BVCL
Valley Strong Cement

BARAK VALLEY CEMENTS LTD.

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E-mail : delhi@barakcement.com • Website : www.barakcement.com
CIN : L01403AS1999PLC005741

JAS-ANZ
ISC International Standards Certifications Pvt. Ltd.
ISO 9001 : 2015 CERT. No.: QAC/R91/1941

Ref: 1504/BVCL/2026 **APRIL 15, 2026**

To	**To**
The General Manager	**The General Manager**
Department of Corporate Services,	**Department of Corporate Services,**
BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jee Jee Bhoy Tower	Exchange Plaza,
Dalal Street, Fort	Bandra Kurla Complex,
Mumbai-400001	Bandra (East), Mumbai-400051
Fax: 022-22722061/41/39	Fax: 022-26598237/38/47
Phone No. 91-22-22721233/4	Phone No. 022-2659-8235/36
Scrip Code- 532916	**Scrip Code- BVCL**
ISIN - INE139I01011	

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Acquisition of additional shares of M/s Meghalaya Minerals and Mines Limited- Wholly Owned Subsidiary of M/s Barak Valley Cements Limited(the Company).

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that M/s **Barak Valley Cements Limited** ("the Company"/"Acquirer") has acquired an additional **7,06,500 (Seven Lakhs Six Thousand Five Hundred)** equity shares of **M/s Meghalaya Minerals and Mines Limited** ("Target Company"),(the Wholly owned Subsidiary Company) through a preferential allotment.

The aforesaid allotment has been made pursuant to the conversion of an outstanding loan amounting to ₹4,09,77,000/- (Rupees Four Crore Nine Lakhs Seventy-Seven Thousand only) into 7,06,500 fully paid up equity shares (having face value Rs 10/-) at a price of ₹58/- per share (including a premium of ₹48/- per share).

Further, there has been an inadvertent procedural delay in the disclosure of the aforesaid information. The management hereby clarifies that the delay is purely procedural in nature and has no impact on the financial position or shareholder value of the Company.

We have enclosed herewith the details required under Regulation 30 read with Para A(1) of Part A of Schedule III of the Listing Regulations and the SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 as Annexure -A**.**

You are requested to kindly take the above information on record and update your records accordingly.

Thanking you.

For BARAK VALLEY CEMENTS LIMITED

PREETI BHATIA Digitally signed by PREETI BHATIA
Date: 2026.04.15 18:27:47 +05'30'

Preeti Bhatia
(Company Secretary & Compliance Officer)

Annexure A

The details required under Regulation 30 read with Para A(1) of Part A of Schedule III of the Listing Regulations and the SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are mentioned below as-

S.No	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc	M/s Meghalaya Minerals and Mines Limited Asset Size (as on 31st March 2025): Rs 15,42,49,000/- Turnover (as on 31st March 2025): Rs 4,68,55,000/
b)	whether the acquisition would fall within related party transaction(s)and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	The acquisition is exempt from the applicability of Related Party Transactions under Regulation 23(5), and the Directors of the Target Company are not common with those of the Acquirer Company. However, considering that the Target Company is a wholly owned subsidiary of the Acquirer Company, the Promoters of both entities are the same.
c)	Industry to which the entity being acquired belongs	Mineral Mining
d)	objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	M/s Barak Valley Cements has given an advance by way of loan (interest free) amounting to Rs 4,09,07,000/- (Rupees Four Crore Nine Lakhs Seven Thousand Only) to M/s Meghalaya Minerals and Mines Limited with an option to convert into shares during the year 25-26. Thus, it was decided to convert the outstanding loan to the equity shares and hence the acquirer company has acquired 7,06,500 Equity shares @ Rs. 58/- each (including share premium of Rs. 48/- per share) on 31st March 2026.
e)	brief details of any governmental or regulatory approvals required for the acquisition	Nil
f)	indicative time period for completion of the acquisition;	Pursuant to Companies Act 2013.
g)	nature of consideration -whether cash consideration or share swap and details of the same	Non cash consideration i.e by way of conversion of loan

h)	cost of acquisition or the price at which the shares are acquired	7,06,500 Equity shares @ Rs. 58/- each (including share premium of Rs. 48/- per share).
i)	percentage of shareholding / control acquired and / or number of shares acquired	7,06,500 Equity shares @ Rs. 58/- each (including share premium of Rs. 48/- per share) and post shareholding will remain 100%.
j)	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information	Brief background- The main objects of the Company are To purchase, take on lease mining rights, mines and lands in India or elsewhere believed to contain metallic or mineral, saline or chemical substances and to work mines or quarries and to find, win, get, crush, manufacture of deal with minestone, chalk, clays, minerals, oils or to carry on the business of mining in all branches. History of Turnover in last 3 years (Rs in lakhs)- Year: 2024-25 / 2023-24 / 2022-23 Turnover: 468.55 / 627.95 / 1759.68