

RELAXO FOOTWEARS LIMITED
316-319, ALLIED HOUSE, INDERLOK CHOWK, OLD ROHTAK ROAD, DELHI-110035
STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2012

(Rs. in Lacs)

PARTICULARS		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
PART I - STATEMENT OF FINANCIAL RESULTS		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
Sl. No.	Income from Operations						
1	a) Net Sales / Income from operations (Net of excise duty)	24223.17	24831.53	19938.29	49054.70	41446.18	86040.27
	b) Other Operating Income	104.00	120.90	102.87	224.90	214.30	427.14
	Total income from Operations (net)	24327.17	24952.43	20041.16	49279.60	41660.48	86467.41
2	Expenses						
	a) Cost of raw material consumed	12215.02	11408.68	10389.60	23623.70	20370.28	38714.08
	b) Purchase of Stock-in-trade	2279.13	1562.96	2083.43	3842.09	3843.58	8059.11
	c) Changes in inventories of finished goods, Stock in trade & work in progress	-3,031.93	-989.52	-1,686.77	-4,021.45	-1,717.40	-851.49
	d) Employee benefits expense	3724.25	3728.88	2566.12	7453.13	5132.55	10620.49
	e) Depreciation and amortisation expense	628.31	592.25	589.39	1220.56	1159.99	2310.29
	f) Other expenses	6639.92	6113.67	5007.96	12753.59	9901.93	20500.89
	g) Total expenses	22454.70	22416.92	18949.73	44871.62	38690.93	79353.37
3	Profit from Operations before other income, finance costs and Exceptional Items (1- 2)	1872.47	2535.51	1091.43	4407.98	2969.55	7114.04
4	Other Income	23.55	64.48	8.11	88.03	15.27	105.79
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	1896.02	2599.99	1099.54	4496.01	2984.82	7219.83
6	Finance costs	394.38	392.49	486.59	786.87	956.81	1867.18
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	1501.64	2207.50	612.95	3709.14	2028.01	5352.65
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7-8)	1501.64	2207.50	612.95	3709.14	2028.01	5352.65
10	Tax Expense	473.06	701.47	182.88	1174.53	518.72	1358.32
11	Net Profit from Ordinary Activities after tax (9-10)	1028.58	1506.03	430.07	2534.61	1509.29	3994.33
12	Extraordinary Items	-	-	-	-	-	3.83
13	Net Profit for the period (11-12)	1028.58	1506.03	430.07	2534.61	1509.29	3990.50
14	Paid up Equity Share Capital (Face value of Rs. 5/- share each)	600.06	600.06	600.06	600.06	600.06	600.06
15	Reserves excluding Revaluation Reserve						16643.49
16	Earning Per Share (EPS) in Rs.						
	a) Basic & diluted EPS before extraordinary items	8.57	12.55	3.58	21.12	12.57	33.28
	b) Basic & diluted EPS after extraordinary items	8.57	12.55	3.58	21.12	12.57	33.25

PART II - SELECT INFORMATION FOR THE QUARTER ENDED 30TH SEPTEMBER 2012

A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	Number of shares	3000300	3000300	3000300	3000300	3000300	3000300
	Percentage of shareholding	25.00	25.00	25.00	25.00	25.00	25.00
2	Promoters and Promoters group shareholding						
	a) Pledged/ Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoters)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non Encumbered						
	- Number of shares	9000900	9000900	9000900	9000900	9000900	9000900
	- Percentage of shares (as a % of the total shareholding of promoters)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	75.00	75.00	75.00	75.00	75.00	75.00

		QUARTER ENDED
		30.09.2012
B	Particulars	
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	7
	Disposed of during the quarter	7
	Remaining unresolved at the end of the quarter	0

STATEMENT OF ASSETS AND LIABILITIES

Rs. in lacs

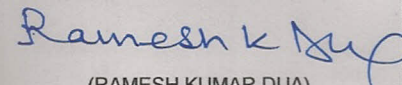
Particulars	As at 30.09.2012	As at 30.09.2011	As at 31.03.2012
EQUITY AND LIABILITIES			
SHAREHOLDERS' FUNDS			
Share Capital	600.06	600.06	600.06
Reserves and Surplus	19158.10	14371.50	16643.49
NON CURRENT LIABILITIES			
Long-Term Borrowings	10293.79	9196.56	9254.27
Deferred Tax Liabilities (Net)	2208.28	2165.40	2200.77
Long-Term Provisions	374.32	203.92	316.04
Other Long term Liabilities	16.32	30.79	44.71
	12892.71	11596.67	11815.79
CURRENT LIABILITIES			
Short-Term Borrowings	7267.26	6652.23	5297.48
Trade Payables	5510.54	4868.68	4207.64
Other Current Liabilities	9401.15	8502.18	7481.10
Short-Term Provisions	1169.58	591.26	1424.51
	23348.53	20614.35	18410.73
TOTAL	55999.40	47182.58	47470.07
ASSETS			
NON CURRENT ASSETS			
Fixed Assets	30974.98	28801.84	29260.64
Non Current Investments	6.21	6.11	6.11
Long-Term Loans and Advances	1545.73	1446.36	1157.70
Other Non-Current Assets	77.32	7.98	114.37
	32604.24	30262.29	30538.82
CURRENT ASSETS			
Inventories	16313.16	12976.42	12849.69
Trade Receivables	3338.09	2913.98	2298.90
Cash and cash equivalents	156.07	190.60	102.38
Short-Term Loans and Advances	3417.29	725.84	1459.43
Other Current Assets	170.55	113.45	220.85
	23395.16	16920.29	16931.25
TOTAL	55999.40	47182.58	47470.07

NOTES:

The above results were reviewed by the Audit Committee and have been approved by the Board of Directors at their meeting held on 05.11.2012. The same have been subjected to Limited Review by Statutory Auditors.

Previous period figures have been regrouped / rearranged wherever considered necessary, to conform to the presentation as per Revised Schedule VI of the Companies Act, 1956.

For RELAXO FOOTWEARS LIMITED



(RAMESH KUMAR DUA)
MANAGING DIRECTOR

PLACE : DELHI
DATED : 05.11.2012