

January 31, 2014

TAKE/BSE/13-14

The Manager  
Dept of Corporate Services - Listing  
Bombay Stock Exchange Limited  
P.J. Towers, Dalal Street  
Mumbai – 400 001.

TAKE/NSE/13-14

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza  
Bandra -Kurla Complex, Bandra (East)  
Mumbai – 400 051

Dear Sir,

**Sub: Outcome of the Board Meeting & Unaudited Financial Results for the Quarter ended December 31, 2013**

We are pleased to enclose the Outcome of the Board Meeting held on January 31, 2014 at "Shriram House", NO. 4, Burkit Road, T. Nagar, Chennai – 600 017 along with the Unaudited Financial Results for the Quarter ended December 31, 2013 as per the format prescribed in Clause 41 of the Listing agreement.

Please take note of the same.

This is for your kind information.

Thanking you,

Yours faithfully,  
For TAKE Solutions Limited



Lakshmi C M  
Company Secretary





Outcome of the Board meeting of TAKE Solutions Limited held on January 31, 2014 at "Shriram House" No. 4, Burkit Road, T. Nagar, Chennai – 600 017.

| Agenda No. | Particulars                                                                                                                                                                                                                                                                                                       |
|------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 01         | <b><u>Unaudited Financial Results for the Quarter ended Dec 31, 2013</u></b><br><br>The Unaudited Financial Results of the Company (Standalone) and of the Group (Company and its Subsidiaries- Consolidated) for the Quarter ended Dec 31, 2013 as recommended by the Audit committee was approved by the Board. |
| 02         | <b><u>Second Interim Dividend</u></b><br><br>The Board of Directors recommended an Interim Dividend of 30% (₹0.30/- per Equity Share of ₹1.00/- each) for the nine months ended Dec 31, 2013.                                                                                                                     |
| 03         | <b><u>Record Date</u></b><br><br>The Record Date for the declaration of 2 <sup>nd</sup> Interim Dividend shall be February 12, 2014 and the Interim Dividend shall be payable on or before February 21, 2014.                                                                                                     |

For TAKE Solutions Limited

Lakshmi C M.  
Company Secretary





**TAKE SOLUTIONS LTD**  
Regd. Office : 8B, Adyar Club Gate Road, Chennai 600 028  
www.takesolutions.com

**PART I**

**Statement of Unaudited Consolidated Financial Results for the Quarter and Nine months ended December 31, 2013**

(₹ In Lakhs except per share data)

