

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                    |                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | Texmo Pipes and Products Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                    |                                                                   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | <p>Acquirer –Sanjay Kumar Agrawal</p> <p><b>Promoter –</b></p> <p>Mr. Sanjay Kumar Agrawal<br/> Mrs. Rashmi Devi Agrawal<br/> Mr. Vijay Prasad Pappu<br/> Mr. Mohan Lal Shah<br/> Mr. Rajesh Agrawal<br/> Mr. Ananda Umale<br/> Mr. Mahmood Khan</p> <p><b>Persons Acting in Concert –</b></p> <p>M/s Shree Padmavati Irrigations Private Limited<br/> Mr. Sanjay Kumar Agrawal as a partner of M/s Shree Venkatesh Industries<br/> Mrs. Rashmi Devi Agrawal as a partner of M/s Shree Venkatesh Industries</p> |                                                                    |                                                                   |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | Yes                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                    |                                                                   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | The National Stock Exchange of India Limited<br>Bombay Stock Exchange Limited.                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                    |                                                                   |
| Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                    | <b>Number</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <b>% w.r.t. total share/voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition/disposal under consideration, holding of : Mr. Sanjay Agrawal</b>                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                    |                                                                   |
| a) Shares carrying voting rights                                                                                                                                         | 3516000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 14.76                                                              | 14.76                                                             |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                    | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Nil                                                                | Nil                                                               |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Nil                                                                | Nil                                                               |
|                                                                                                                                                                          | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Nil                                                                | Nil                                                               |



|                                                                                                                                                                                            |                                                          |                |                |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|----------------|----------------|
| <b>d) Total (a+b+c)</b>                                                                                                                                                                    | <b>3516000</b>                                           | <b>14.76</b>   | <b>14.76</b>   |
| <b>Details of acquisition/sale</b>                                                                                                                                                         |                                                          |                |                |
| a) Shares carrying voting rights acquired/sold                                                                                                                                             | 40000                                                    | 0.1679         | 0.1679         |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                             | Nil                                                      | Nil            | Nil            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     | Nil                                                      | Nil            | Nil            |
| <b>d) Total (a+b+c)</b>                                                                                                                                                                    | <b>40000</b>                                             | <b>0.1679</b>  | <b>0.1679</b>  |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |                                                          |                |                |
| a) Shares carrying voting rights                                                                                                                                                           | 3556000                                                  | 14.9279        | 14.9279        |
| b) VRs otherwise than by equity shares                                                                                                                                                     |                                                          |                |                |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                                                          |                |                |
| <b>d) Total (a+b+c)</b>                                                                                                                                                                    | <b>3556000</b>                                           | <b>14.9279</b> | <b>14.9279</b> |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                   | Open Market Purchase                                     |                |                |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | Acquisition date 27.03.2015                              |                |                |
| *Equity share capital / total voting capital of the TC before the said acquisition/sale                                                                                                    | Rs. 23,82,00,000 (23820000 equity shares of Rs. 10 each) |                |                |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale                                                                                                       | Rs. 23,82,00,000 (23820000 equity shares of Rs. 10 each) |                |                |
| **Total diluted share/voting capital of the TC after the said acquisition/sale                                                                                                             | Rs. 23,82,00,000 (23820000 equity shares of Rs. 10 each) |                |                |

*[Handwritten signature]*



**Note:-**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Sanjay Kumar Agrawal

Signature of the acquirer

Place: Burhanpur

Date: 28.03.2015

