

Date: June 29, 2018

Scrip Code: 535789

IBULHSGFIN/EQ

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited

“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our application filed on June 20, 2018, intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each (“NCDs”) aggregating Rs. 20,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 20, 2018, the Company has today, June 29, 2018, allotted its second tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating to Rs. 39.9 Crores, as per following details:

Sl. No	Particulars	NCDs	
		<i>Option-I</i> Re-issuance to Series K-010 (Option –II / Rs. 250 Crores on 19th March 2018)	<i>Option II</i> Re-issuance to Series K-016 (Option –II / Rs. 45 Crores on 5th June 2018)
1	Issue size (Rs. in crore)	Rs. 35 Crores (Rs. Thirty Five Crores Only)	Rs. 4.9 Crores (Rs. Four Crores Ninety Lakhs Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures	
3	Type of Issue	Private Placement of Non-Convertible Debentures	
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited	
5	Date of Allotment	29 th June, 2018	
6	Tenor	1082 Days	1399 Days
7	Date of Maturity	15 th June, 2021	28 th April, 2022
8	Coupon Rate	8.3873% p.a.	8.85% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below	
10	Security, if any, created over the assets	Yes	
11	Special right / interest / privileges attached to the instrument, and changes thereof	No	
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil	

13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil	
14	Interest Payment Frequency	Compounded Annually Payable At Maturity	Compounded Annually Payable At Maturity
15	Details of redemption of debentures	Redemption Date: 15th June 2021	Redemption Date: 28th April 2022

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series L-002

Option I			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Tuesday, 15 June 2021	1082	2,99,061.28
Principal Repayment	Tuesday, 15 June 2021		10,00,000.00
Total			12,99,061.28
Option II			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Thursday, 28 April 2022	1399	3,91,944.65
Principal Repayment	Thursday, 28 April 2022		10,00,000.00
Total			13,91,944.65

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**



Amit Jain
Company Secretary