

Indiabulls

HOUSING FINANCE

Date: June 15, 2017

Scrip Code: 535789

IBULHSGFIN/EQ

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited

"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of June 13, 2017 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("NCDs") aggregating Rs. 10,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 24, 2017, the Company has today, June 15, 2017, allotted its first tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating to Rs.25 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	25
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	15 th June 2017
6	Tenor	2 Years
7	Date of Maturity	14 th June 2019
8	Coupon Rate	7.85% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil

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Indiabulls Housing Finance Limited (CIN. L65922DL2005PLC136029)

Corp. Off. Indiabulls House, 448 - 451, Udyog Vihar, Phase V, Gurugram - 16. T. +91 124 668 1212 F. +91 124 668 1111

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13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	Payable Annual and at Maturity
15	Details of redemption of debentures	Redemption Date: 14 th June 2019

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the Series J-001

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Friday, June 15, 2018	365	78,500.00
Coupon II	Friday, June 14, 2019	364	78,284.93
Principal Repayment	Friday, June 14, 2019		1,000,000.00
Total			1,156,784.93

Please take the above information on record.

Thanking you,

Yours truly
For Indiabulls Housing Finance Limited

Amit Jain

Amit Jain
Company Secretary



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