

Indiabulls

HOUSING FINANCE

Date: April 25, 2017

Scrip Code: 535789

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

IBULHSGFIN/EQ

National Stock Exchange of India Limited

"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of November 10, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("NCDs") aggregating Rs. 6000 Crores, on a private placement basis and letter dated April 24, 2017, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 21, 2016 and April 24, 2017, the Company has today, April 25, 2017, allotted its twenty-first tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating to Rs.225 Crores, as per following details:

Sl. No -	Particulars	NCDs
1	Issue size (Rs. in crore)	225
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	25 th April 2017
6	Tenor	699 Days
7	Date of Maturity	25 th March 2019
8	Coupon Rate	8.37% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil


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Indiabulls Housing Finance Limited

CIN: L65922DL2005PLC136029

Corporate Office: "Indiabulls House", 448-451, Udyog Vihar, Phase-V, Gurugram - 122016. T. 1800 200 7777 (Toll Free) F. 0124 6681111

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. T. 011 30252900, F. 011 30252901

E-mail: homeloans@indiabulls.com | Website: www.indiabullshomeloans.com

13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	1 st Coupon payment on 26 th March, 2018 and at Maturity
15	Details of redemption of debentures	Redemption Date: 25 th March 2019

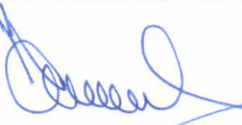
Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series I-021

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Monday, March 26, 2018	335	76,820.55
Coupon II	Monday, March 25, 2019	364	83,470.68
Principal Repayment	Monday, March 25, 2019		1,000,000.00
Total			1,160,291.23

Please take the above information on record.

Thanking you,

Yours truly
For Indiabulls Housing Finance Limited


Amit Jain
Company Secretary



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