

Indiabulls

HOUSING FINANCE

Date: September 8, 2017

Scrip Code: 535789

IBULHSGFIN/EQ

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited

"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of June 13, 2017 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("NCDs") aggregating Rs. 10,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated July 24, 2017, the Company has today, September 8, 2017, allotted its Fourth tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating to Rs.1450 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 1450 Crores (Rs. One Thousand Four Hundred and Fifty Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	8th September 2017
6	Tenor	10 Years
7	Date of Maturity	8th September 2027
8	Coupon Rate	8.03% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil



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Indiabulls Housing Finance Limited (CIN. L65922DL2005PLC136029)

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13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	Payable Annually & At Maturity
15	Details of redemption of debentures	Redemption Date: 8th September 2027

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series J-004

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Saturday, September 8, 2018	365	80,300.00
Coupon II	Sunday, September 8, 2019	365	80,300.00
Coupon III	Tuesday, September 8, 2020	366	80,300.00
Coupon IV	Wednesday, September 8, 2021	365	80,300.00
Coupon V	Thursday, September 8, 2022	365	80,300.00
Coupon VI	Friday, September 8, 2023	365	80,300.00
Coupon VII	Sunday, September 8, 2024	366	80,300.00
Coupon VIII	Monday, September 8, 2025	365	80,300.00
Coupon IX	Tuesday, September 8, 2026	365	80,300.00
Coupon X	Wednesday, September 8, 2027	365	80,300.00
Principal Repayment	Wednesday, September 8, 2027		1,000,000.00
Total			1,803,000.00

Please take the above information on record.

Thanking you,

Yours truly

For Indiabulls Housing Finance Limited

Amit Jain
Company Secretary