| Particulars                                                                                                       | Quarter Ended   |                 |                 | Nine Months Ended |                 | Year Ended        |
|-------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|-----------------|-------------------|-----------------|-------------------|
|                                                                                                                   | Dec 31,<br>2013 | Sep 30,<br>2013 | Dec 31,<br>2012 | Dec 31,<br>2013   | Dec 31,<br>2012 | March 31,<br>2013 |
|                                                                                                                   | Unaudited       | Unaudited       | Unaudited       | Unaudited         | Unaudited       | Audited           |
| <b>1. Income from Operations</b>                                                                                  |                 |                 |                 |                   |                 |                   |
| Net Sales/Income from Operations                                                                                  | 21228.94        | 21086.51        | 20713.82        | 61886.87          | 63668.25        | 83197.23          |
| <b>Total Income from operations (net)</b>                                                                         | <b>21228.94</b> | <b>21086.51</b> | <b>20713.82</b> | <b>61886.87</b>   | <b>63668.25</b> | <b>83197.23</b>   |
| <b>2. Expenses</b>                                                                                                |                 |                 |                 |                   |                 |                   |
| a. Cost of Goods Sold & Other Direct Cost                                                                         | 7321.77         | 6484.84         | 6536.67         | 19551.82          | 20674.18        | 26451.85          |
| b. Employee benefit expenses                                                                                      | 5174.77         | 5940.25         | 5672.88         | 16867.42          | 16774.24        | 22494.01          |
| c. Depreciation and amortisation                                                                                  | 1832.99         | 1836.03         | 1278.63         | 5446.13           | 3249.81         | 4637.44           |
| d. Other expenses                                                                                                 | 4875.69         | 4842.94         | 4679.04         | 14261.83          | 13755.95        | 18110.54          |
| <b>Total Expenses</b>                                                                                             | <b>19205.22</b> | <b>19104.06</b> | <b>18167.22</b> | <b>56127.20</b>   | <b>54454.18</b> | <b>71693.84</b>   |
| <b>3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)</b>             | <b>2023.72</b>  | <b>1982.45</b>  | <b>2546.60</b>  | <b>5759.67</b>    | <b>9214.07</b>  | <b>11503.39</b>   |
| 4. Other Income                                                                                                   | 147.38          | 143.40          | 147.14          | 440.87            | 643.32          | 664.42            |
| <b>5. Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)</b>                  | <b>2171.10</b>  | <b>2125.85</b>  | <b>2693.74</b>  | <b>6200.54</b>    | <b>9857.39</b>  | <b>12167.81</b>   |
| 6. Finance costs                                                                                                  | 231.17          | 518.19          | 339.58          | 1072.82           | 1178.79         | 1438.34           |
| <b>7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>           | <b>1939.93</b>  | <b>1607.66</b>  | <b>2354.16</b>  | <b>5127.72</b>    | <b>8678.60</b>  | <b>10729.47</b>   |
| 8. Exceptional items                                                                                              | 0.00            | 0.00            | 0.00            | 0.00              | 0.00            | 0.00              |
| <b>9. Profit/(Loss) from ordinary activities before tax (7-8)</b>                                                 | <b>1939.93</b>  | <b>1607.66</b>  | <b>2354.16</b>  | <b>5127.72</b>    | <b>8678.60</b>  | <b>10729.47</b>   |
| 10. Tax expense                                                                                                   | (192.15)        | 53.24           | 411.96          | (134.45)          | 1524.48         | 1818.92           |
| <b>11. Net Profit/(Loss) from ordinary activities after tax (9-10)</b>                                            | <b>2132.08</b>  | <b>1554.42</b>  | <b>1942.20</b>  | <b>5262.17</b>    | <b>7154.12</b>  | <b>8910.55</b>    |
| 12. Extraordinary items (net of tax expense)                                                                      | 0.00            | 0.00            | 0.00            | 0.00              | 0.00            | 0.00              |
| <b>13. Net Profit/(Loss) for the Period before Minority Interest (11-12)</b>                                      | <b>2132.08</b>  | <b>1554.42</b>  | <b>1942.20</b>  | <b>5262.17</b>    | <b>7154.12</b>  | <b>8910.55</b>    |
| 14. Minority Interest                                                                                             | 458.77          | 41.72           | 162.76          | 751.29            | 745.58          | 963.54            |
| <b>15. Net Profit/(Loss) for the Period after Minority Interest (13-14)</b>                                       | <b>1673.31</b>  | <b>1512.70</b>  | <b>1779.44</b>  | <b>4510.88</b>    | <b>6408.54</b>  | <b>7947.01</b>    |
| 16. Paid up equity share capital<br>(Par value of ₹ 1/- each)                                                     | 1200.00         | 1200.00         | 1200.00         | 1200.00           | 1200.00         | 1200.00           |
| 17. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year                      |                 |                 |                 |                   |                 | 40841.66          |
| <b>18. Earnings per share (before and after extraordinary items)</b><br>(Par value of ₹ 1/- each, not annualised) |                 |                 |                 |                   |                 |                   |
| (a) Basic                                                                                                         | 1.39            | 1.26            | 1.48            | 3.76              | 5.34            | 6.62              |
| (b) Diluted                                                                                                       | 1.39            | 1.26            | 1.48            | 3.75              | 5.33            | 6.61              |
| <b>19. Dividend per share (par value of ₹1/- each)</b>                                                            |                 |                 |                 |                   |                 |                   |
| Final Dividend                                                                                                    | -               | -               | -               | -                 | -               | 0.40              |
| Dividend Percentage                                                                                               | -               | -               | -               | -                 | -               | 40.00             |
| Interim Dividend                                                                                                  | 0.30            | 0.30            | 0.30            | 0.60              | 0.60            | 0.60              |
| Dividend Percentage                                                                                               | 30.00           | 30.00           | 30.00           | 60.00             | 60.00           | 60.00             |



