

11th May 2016

 Listing Department  
 BSE Limited  
 Phiroze Jeejeebhoy Towers  
 Dalal Street, Mumbai - 400001

Dear Sirs

**Disclosure under regulation 52(4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, in respect of Non-Convertible debentures issued on Private placement basis**

BSE Scrip Code : 503031

**Disclosure as at and for the year / half year ended on 31st March 2016**

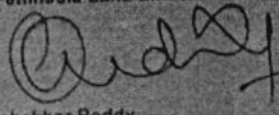
With reference to the above subject, we submit herewith the information and document as per provision of Uniform Listing agreement entered into with the Stock Exchanges where debt Securities of the company are listed and the Security Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, thereunder, for dissemination to the debenture holders as mentioned below.

Sr No	Particulars / Information relating to	Details
1	Credit rating and change in credit rating	ICRA A, The same has not changed since issuance
2	Asset Cover available against Non-convertible Debentures	The issuer has maintained atleast 1.5 times security cover for the NCD's issued
3	Debt - Equity Ratio	1.31 (Consolidated), 1.23 (Standalone)
4(a)	Previous due date for payment of interest on Non-convertible	As per Annexure-1
4(b)	Previous due date for repayment of Non-convertible Debentures	As per Annexure-1
5(a)	Next due date for payment of interest on Non-convertible Debentures	As per Annexure-1
5(b)	Next due date for repayment of Non-convertible Debentures	As per Annexure-1
6	Debt Service Coverage Ratio	0.04 (Consolidated), 0.14 (Standalone)
7	Interest Service Coverage Ratio	0.35 (Consolidated), 0.65 (Standalone)
8	Debenture Redemption Reserve	Rs. 146.17 Crs
9	Networth	Rs. 1429.5 Crs (Consolidated), Rs. 1464.86 Crs (Standalone)
10	Net Profit / (Loss) after Tax	(Rs. 29.43 Crs) - Consolidated, (Rs. 29.97 Crs) - Standalone
11	Earnings Per Share	(Rs. 1.05) - Consolidated, (Rs. 1.07) - Standalone
12	Utilization of the proceeds of the issue of NCDs	The issue proceeds have been utilized in accordance with the purpose as stated in the Information Memorandum

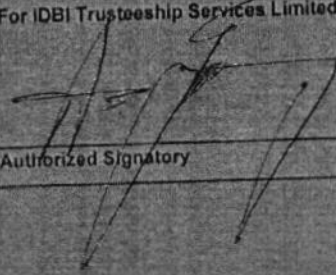
We confirm that the information submitted as above is true and correct and the undersigned has the authority to submit the same to you and that we are aware the above information is expected to be placed on the website of your stock exchange. This letter is submitted under regulation 52(4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

The above details furnished under regulation 52(4) were noted by us.

For Peninsula Land Limited

  
 Rajashekhar Reddy  
 Company Secretary

For IDBI Trusteeship Services Limited

  
 Authorized Signatory

**PENINSULA LAND LIMITED**

 1, Peninsula Spenta,  
 Mathuradas Mills,  
 Senapati Bapat Marg,  
 Lower Parel, Mumbai 400 013,  
 India.

 Phone : +91 22 6622 9300  
 Fax : +91 22 6622 9302  
 Email : info@peninsula.co.in  
 URL : www.peninsula.co.in  
 CIN No. L17120MH1871PLC000005


Details of dates of interest and principal payments

ISIN	Last Interest payment date	Next Interest Payment date	Last repayment Date	Next Repayment date
INE138A07058	28-Dec-15	28-Jun-16	28-Dec-15	28-Jun-16
INE138A07041	28-Dec-15	28-Jun-16	28-Dec-15	28-Jun-16
INE138A07082	31-Jan-16	31-Jul-16	31-Jan-16	31-Jul-16
INE138A07124	26-Sep-15	26-Sep-16	Not Fallen due yet	26-Sep-16
INE138A07157	30-Oct-15	30-Oct-16	Not Fallen due yet	30-Oct-16
INE138A07165	05-Nov-15	05-Nov-16	Not Fallen due yet	05-Nov-16
INE138A07231	12-Mar-16	12-Jun-16	Not Fallen due yet	12-Dec-16
INE138A07249	25-Feb-16	25-Feb-17	Not Fallen due yet	25-Feb-18
INE138A07266	25-Feb-16	25-Aug-16	25-Feb-16	25-Aug-16
INE138A07264	26-Feb-16	26-Feb-17	Not Fallen due yet	26-Feb-18
INE138A07272	26-Feb-16	26-Feb-17	Not Fallen due yet	26-Feb-17
INE138A07280	26-Feb-16	26-Aug-16	26-Feb-16	26-Aug-16
INE138A07306	06-Feb-16	06-May-16	Not Fallen due yet	06-Nov-18
INE138A07314	06-Nov-15	06-Nov-16	Not Fallen due yet	06-Nov-18
INE138A07322	06-Nov-15	06-Nov-16	Not Fallen due yet	06-Nov-16
INE138A07330	Not Fallen due yet	06-Nov-16	Not Fallen due yet	06-Nov-16
INE138A07348	22-Nov-15	22-Nov-16	Not Fallen due yet	22-Nov-18
INE138A07355	Not Fallen due yet	22-Nov-16	Not Fallen due yet	22-Nov-18
INE138A07363	13-Dec-15	13-Dec-16	Not Fallen due yet	13-Dec-18

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