



BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
CHANDIGARH BENCH, AT CHANDIGARH
COMPANY APPLICATION NO. CA (CAA) NO. 27/CHD/HRY/2018
(under Sections 230-232 of the Companies Act, 2013)

IN THE MATTER OF THE COMPANIES ACT, 2013

AND

IN THE MATTER OF THE SCHEME OF AMALGAMATION AND ARRANGEMENT BETWEEN INDUS TOWERS LIMITED AND BHARTI INFRATEL LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

AND

IN THE MATTER OF:

Indus Towers Limited, a company incorporated under the Companies Act, 1956, having its registered office at Building No. 10, Tower – A, 4th Floor, DLF Cyber City, Gurugram – 122002, Haryana.

... Applicant Company 1 / Transferor Company

AND

Bharti Infratel Limited, a company incorporated under the Companies Act, 1956, having its registered office at 901, Park Centra, Sector-30, NH-8, Gurugram, Haryana - 122001.

... Applicant Company 2 / Transferee Company

NOTICE TO CENTRAL GOVERNMENT AND REGULATORY AUTHORITIES

Applicant Company 2/ Transferee Company	:	Bharti Infratel Limited
Permanent Account No. (PAN)	:	AADCB0274F
Corporate Identification No. (CIN)	:	L64201HR2006PLC073821

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400051, Maharashtra

Notice is hereby given in pursuance of Section 230(5) of the Companies Act, 2013 ("Act"), that as directed by the Hon'ble Chandigarh Bench of the National Company Law Tribunal at Chandigarh ("Tribunal"), by an order dated December 17, 2018 under Section 230(1) of the Act in Company Application No. CA (CAA) No. 27/Chd/Hry/2018 read with an order dated December 24, 2018 in Company Application No. 624/2018 in Company Application No. CA (CAA) No. 27/Chd/Hry/2018 (together, the "Orders"), separate meetings of the unsecured creditors and the equity shareholders of Bharti Infratel Limited ("Transferee Company") shall be held at Victoria Hall, The Bristol Hotel, DLF Phase-1, Gurugram - 122002, Haryana, India on Saturday, February 2, 2019 at 12:00 Noon ("Creditors' Meeting") and at 2:30 P.M. ("Shareholders' Meeting"), respectively, to consider, and if thought fit, approve with or without modification(s), the proposed scheme of amalgamation and arrangement ("Scheme") between Indus Towers Limited and the Transferee Company and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Act.

Copies of the notices of the Creditor Meeting and the Shareholder Meeting along with the relevant explanatory statements under Sections 230(3), 232(1), 232(2) and 102 of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("Explanatory Statements"), including copies of the Scheme and the Orders, are enclosed.

Bharti Infratel Limited
CIN L64201HR2006PLC073821
Bharti Crescent,
1, Nelson Mandela Road, Vasant Kunj,
Phase- II, New Delhi- 110070
Phone: +91 11 46666100 Fax: +91 11 41666137
Email: compliance.officer@bharti-infratel.in
www.bharti-infratel.com

Registered Office:
901, Park Centra, Sector 30, NH-8, Gurugram,
Haryana - 122001
Phone: +91 124 4132600
Fax: +91 124 4109580

List
100119 00082



You are hereby informed that representations, if any, in connection with the Scheme may be made to the Tribunal within 30 (thirty) days from the date of receipt of this notice. Copy of the representations, if any, may simultaneously be sent to the Transferee Company at its registered office at 901, Park Centra, Sector-30, NH-8, Gurugram, Haryana - 122001.

In case no representation is received within the stated period of 30 (thirty) days, it shall be presumed that you have no representation to make on the Scheme.



For Bharti Infratel Limited

Samridhi Rodhe
(Company Secretary and Authorized Signatory)

Dated: December 31, 2018
Place: Gurugram (Gurgaon)

Enclosures: Copies of the notices of the Creditors' Meeting and the Shareholders' Meeting along with the relevant Explanatory Statements (including copies of the Scheme and the Orders).

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