

Indiabulls

HOUSING FINANCE

Date: April 20, 2017

Scrip Code: 535789

IBULHSGFIN/EQ

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited

"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of November 10, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("NCDs") aggregating Rs. 6000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 21, 2016, the Company has today, April 20, 2017, allotted its eighteenth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating to Rs.1500 Crores, as per following details:

Sl. No	Particulars	NCDs		
1	Issue size (Rs. in crore)	650	700	150
2	Type of Securities	Secured Redeemable Non-Convertible Debentures		
3	Type of Issue	Private Placement of Non-Convertible Debentures		
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited		
5	Date of Allotment	20 th April 2017		
6	Tenor	428 Days	699 Days	1072 Days
7	Date of Maturity	21 st June 2018	19 th March 2019	26 th March 2020
8	Coupon Rate	Zero Coupon	Zero Coupon	Zero Coupon
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below		
10	Security, if any, created over the assets	Yes		
11	Special right / interest / privileges attached to the instrument, and changes thereof	No		
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil		



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Indiabulls Housing Finance Limited

CIN: L65922DL2005PLC136029

Corporate Office: "Indiabulls House", 448-451, Udyog Vihar, Phase-V, Gurugram - 122016. T. 1800 200 7777 (Toll Free) F. 0124 6681111

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. T. 011 30252900, F. 011 30252901

E-mail: homeloans@indiabulls.com | Website: www.indiabullshomeloans.com

13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil		
14	Interest Payment Frequency	Not Applicable	Not Applicable	Not Applicable
15	Details of redemption of debentures	Redemption Date: 21 st June 2018	Redemption Date: 19 th March 2019	Redemption Date: 26 th March 2020

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series I-018

Option I		
Cash Flows	Date	Amount (Rs.)
Redemption on Maturity	Thursday, June 21, 2018	10,99,547.00
Total		10,99,547.00

Option II		
Cash Flows	Date	Amount (Rs.)
Redemption on Maturity	Tuesday, March 19, 2019	11,69,865.00
Total		11,69,865.00

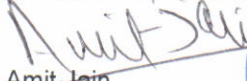
Option III		
Cash Flows	Date	Amount (Rs.)
Redemption on Maturity	Thursday, March 26, 2020	12,75,615.00
Total		12,75,615.00

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**


Amit Jain
Company Secretary



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