

20 MICRONSTM

L I M I T E D

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23rd May, 2012

TO :

BOMBAY STOCK EXCHANGE LIMITED Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Fort, MUMBAI – 400 001. SCRIP CODE : 533022	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, Bandra – Kurla Complex, Bandra [East], MUMBAI – 400 051. SCRIP CODE : 20MICRONS
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Dear Sirs,

Re : Audited Financial Results for the Quarter/Year ended 31st March, 2012 & Up-date.

In terms of the provisions of Clause 41 of the Listing Agreements entered by the Company with your esteemed Exchange, we are sending herewith the Audited Financial Results [STANDALONE] of the Company for the Quarter/Year ended 31st March, 2012.

Please be informed that the said Results were taken on records and approved at the respective Meetings of the Audit Committee and Board of Directors held on 23.05.2012.

Moreover, it was also decided at the above Meeting to Recommend Dividend @ 18% i.e. Rs. 1.80/- per equity share, subject to approval of the Shareholders in the ensuing Annual General Meeting;

Due to unavoidable circumstances, the above Board Meeting has been adjourned on Monday, the 28th May, 2012 to transact the rest of the business including to consider and approve the Audited Financial Results [CONSOLIDATED] for the Quarter/Year ended 31st March, 2012.

We request you to kindly arrange to take the above on records of the Exchange and acknowledge receipt thereof.

Thanking you,

Very truly yours
20 Microns Limited


Nikunj Savaliya
Company Secretary

Encl. : as above.

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(A) AUDITED STANDALONE RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2012

(in lacs)

Sr No	Particulars	Standalone				
		Quarter ended		Year ended		
		31-03-2012 (Audited)	31-12-2011 (Unaudited)	31-03-2011 (Audited)	31-03-2012 (Audited)	31-03-2011 (Audited)
1	Income from Operation					
a	Net Sales / Income from operations	6524.56	6305.51	6009.68	26320.50	23555.64
b	Other operating income	.97	16.83	55.05	59.22	30.38
	Total income from operations (net)	6525.54	6322.34	6064.74	26379.73	23586.02
2	Expenditure					
a	Consumption of raw materials	3479.12	3436.31	3417.95	14169.19	13111.65
b	Changes in inventories of finished goods	(197.83)	(104.95)	(25.55)	(297.76)	290.08
c	Employees benefits Expense	488.45	498.35	472.01	1998.79	1783.13
d	Depreciation and amortisation Expenses	166.77	157.71	140.08	631.80	533.30
e	Other Expenses	2232.07	1781.67	1768.40	7374.07	6000.86
	Total expenses	6168.57	5769.09	5772.89	23876.08	21719.02
3	Profit from operations before other income, interest and exceptional item (1-2)	356.97	553.26	291.85	2503.64	1867.01
4	Other income	343.21	12.46	32.22	390.46	155.09
5	Profit from ordinary activities before finance and exceptional items (3+4)	700.18	565.72	324.07	2894.11	2022.10
6	Finance Cost	240.14	454.02	240.96	1408.52	1061.61
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	460.04	111.70	83.11	1485.58	960.49
8	Exceptional Items	.0	.0			39.42
9	Profit from ordinary activities before tax (7-8)	460.04	111.70	83.11	1485.58	921.08
10	Tax Expenses	135.97	16.53	112.15	407.51	370.88
11	Net Profit from ordinary activities after tax (9-10)	324.07	95.17	(29.03)	1078.08	550.19
12	Extraordinary Items (net of tax expenses)					
13	Net Profit for the period (11-12)	324.07	95.17	(29.03)	1078.08	550.19
14	Net Profit after taxes	324.07	95.17	(29.03)	1078.08	550.19
17	Paid - up equity share capital (Face value of shares ₹ 10 each)	1433.10	1433.10	1433.10	1433.10	1433.10
18	Reserve excluding revaluation reserve as per balance sheet of previous accounting year				3805.49	3027.22
19.i	Earning per Share (before extraordinary item)					
	—Basic	2.26	0.66	(0.20)	7.52	3.84
	—Diluted	2.26	0.66	(0.20)	7.52	3.84
19.ii	Earning per Share (after extraordinary item)					
	—Basic	2.26	0.66	(0.20)	7.52	3.84
	—Diluted	2.26	0.66	(0.20)	7.52	3.84