**PART II**
**Select Information for the Quarter and Nine months ended December 31, 2013**

| Particulars                                                                              | Quarter Ended |              |              | Nine Months Ended |              | Year Ended     |
|------------------------------------------------------------------------------------------|---------------|--------------|--------------|-------------------|--------------|----------------|
|                                                                                          | Dec 31, 2013  | Sep 30, 2013 | Dec 31, 2012 | Dec 31, 2013      | Dec 31, 2012 | March 31, 2013 |
| <b>A. PARTICULARS OF SHAREHOLDING</b>                                                    |               |              |              |                   |              |                |
| 1 Public shareholding                                                                    |               |              |              |                   |              |                |
| - Number of shares                                                                       | 40,851,787    | 41,090,711   | 45,102,513   | 40,851,787        | 45,102,513   | 45,065,799     |
| - Percentage of share holding                                                            | 33.38         | 33.57        | 36.85        | 33.38             | 36.85        | 36.82          |
| 2 Promoters and Promoter Group Shareholding                                              |               |              |              |                   |              |                |
| a) Pledged/ Encumbered                                                                   |               |              |              |                   |              |                |
| - Number of Shares                                                                       | -             | -            | -            | -                 | -            | -              |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | -             | -            | -            | -                 | -            | -              |
| - Percentage of shares (as a % of the total shareholding of the company)                 | -             | -            | -            | -                 | -            | -              |
| b) Non-Encumbered                                                                        |               |              |              |                   |              |                |
| - Number of Shares                                                                       | 81,548,213    | 81,309,289   | 77,297,487   | 81,548,213        | 77,297,487   | 77,334,201     |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00        | 100.00       | 100.00       | 100.00            | 100.00       | 100.00         |
| - Percentage of shares (as a % of the total shareholding of the company)                 | 66.62         | 66.43        | 63.15        | 66.62             | 63.15        | 63.18          |

| Quarter Ended December 31, 2013                |     |
|------------------------------------------------|-----|
| <b>B. INVESTOR COMPLAINTS</b>                  |     |
| Pending at the beginning of the quarter        | Nil |
| Received during the quarter                    | 1   |
| Disposed off during the quarter                | 1   |
| Remaining unresolved at the end of the quarter | Nil |

**Segment Wise Revenue and Results**
**Primary Segment Information**

(₹ In Lakhs)

