Court dated May 3, 2013, filed with the Registrar of Companies, Maharashtra, Mumbai on June 1, 2013.

For AMBA RIVER COKE LIMITED


RAJEEV KUMAR JAIN
COMPANY SECRETARY

For JSW Steel Coated Products Limited


Director/Authorized Signatory

AMBA RIVER COKE LIMITED

Regd Office: The Enclave, 5th Floor, Behind Marathe Udyog Bhavan, New Prabhadevi Road, Prabhadevi, Mumbai – 400025

Annexure A (i)

10th June, 2013

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No.C/1, G Block,
Bandra Kurla Complex,
Bandra East, Mumbai-400 051.

Dear Sir,

Re : Notice under Regulation 10 (5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Declaration as to Acquisition Price: Proposed Acquisition of Equity Shares of JSW Energy Limited by ARCL from JSW Steel Limited

We hereby undertake that the acquisition price per share for the 18,18,000 Equity Shares of Rs.10/- each of JSW Energy Limited proposed to be acquired by us shall not be higher by more than twenty-five percent of the volume-weighted average market price for a period of sixty trading days preceding the date of issuance of notice for the proposed inter-se transfer under sub-regulation (5) of Regulation 10 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as traded on the stock exchange where the maximum volume of trading in the shares of JSW Energy Limited are recorded during such period.

For AMBA RIVER COKE LIMITED


COMPANY SECRETARY



JSW Steel Coated Products Ltd.

(Earlier known as Maharashtra Sponge Iron Ltd.)

Registered Office: Jindal Mansion, 5-A G. Deshmukh Marg, Mumbai – 400 026, Phone – 2351 3000

Annexure A (ii)

10th June, 2013

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No.C/1, G Block,
Bandra Kurla Complex,
Bandra East, Mumbai-400 051.

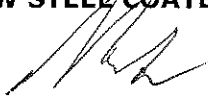
Dear Sir,

Re : Notice under Regulation 10 (5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Declaration as to Acquisition Price: Proposed Acquisition of Equity Shares of JSW Energy Limited by JSCPL from JSW Steel Limited

We hereby undertake that the acquisition price per share for the 9,09,000 Equity Shares of Rs.10/- each of JSW Energy Limited proposed to be acquired by us shall not be higher by more than twenty-five percent of the volume-weighted average market price for a period of sixty trading days preceding the date of issuance of notice for the proposed inter-se transfer under sub-regulation (5) of Regulation 10 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as traded on the stock exchange where the maximum volume of trading in the shares of JSW Energy Limited are recorded during such period.

For **JSW STEEL COATED PRODUCTS LIMITED**



DIRECTOR

AMBA RIVER COKE LIMITED

Regd Office: The Enclave, 5th Floor, Behind Marathe Udyog Bhavan, New Prabhadevi Road, Prabhadevi, Mumbai – 400025

Annexure B (i)

10th June, 2013

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No.C/1, G Block,
Bandra Kurla Complex,
Bandra East, Mumbai-400 051.

Dear Sir,

Re : Notice under Regulation 10 (5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Declaration as to Compliance with Chapter V of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (and Chapter II of the erstwhile Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997)

We hereby declare and undertake that we have complied, and will comply with respect to the proposed acquisition, with applicable disclosure requirements under Chapter V of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (and the corresponding disclosure requirements under Chapter II of the erstwhile Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997).

For AMBA RIVER COKE LIMITED


COMPANY SECRETARY



JSW Steel Coated Products Ltd.

(Earlier known as Maharashtra Sponge Iron Ltd.)

Registered Office: Jindal Mansion, S-A G. Deshmukh Marg, Mumbai – 400 026, Phone – 2351 3000

Annexure B (ii)

10th June, 2013

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Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No.C/1, G Block,
Bandra Kurla Complex,
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Dear Sir,

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Declaration as to Compliance with Chapter V of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (and Chapter II of the erstwhile Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997)

We hereby declare and undertake that we have complied, and will comply with respect to the proposed acquisition, with applicable disclosure requirements under Chapter V of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (and the corresponding disclosure requirements under Chapter II of the erstwhile Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997).

For **JSW STEEL COATED PRODUCTS LIMITED**



DIRECTOR

AMBA RIVER COKE LIMITED

Regd Office: The Enclave, 5th Floor, Behind Marathe Udyog Bhavan, New Prabhadevi Road, Prabhadevi, Mumbai – 400025

Annexure C (i)

10th June, 2013

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No.C/1, G Block,
Bandra Kurla Complex,
Bandra East, Mumbai-400 051.

Dear Sir,

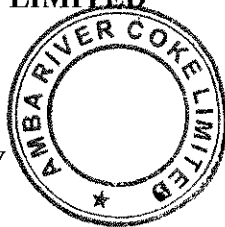
Re : Notice under Regulation 10 (5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Declaration as to Compliance with the Conditions to Regulation 10(1)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We hereby confirm that all the conditions specified under Regulation 10 (1) (a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, has been duly complied with.

For AMBA RIVER COKE LIMITED


COMPANY SECRETARY



JSW Steel Coated Products Ltd.

(Earlier known as Maharashtra Sponge Iron Ltd.)

Registered Office: Jindal Mansion, 5-A G. Deshmukh Marg, Mumbai – 400 026, Phone – 2351 3000

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10th June, 2013

BSE Limited
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Exchange Plaza, Plot No.C/1, G Block,
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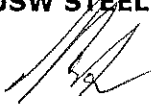
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Declaration as to Compliance with the Conditions to Regulation 10(1)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We hereby confirm that all the conditions specified under Regulation 10 (1) (a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, has been duly complied with.

For **JSW STEEL COATED PRODUCTS LIMITED**



DIRECTOR