



9th July, 2026

BSE Ltd.,
Corporate Relation Department,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.
Scrip Code 532848

Dear Sir/Madam,

Sub - Notice of meeting of equity shareholders of Delta Corp Limited to be convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench

Ref - Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

We are pleased to inform you that, pursuant to the Order dated June 18, 2026 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("**Tribunal**") ("**Tribunal Order**"), a meeting of the Equity Shareholders of Delta Corp Limited has been directed to be convened to consider and, if thought fit, to approve the proposed Composite Scheme of Arrangement amongst Delta Corp Limited ("**Company**" or "**Demerged Company**" or "**Transferee Company**" or "**DCL**") and Deltin Hotel & Resorts Private Limited ("**DHRPL**") and Delta Penland Limited ("**DPL**") and Deltin Cruises and Entertainment Private Limited ("**Transferor Company**" or "**DCEPL**") and their respective shareholders and creditors ("**Scheme**") pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Act**").

In accordance with the aforesaid Tribunal Order, a meeting of the equity shareholders of the Company will be held through video conferencing ("**VC**") / other audio-visual means ("**OAVM**") on **Thursday, August 13, 2026 at 04.00 p.m. (IST)** ("**Meeting**") to consider and, if thought fit, approve the proposed Scheme.

The Notice convening the aforesaid meeting of the Equity shareholders of DCL, together with the Statement under Section 230 and 232 read with Section 102 and other applicable provisions of the Companies Act, 2013 ("**Act**"), Rule 6 of the Companies (Compromises, Arrangements and

Regd. & Corporate Office :

Delta House, Plot No. 12,
Hornby Vellard Estate,
Dr. Annie Besant Road,
Next to Copper Chimney,
Worli, Mumbai - 400 018.

Phone : +91 22 6987 4700
Email : secretarial@deltin.com
CIN : L65493MH1990PLC436790



Amalgamations) Rules, 2016 (“**CAA Rules**”) and Master Circular dated June 20, 2023 bearing reference no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 on scheme of arrangement issued by the Securities and Exchange Board of India (“**SEBI**”) (including Annexures to the Notice) can be downloaded from <https://deltacorp.in/pdf/DCL-Notice-to-Equity-Shareholders-NCLT-meeting.pdf>.

Thanking you.
Yours sincerely,

For Delta Corp Limited

Dilip Vaidya
Company Secretary & Vice President- Secretarial
FCS NO.7750

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