|                                                                        | Quarter Ended    |                  |                  | Nine Months Ended |                  | Year Ended      |
|------------------------------------------------------------------------|------------------|------------------|------------------|-------------------|------------------|-----------------|
|                                                                        | Dec 31, 2013     | Sep 30, 2013     | Dec 31, 2012     | Dec 31, 2013      | Dec 31, 2012     | March 31, 2013  |
| <b>1. Segment Revenue</b>                                              | <b>Unaudited</b> | <b>Unaudited</b> | <b>Unaudited</b> | <b>Unaudited</b>  | <b>Unaudited</b> | <b>Audited</b>  |
| (a) Software Products & Consultancy Services                           | 15662.22         | 15350.83         | 16718.39         | 46684.28          | 51436.94         | 67079.29        |
| (b) E Business Solutions                                               | 5516.83          | 5603.94          | 3362.71          | 14820.84          | 10946.38         | 14762.36        |
| (c) Others                                                             | 49.89            | 131.74           | 632.72           | 381.75            | 1284.93          | 1355.58         |
| <b>Total</b>                                                           | <b>21228.94</b>  | <b>21086.51</b>  | <b>20713.82</b>  | <b>61886.87</b>   | <b>63668.25</b>  | <b>83197.23</b> |
| <b>Less: Inter Segment Revenue</b>                                     | 0.00             | 0.00             | 0.00             | 0.00              | 0.00             | 0.00            |
| <b>Net Sales/Income From Operations</b>                                | <b>21228.94</b>  | <b>21086.51</b>  | <b>20713.82</b>  | <b>61886.87</b>   | <b>63668.25</b>  | <b>83197.23</b> |
| <b>2. Segment Results</b>                                              |                  |                  |                  |                   |                  |                 |
| (a) Software Products & Consultancy Services                           | 6270.13          | 6692.84          | 7212.21          | 19732.88          | 21821.10         | 28465.94        |
| (b) E Business Solutions                                               | 1360.88          | 1178.76          | 654.27           | 3217.49           | 2476.29          | 3225.57         |
| (c) Others                                                             | 2.52             | 5.34             | 49.75            | 25.33             | 141.93           | 149.38          |
| <b>Total</b>                                                           | <b>7633.53</b>   | <b>7876.94</b>   | <b>7916.23</b>   | <b>22975.70</b>   | <b>24439.32</b>  | <b>31840.89</b> |
| <b>Less: (i) Finance cost</b>                                          | 231.17           | 518.19           | 339.58           | 1072.82           | 1178.79          | 1438.34         |
| <b>(ii) Other Un-allocable Expenditure net off Un-allocable Income</b> | 5462.43          | 5751.09          | 5222.49          | 16775.16          | 14581.93         | 19673.08        |
| <b>Profit Before Tax &amp; Minority Interest</b>                       | <b>1939.93</b>   | <b>1607.66</b>   | <b>2354.16</b>   | <b>5127.72</b>    | <b>8678.60</b>   | <b>10729.47</b> |

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.



**Notes:**

1. The Consolidated Financial Statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Financial Statements as set out in the Accounting Standard 21 on Consolidated Financial Statements mandated by Rule 3 of the Companies (Accounting Standards) Rules, 2006. The Financial Statements of the Parent Company and its subsidiaries have been combined on a line by line basis by adding together the book values of the items of assets, liabilities, income and expenses after eliminating intra-group balances, transactions and resulting unrealised gains/losses. The Consolidated Financial Statements are prepared by applying uniform accounting policies.
2. The Unaudited Consolidated and Standalone Financial Results for the Quarter and Nine months ended December 31, 2013 have been reviewed by the Audit Committee on January 31, 2014 and approved by the Board of Directors ("the Board") at its meeting held on January 31, 2014. The Financial Results pertaining to TAKE as a standalone entity have been subjected to a Limited Review by the Statutory Auditors of the Company. Both the Consolidated and Standalone Financial Results have been submitted to the Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE), where the equity shares of the Company are listed.
3. The Standalone Financial Results and the Consolidated Financial Results for the Quarter and Nine Months ended December 31, 2013 are available on the Company's website (www.takesolutions.com) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
4. The Board of Directors at its meeting held on January 31, 2014, have declared Second Interim Dividend of 30% (₹ 0.30 per equity share of par value ₹ 1.00 each) for the quarter ended December 31, 2013.
5. In accordance with the Institute of Chartered Accountants of India (ICAI) guidelines, the weighted average number of shares held by TAKE Solutions Limited ESOP Trust have been reduced from the weighted average equity shares outstanding for computing basic and diluted earnings per share.
- 6 a) Item of Expenditure exceeding 10% of total expenditure (₹ in Lakhs) for TAKE Solutions Limited and its Subsidiaries

