

Indiabulls

Indiabulls Housing Finance Limited

Date: March 22, 2017

Scrip Code: 535789

IBULHSGFIN/EQ

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited

"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of November 10, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("NCDs") aggregating Rs. 6000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 21, 2016, the Company has today, March 22, 2017, allotted its eighth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating Rs.160 Crores (Rs. 150 Crore Plus Greenshoe Option of Rs. 10 Crores), as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	160
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	22 nd March, 2017
6	Tenor	5 Years
7	Date of Maturity	22 nd March, 2022
8	Coupon Rate	8.57% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil

Indiabulls Housing Finance Limited

CIN : L65922DL2005PLC136029

Corporate Office: "Indiabulls House" 448-451, Udyog Vihar, Phase-V, Gurugram - 122016, Telephone No. : 18002007777 (Toll Free) Fax: (0124) 6681111
Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901

E-mail : homeloans@indiabulls.com, Website: www.financial.indiabulls.com

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13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	Semi Annual
15	Details of redemption of debentures	Redemption Date: 22 nd March, 2022

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series I-008

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Friday, September 22, 2017	184	43,202.19
Coupon II	Thursday, March 22, 2018	181	42,497.81
Coupon III	Friday, September 21, 2018	183	42,967.40
Coupon IV	Friday, March 22, 2019	182	42,732.60
Coupon V	Friday, September 20, 2019	182	42,732.60
Coupon VI	Friday, March 20, 2020	182	42,615.85
Coupon VII	Tuesday, September 22, 2020	186	43,552.46
Coupon VIII	Monday, March 22, 2021	181	42,497.81
Coupon IX	Wednesday, September 22, 2021	184	43,202.19
Coupon X	Tuesday, March 22, 2022	181	42,497.81
Principal Repayment	Tuesday, March 22, 2022		1,000,000.00
Total			1,428,498.72

Please take the above information on record.

Thanking you,

Yours truly,

For Indiabulls Housing Finance Limited

Amit Jain
Amit Jain
Company Secretary



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