



# GOODLUCK

## Goodluck India Limited

(Formerly GOOD LUCK STEEL TUBES LIMITED)

Corp. Office : "GOODLUCK HOUSE" Nehru Nagar,  
Ambedkar Road, Ghaziabad-201001 U.P. (INDIA)

Ph.: 91-120-4196600, 4196700, Fax : 91-120-4196666, 4196777

December 28, 2016

**Manager, DCS**

**BSE Ltd.**

Phiroze jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**The Manager**

**National Stock Exchange of India Ltd.**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

Scrip Code : - 530655

Scrip Code : - GOODLUCK

Dear Sir,

### Sub: OUTCOME OF THE BOARD MEETING

Please take note that the Board of Directors of the Company in its meeting held on 28<sup>th</sup> December, 2016, inter-alia, has in terms of the special resolution passed through postal ballot by the members of the Company, the result of which declared on 15<sup>th</sup> December, 2016 and in-principal approval obtained from BSE Limited and National Stock Exchange of India Limited (NSE), issued and allotted 10,00,000 warrants convertible into equal number of equity shares on preferential basis to persons belonging to promoter category, at an exercise price of Rs. 125/- per underlying equity share of the face value of Rs. 2(including a premium of Rs. 123.00) each .

The detail as required pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is annexed hereto.

This is for your information and record.

Thanking You

Sincerely Yours

For Goodluck India Limited

(formerly Good Luck Steel Tubes Limited)

(Ramesh Chandra Garg)

Whole-time Director

Encls: a/a

Regd. Office : 509, Arunachal Building, Barakhamba Road, Connaught Place, New Delhi-110001 (INDIA)

CIN : L74899DL1986PLC050910 | Website : [www.goodluckindia.com](http://www.goodluckindia.com) | Email : [goodluck@goodluckindia.com](mailto:goodluck@goodluckindia.com)

Works : A-42 & 45, Industrial Area, Sikandrabad - 203205 Distt. Bulandshahr (U.P.)

**Annexure**

**Detail required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

<b>S. No.</b>	<b>Particulars</b>	
<b>1.</b>	Type of securities proposed to be issued	Warrants convertible into Equity Shares
<b>2.</b>	Type of issuance	Preferential Allotment
<b>3.</b>	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	1000000 Warrants convertible into equal no. Equity Shares (face value of Rs. 2/-) @ Rs. 125 each aggregating to Rs. 12.50 Crores
<b>4.</b>	Names of the investors	Manish Garg, Shikha Garg, Umesh Garg, Dhruv Aggarwal, Ankita Agarwal, Parul Garg, Radhika Garg, Ritu Garg, Sapna Garg, Ashish Garg & Sons HUF
<b>5.</b>	Post allotment of securities - outcome of the subscription, issue price / allotted	Alloted 1000000 warrants as per Postal Ballot Notice dt. 11.11.2016
<b>6.</b>	Price (in case of convertibles), number of investors	@ Rs. 125 each, 10 investors
<b>7.</b>	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Convertible into equal no. of Equity Shares (face value of Rs. 2/-) within 18 months from the date of allotment