| Particulars                   | Quarter Ended |              |              | Nine Months Ended |              | Year Ended     |
|-------------------------------|---------------|--------------|--------------|-------------------|--------------|----------------|
|                               | Dec 31, 2013  | Sep 30, 2013 | Dec 31, 2012 | Dec 31, 2013      | Dec 31, 2012 | March 31, 2013 |
|                               | Unaudited     | Unaudited    | Unaudited    | Unaudited         | Unaudited    | Audited        |
| Software Development Expenses | 3133.27       | 1948.34      | 3258.59      | 7635.26           | 11105.58     | 13762.21       |
| Other Direct Costs            | 4188.50       | 4536.50      | 3278.08      | 11916.56          | 9568.60      | 12689.64       |

## 6 b) Item of Expenditure exceeding 10% of total expenditure (₹ in Lakhs) for TAKE Solutions Limited

| Particulars                   | Quarter Ended |              |              | Nine Months Ended |              | Year Ended     |
|-------------------------------|---------------|--------------|--------------|-------------------|--------------|----------------|
|                               | Dec 31, 2013  | Sep 30, 2013 | Dec 31, 2012 | Dec 31, 2013      | Dec 31, 2012 | March 31, 2013 |
|                               | Unaudited     | Unaudited    | Unaudited    | Unaudited         | Unaudited    | Audited        |
| Software Development Expenses | 131.54        | 60.28        | 38.62        | 232.46            | 109.88       | 166.44         |
| Other Direct Costs            | 47.37         | 126.40       | 118.30       | 351.66            | 203.53       | 237.94         |

7. Previous Period figures have been regrouped wherever necessary to conform with the current period presentation.

## 8. Financial Results of TAKE Solutions Limited (Standalone Information) - ₹ in Lakhs

| Particulars                          | Quarter Ended |              |              | Nine Months Ended |              | Year Ended     |
|--------------------------------------|---------------|--------------|--------------|-------------------|--------------|----------------|
|                                      | Dec 31, 2013  | Sep 30, 2013 | Dec 31, 2012 | Dec 31, 2013      | Dec 31, 2012 | March 31, 2013 |
|                                      | Unaudited     | Unaudited    | Unaudited    | Unaudited         | Unaudited    | Audited        |
| 1. Net Sales/ Income from Operations | 559.54        | 734.05       | 682.72       | 2079.89           | 2128.77      | 2951.50        |
| 2. Other Income                      | 680.67        | 499.29       | 1147.08      | 1929.69           | 3537.14      | 4117.75        |
| 3. Profit/(Loss) before Tax          | 713.56        | 546.73       | 1117.44      | 1788.41           | 3185.89      | 3829.62        |
| 4. Profit/(Loss) after Tax           | 654.21        | 453.71       | 1070.88      | 1631.79           | 3089.75      | 3664.42        |

For and on Behalf of the Board of Directors

*Srinivasan H.R.*

Srinivasan H.R.

Vice-Chairman & Managing Director

Place: Chennai  
Date : January 31, 2014





# TAKE SOLUTIONS LTD

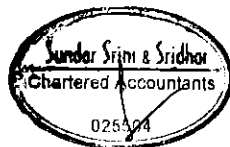
Regd. Office : 8B, Adyar Club Gate Road, Chennai 600 028  
www.takesolutions.com

## PART I

### Statement of Unaudited Standalone Financial Results for the Quarter and Nine months ended December 31, 2013

(₹ In Lakhs except per share data)

