


Limited ("NSE", and together with the BSE, the "Stock Exchanges" and such offer for sale hereinafter referred to as the "Sale").

The Sale shall be undertaken exclusively through Seller's Brokers named below on a separate window provided by the Stock Exchanges for this purpose.

The details of the Sale, in accordance with the requirements of Clause 5(b) of the SEBI OFS Circular, are set forth below. In addition, other important information in relation to the Sale is set out below under the heading "Important Information", and the information included therein forms an integral part of the terms and conditions of the Sale. Brokers and prospective buyers are required to read the information included in this Notice in its entirety alongwith the SEBI OFS Circulars.

Sr. No.	Details required to be mentioned in the Notice	Particulars of the Sale
1.	Name of the Seller (Promoter/Promoter-Group)	President of India, acting through and represented by the Ministry of Mines, Government of India
2.	Name of the company whose shares are proposed to be sold and ISIN	National Aluminium Company Limited ISIN: INE139A01034
3.	Name of the stock exchange where orders shall be placed	BSE and NSE
4.	Name of the designated stock exchange	BSE
5.	Date and time of the opening and closing of the Sale	The Sale shall take place on a separate window of the Stock Exchanges and shall commence on March 15, 2013 at 9:15 AM and shall close on the same date at 3:30 PM Indian Standard Time ("Sale Date")
6.	Allocation methodology	<p>The allocation shall be at or above the floor price ("Floor Price") on price priority method at multiple clearing prices ("Clearing Prices") basis in accordance with the SEBI OFS Circulars.</p> <p>A minimum of 25% of the equity shares being offered in the Sale shall be reserved for allocation to mutual funds registered with SEBI under the SEBI (Mutual Funds) Regulations, 1996, as amended ("Mutual Funds") and insurance companies registered with the Insurance Regulatory and Development Authority under the Insurance Regulatory and Development Authority Act, 1999, as amended ("Insurance Companies"), subject to receipt of valid bids/orders at the Clearing Prices.</p> <p>In the event of any under subscription by Mutual Funds and Insurance Companies, the unsubscribed portion shall be</p>


 N. K. Gupta
 Director
 National Aluminium Company Limited
 Ministry of Mines, Government of India
 (Seal of National Aluminium Company Limited)
 (Seal of Ministry of Mines, Government of India)
 (Stamp: Director, National Aluminium Company Limited, Ministry of Mines, Government of India)
 (Stamp: Director, National Aluminium Company Limited, Ministry of Mines, Government of India)