Profit After Tax Increase by 96%

EPS Gone Up by Rs. 3.68 Per Share

(B) SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2012

(₹ in lacs)

Sr No	Particulars	Standalone				
		Quarter ended		Year ended		
		31-03-2012 (Audited)	31-12-2011 (Unaudited)	31-03-2011 (Audited)	31-03-2012 (Audited)	31-03-2011 (Audited)
I	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	—Number of shares	5,782,423	5,932,621	6,557,347	5,782,423	6,557,347
	—Percentage of shareholding	40.35%	41.40%	45.76%	40.35%	45.76%
2	Promoters and Promoters Group Shareholding					
a)	Pledge/ Encumbered					
	— No. of Shares	2,833,215	700000	Nil	2,833,215	Nil
	— Percentage of shares (as a % of the total share holding of share holding of Promoters and Promoters Group)	33.14%	8.55%	Nil	33.14%	Nil
	— Percentage of shares (as a % of the total share Capital of the company)	19.77%	4.88%	Nil	19.77%	Nil
b)	Non-Encumbered					
	— No. of Shares	5,715,390	7,698,497	7,773,681	5,715,390	7,773,681
	— Percentage of shares (as a % of the total share holding of share holding of Promoters and Promoters Group)	66.86%	91.45%	100%	66.86%	100%
	— Percentage of shares (as a % of the total share Capital of the company)	39.88%	53.72%	54.24%	39.88%	54.24%
II	INVESTOR COMPLAINTS	Quarter Ended 31.03.2012				
	Pending at the beginning of Quarter, Received during the Quarter, Resolved during the Quarter, Remaining unresolved at the end of the Quarter	NIL				

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(C) Notes:

- 1 The Boards of Directors has recommended dividend of 18% i.e Rs1.8 per equity shares of ₹ 10/- each
- 2 The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their Meeting held on 23.05.2012
- 3 The Company operates in one business segment i.e. industrial minerals. The secondary segment is geographical which is given below:

Sales	Quarter Ended			Year Ended	
	31-03-2012 (Audited)	31-12-2011 (Unaudited)	31-03-2011 (Audited)	31-03-2012 (Audited)	31-03-2011 (Audited)
Domestic	5911.83	5579.83	5400.86	23732.79	21213.62
Exports	612.73	725.68	608.82	2587.72	2342.02
Total	6524.56	6305.51	6009.68	26320.50	23555.64

- 4 Figures for the previous year/period have been regrouped / rearranged , wherever necessary to make them comparable.

(D) Standalone statement of Assets & Liabilities

(₹ in lacs)

Particular	Standalone	
	As at 31-03-2012 (Audited)	As at 31-03-2011 (Audited)

A EQUITY AND LIABILITIES

(1) Shareholder's Funds

(a) Share Capital	1433.10	1433.10
(b) Reserves and Surplus	3805.48	3027.22
(c) Advance Money received against share warrants	515.00	-
	5753.58	4460.32

(2) Non-Current Liabilities

(a) Long-term borrowings	5142.21	2069.99
(b) Deferred tax liabilities (Net)	1092.20	1047.94
(c) Other Long term liabilities	35.99	36.80
	6270.40	3154.74

(3) Current Liabilities

(a) Short-term borrowings	7520.32	6072.41
(b) Trade payables	2160.17	2328.06
(c) Other current liabilities	2488.29	2947.86
(d) Short-term provisions	315.23	252.13
	12484.01	11600.46

TOTAL EQUITY AND LIABILITIES

24508.00 **19215.52**

B ASSETS

(1) Non-current assets

(a) Tangible assets	7216.64	6833.55
(b) Intangible assets	183.97	200.19
(c) Capital work-in-progress	3567.22	569.95
(d) Non-current investments	737.92	719.28
(e) Long term loans and advances	1467.23	1447.11
(f) Other non-current assets	195.08	237.44
	13368.06	10007.51

(2) Current assets

(a) Inventories	4806.16	3909.95
(b) Trade receivables	4433.35	3955.49
(c) Cash and bank balances	779.49	728.45
(d) Short-term loans and advances	797.90	608.64
(e) Other current assets	323.04	5.47
	11139.94	9208.00

TOTAL ASSETS

24508.00 **19215.52**

For 20 MICRONS LIMITED


Rajesh C Parikh
Managing Director

Place : Waghodia, Vadodara
Date : May 23, 2012