| Particulars                                                                                                       | Quarter Ended   |                 |                 | Nine Months Ended |                 | Year Ended        |
|-------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|-----------------|-------------------|-----------------|-------------------|
|                                                                                                                   | Dec 31,<br>2013 | Sep 30,<br>2013 | Dec 31,<br>2012 | Dec 31,<br>2013   | Dec 31,<br>2012 | March 31,<br>2013 |
|                                                                                                                   | Unaudited       | Unaudited       | Unaudited       | Unaudited         | Unaudited       | Audited           |
| <b>1. Income from Operations</b>                                                                                  |                 |                 |                 |                   |                 |                   |
| Net Sales/Income from Operations                                                                                  | 559.54          | 734.05          | 682.72          | 2079.89           | 2128.77         | 2951.50           |
| <b>Total Income from operations (net)</b>                                                                         | <b>559.54</b>   | <b>734.05</b>   | <b>682.72</b>   | <b>2079.89</b>    | <b>2128.77</b>  | <b>2951.50</b>    |
| <b>2. Expenses</b>                                                                                                |                 |                 |                 |                   |                 |                   |
| a. Cost of Goods Sold & Other Direct Cost                                                                         | 178.91          | 186.68          | 156.92          | 584.12            | 313.41          | 404.38            |
| b. Employee benefit expenses                                                                                      | 108.73          | 240.22          | 224.47          | 530.47            | 732.02          | 980.60            |
| c. Depreciation and amortisation                                                                                  | 45.19           | 52.81           | 91.93           | 494.97            | 347.86          | 458.80            |
| d. Other expenses                                                                                                 | 179.77          | 138.80          | 156.26          | 422.78            | 699.34          | 985.00            |
| <b>Total Expenses</b>                                                                                             | <b>512.60</b>   | <b>618.51</b>   | <b>629.58</b>   | <b>2032.34</b>    | <b>2092.63</b>  | <b>2828.78</b>    |
| <b>3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)</b>             | <b>46.94</b>    | <b>115.54</b>   | <b>53.14</b>    | <b>47.55</b>      | <b>36.14</b>    | <b>122.72</b>     |
| <b>4. Other Income</b>                                                                                            | <b>680.67</b>   | <b>499.29</b>   | <b>1147.08</b>  | <b>1929.69</b>    | <b>3537.14</b>  | <b>4117.75</b>    |
| <b>5. Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)</b>                  | <b>727.61</b>   | <b>614.83</b>   | <b>1200.22</b>  | <b>1977.24</b>    | <b>3573.28</b>  | <b>4240.47</b>    |
| <b>6. Finance costs</b>                                                                                           | <b>14.05</b>    | <b>68.10</b>    | <b>82.78</b>    | <b>188.83</b>     | <b>387.39</b>   | <b>410.85</b>     |
| <b>7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>           | <b>713.56</b>   | <b>546.73</b>   | <b>1117.44</b>  | <b>1788.41</b>    | <b>3185.89</b>  | <b>3829.62</b>    |
| <b>8. Exceptional items</b>                                                                                       | <b>0.00</b>     | <b>0.00</b>     | <b>0.00</b>     | <b>0.00</b>       | <b>0.00</b>     | <b>0.00</b>       |
| <b>9. Profit/(Loss) from ordinary activities before tax (7-8)</b>                                                 | <b>713.56</b>   | <b>546.73</b>   | <b>1117.44</b>  | <b>1788.41</b>    | <b>3185.89</b>  | <b>3829.62</b>    |
| <b>10. Tax expense</b>                                                                                            | <b>59.35</b>    | <b>93.02</b>    | <b>46.56</b>    | <b>156.62</b>     | <b>96.14</b>    | <b>165.20</b>     |
| <b>11. Net Profit/(Loss) from ordinary activities after tax (9-10)</b>                                            | <b>654.21</b>   | <b>453.71</b>   | <b>1070.88</b>  | <b>1631.79</b>    | <b>3089.75</b>  | <b>3664.42</b>    |
| <b>12. Extraordinary items (net of tax expense )</b>                                                              | <b>0.00</b>     | <b>0.00</b>     | <b>0.00</b>     | <b>0.00</b>       | <b>0.00</b>     | <b>0.00</b>       |
| <b>13. Net Profit/(Loss) for the Period (11-12)</b>                                                               | <b>654.21</b>   | <b>453.71</b>   | <b>1070.88</b>  | <b>1631.79</b>    | <b>3089.75</b>  | <b>3664.42</b>    |
| <b>14. Paid up equity share capital</b><br>(Par value of ₹ 1/- each)                                              | <b>1200.00</b>  | <b>1200.00</b>  | <b>1200.00</b>  | <b>1200.00</b>    | <b>1200.00</b>  | <b>1200.00</b>    |
| <b>15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year</b>               |                 |                 |                 |                   |                 | <b>30502.56</b>   |
| <b>16. Earnings per share (before and after extraordinary items)</b><br>(Par value of ₹ 1/- each, not annualised) |                 |                 |                 |                   |                 |                   |
| (a) Basic                                                                                                         | 0.55            | 0.38            | 0.89            | 1.36              | 2.57            | 3.05              |
| (b) Diluted                                                                                                       | 0.54            | 0.38            | 0.89            | 1.36              | 2.57            | 3.05              |
| <b>17. Dividend per share (par value of ₹1/- each)</b>                                                            |                 |                 |                 |                   |                 |                   |
| Final Dividend                                                                                                    | -               | -               | -               | -                 | -               | 0.40              |
| Dividend Percentage                                                                                               | -               | -               | -               | -                 | -               | 40.00             |
| Interim Dividend                                                                                                  | 0.30            | 0.30            | 0.30            | 0.60              | 0.60            | 0.60              |
| Dividend Percentage                                                                                               | 30.00           | 30.00           | 30.00           | 60.00             | 60.00           | 60.00             |



