



सत्यमेव जयते

भारत सरकार
खान मंत्रालय
शास्त्री भवन, नई दिल्ली - 110115
GOVERNMENT OF INDIA
MINISTRY OF MINES
SHASTRI BHAWAN, NEW DELHI-110115

March 13, 2013

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
India

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
India

Dear Sir/Madam

Sub: Notice of Offer for Sale of equity shares of National Aluminium Company Limited (the "Company") by its Promoter, the President of India, acting through the Ministry of Mines, Government of India, through the Stock Exchange Mechanism (the "Notice")

We refer to Clause 5(b) of the Circular No. CIR/MRD/DP/18/2012 dated July 18, 2012 notified by the Securities and Exchange Board of India ("SEBI" and such circular "SEBI OFS Circular") pertaining to comprehensive guidelines on offer for sale of shares by promoters through stock exchange mechanism, as amended by SEBI vide its Circular No. CIR/MRD/DP/04/2013 dated January 25, 2013 ("SEBI OFS Amendment Circular" and together with SEBI OFS Circular, "SEBI OFS Circulars").

The President of India, acting through and represented by the Ministry of Mines, Government of India is the promoter of National Aluminium Company Limited (the "Promoter"). The Promoter ("Seller"), proposes to sell 12,88,61,925 equity shares of the face value of INR 5 each ("OfferShares") with an option to sell an additional 12,88,61,925 equity shares of the face value of INR 5 each of the Company (collectively along with Offer Shares, as "Sale Shares"), collectively aggregating to approximately 10% of the total paid up equity share capital of the Company on March 15, 2013 in accordance with (i) SEBI OFS Circulars, (ii) notice number 20120222-34 dated February 22, 2012, notice number 20120228-30 dated February 28, 2012, notice number 20120727-26 dated July 27, 2012 and notice number 20130129-23 dated January 29, 2013 issued by the BSE Limited ("BSE") and (iii) circular reference number 52/2012 dated August 2, 2012, circular reference number 005/2013 dated January 30, 2013 and circular reference number 0037/2013 dated January 31, 2013 issued by the National Stock Exchange of India

Manoj Kataria
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