**Select Information for the Quarter and Nine months ended December 31, 2013**

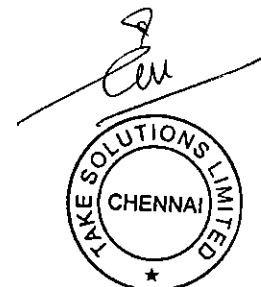
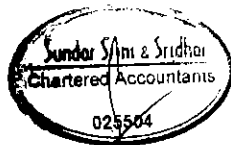
| Particulars                                                                              | Quarter Ended   |                 |                 | Nine Months Ended |                 | Year Ended        |
|------------------------------------------------------------------------------------------|-----------------|-----------------|-----------------|-------------------|-----------------|-------------------|
|                                                                                          | Dec 31,<br>2013 | Sep 30,<br>2013 | Dec 31,<br>2012 | Dec 31,<br>2013   | Dec 31,<br>2012 | March 31,<br>2013 |
| <b>PARTICULARS OF SHAREHOLDING</b>                                                       |                 |                 |                 |                   |                 |                   |
| 1 Public shareholding                                                                    |                 |                 |                 |                   |                 |                   |
| - Number of shares                                                                       | 40,851,787      | 41,090,711      | 45,102,513      | 40,851,787        | 45,102,513      | 45,065,799        |
| - Percentage of share holding                                                            | 33.38           | 33.57           | 36.85           | 33.38             | 36.85           | 36.82             |
| 2 Promoters and Promoter Group Shareholding                                              |                 |                 |                 |                   |                 |                   |
| a) Pledged/ Encumbered                                                                   |                 |                 |                 |                   |                 |                   |
| - Number of Shares                                                                       | -               | -               | -               | -                 | -               | -                 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | -               | -               | -               | -                 | -               | -                 |
| - Percentage of shares (as a % of the total shareholding of the company)                 | -               | -               | -               | -                 | -               | -                 |
| b) Non-Encumbered                                                                        |                 |                 |                 |                   |                 |                   |
| - Number of Shares                                                                       | 81,548,213      | 81,309,289      | 77,297,487      | 81,548,213        | 77,297,487      | 77,334,201        |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00          | 100.00          | 100.00          | 100.00            | 100.00          | 100.00            |
| - Percentage of shares (as a % of the total shareholding of the company)                 | 66.62           | 66.43           | 63.15           | 66.62             | 63.15           | 63.18             |

**Segment Wise Revenue and Results**

**Primary Segment Information**

|                                                                        | Quarter Ended    |                  |                  | Nine Months Ended |                  | Year Ended        |
|------------------------------------------------------------------------|------------------|------------------|------------------|-------------------|------------------|-------------------|
|                                                                        | Dec 31,<br>2013  | Sep 30,<br>2013  | Dec 31,<br>2012  | Dec 31,<br>2013   | Dec 31,<br>2012  | March 31,<br>2013 |
| <b>1. Segment Revenue</b>                                              | <b>Unaudited</b> | <b>Unaudited</b> | <b>Unaudited</b> | <b>Unaudited</b>  | <b>Unaudited</b> | <b>Audited</b>    |
| (a) Software Products & Consultancy Services                           | 509.65           | 602.31           | 549.66           | 1708.68           | 1900.60          | 2704.00           |
| (b) IT Infrastructure & Support Services                               | 49.89            | 131.74           | 133.06           | 371.21            | 228.17           | 247.50            |
| <b>Total</b>                                                           | <b>559.54</b>    | <b>734.05</b>    | <b>682.72</b>    | <b>2079.89</b>    | <b>2128.77</b>   | <b>2951.50</b>    |
| <b>Less: Inter Segment Revenue</b>                                     | <b>0.00</b>      | <b>0.00</b>      | <b>0.00</b>      | <b>0.00</b>       | <b>0.00</b>      | <b>0.00</b>       |
| <b>Net Sales/Income From Operations</b>                                | <b>559.54</b>    | <b>734.05</b>    | <b>682.72</b>    | <b>2079.89</b>    | <b>2128.77</b>   | <b>2951.50</b>    |
| <b>2. Segment Results</b>                                              |                  |                  |                  |                   |                  |                   |
| (a) Software Products & Consultancy Services                           | 157.73           | 147.88           | 107.70           | 466.60            | 209.68           | 521.10            |
| (b) IT Infrastructure & Support Services                               | 2.52             | 5.34             | 14.76            | 19.55             | 24.57            | 9.57              |
| <b>Total</b>                                                           | <b>160.25</b>    | <b>153.22</b>    | <b>122.46</b>    | <b>486.15</b>     | <b>234.25</b>    | <b>530.67</b>     |
| <b>Less: (i) Finance cost</b>                                          | <b>14.05</b>     | <b>68.10</b>     | <b>82.78</b>     | <b>188.83</b>     | <b>387.39</b>    | <b>410.85</b>     |
| <b>(ii) Other Un-allocable Expenditure net off Un-allocable Income</b> | <b>(567.36)</b>  | <b>(461.61)</b>  | <b>(1077.76)</b> | <b>(1491.09)</b>  | <b>(3339.03)</b> | <b>(3709.80)</b>  |
| <b>Profit / (Loss) Before Tax</b>                                      | <b>713.56</b>    | <b>546.73</b>    | <b>1117.44</b>   | <b>1788.41</b>    | <b>3185.89</b>   | <b>3829.62</b>    |

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.



**Limited Review Report**

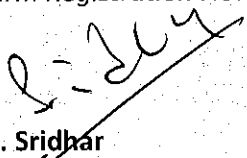
**Review Report to**  
**The Board of Directors**  
TAKE Solutions Limited  
8B, Adyar Club Gate Road,  
Chennai – 600 028.

We have reviewed the accompanying statement of unaudited standalone financial results of **TAKE Solutions Limited ("the Company") for the Quarter and Nine Months ended December 31, 2013 ("the statement")**, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results prepared in accordance with the Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Sundar Srini & Sridhar**  
**Chartered Accountants**  
Firm Registration No: 0042015

  
**S. Sridhar**  
Partner  
Membership No. 025504

Place: Chennai  
Date: January 31, 2014

