Ameenji
Excellence. Endurance.

Date: May 30, 2026
To,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir/Madam,

BSE Scrip Code: 544555

Sub.: Outcome of meeting of Board of Directors of Ameenji Rubber Limited ("the Company")

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

We wish to inform you that the Board of Directors of the Company at its meeting held today, i.e., Saturday, May 30, 2026, has *inter-alia* considered and approved the following:

1. Audited Financial Results (Standalone and Consolidated) for the half-year and year ended March 31, 2026 ("**Financial Results**"); together with Auditors Report with unmodified opinions on the aforesaid Audited Financial Results.
2. Appointment of M/s Surya Bhargav & Associates, Peer Reviewed Company Secretary Firm (Unique Code Number: S2022TL868800), as the Secretarial Auditor of the company for FY 2025-26.
   Disclosure as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with relevant SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is attached as Annexure-A.
3. Statement of Deviation or Variation in the utilization of proceeds from the Initial Public Offer (IPO) for the half year ended 31st March, 2025, with No deviation, pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached as Annexure -B

The meeting of the Board of Directors of the Company commenced at 03:30 p.m. and concluded at 7:30 p.m. (IST).

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,
For **Ameenji Rubber Limited**

MUFADDAL NAJMUDDIN DEESAWALA
Digitally signed by MUFADDAL NAJMUDDIN DEESAWALA
Date: 2026.05.30 21:16:22 +05'30'

Mufaddal Najmuddin Deesawala
Chairman & Managing Director
DIN: 02243284

Annexure A

Sl. No.	Particulars	Description
1	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Appointment of M/s. Surya Bhargav & Associates, Company Secretaries ((Unique Code Number: S2022TL868800)), as the Secretarial Auditor of the Company.
2	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	May 30, 2026; Appointed to conduct the secretarial audit for FY 2025-26.
3	Brief profile	Name of the Secretarial Auditor: M/s. Surya Bhargav & Associates Office Address: 208, Nalanda Complex, Somajiguda, Hyderabad – 500042. Field of Experience: Experience in providing Secretarial Audit services, Consultancy related to RBI Matters, Company Advisory in Fund Raising through Public Issue., etc. Terms of appointment: To conduct Secretarial Audit for the financial year 2025-26.

For **Ameenji Rubber Limited**

MUFADDAL NAJMUDDIN DEESAWALA

Digitally signed by MUFADDAL NAJMUDDIN DEESAWALA
Date: 2026.05.30 21:17:20 +05'30'

Mufaddal Najmuddin Deesawala
Chairman & Managing Director
DIN: 02243284

M M REDDY & CO.,
Chartered Accountants

Phone: 040 - 23418836
40272617
Mobile: 9848271555

M M R Lion Corp, 4th Floor, HSR Eden, Road No. 2, Banjara Hills, Hyderabad – 500034.TS. E-mail: mmreddyandco@gmail.com

INDEPENDENT AUDITOR'S REPORT ON THE CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

To
The Board of Directors
AMEENJI RUBBER LIMITED

Report on the Audit of Consolidated Financial Results

Opinion

We have audited the accompanying statement of consolidated financial results ("the Statement") of AMEENJI RUBBER LIMITED ("the Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the half year and year ended 31st March 2026, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of financial statements of the subsidiary, the aforesaid consolidated financial results:

a) includes the financial results of the following entity:
   - Ameenji Rubber Inc., USA – Subsidiary Company
b) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
c) give a true and fair view in conformity with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India, of the consolidated net profit and other financial information of the Group for the half year and year ended 31st March 2026 and the consolidated assets and liabilities and consolidated cash flows as at and for the year ended on that date.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013, as amended. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the consolidated financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of Management and Those Charged with Governance for the Consolidated Financial Results

These consolidated financial results have been prepared on the basis of the consolidated annual financial statements.

The Holding Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the consolidated net profit and other financial information of the Group in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 2013 for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring accuracy and completeness of accounting records relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the consolidated financial results, the respective Board of Directors are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Group or cease operations, or has no realistic alternative but to do so.

The respective Board of Directors are also responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion.

Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists.

M M REDDY & CO., Chartered Accountants FRN: 010371S

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit.

Our responsibilities include:

a) Identifying and assessing the risks of material misstatement of the consolidated financial results, whether due to fraud or error;
b) Obtaining an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances;
c) Evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management;
d) Concluding on the appropriateness of management's use of the going concern basis of accounting;
e) Evaluating the overall presentation, structure and content of the consolidated financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence.

Other Matter

The consolidated financial results include the financial statements of one subsidiary namely Ameenji Rubber Inc., USA (Holding 90%)

The figures for the half year ended 31st March 2026 are the balancing figures between the audited figures in respect of the full financial year ended 31st March 2026 and the unaudited published year-to-date figures up to the half year ended 30th September 2025.

Our opinion on the consolidated financial results is not modified in respect of the above matter.

For M M REDDY & CO.,
Chartered Accountants
FRN: 010371S

M M REDDY & CO.,
Chartered Accountants
FRN: 010371S

CA. M Madhusudhana Reddy
Partner
Membership No: 213077
UDIN: 26213077NBIAIG5415

Place: Hyderabad
Date: 30-05-2026

AMEENJI RUBBER LIMITED
(formerly known as Ameenji Rubber Private Limited)
Registered Office: 1st Floor, 5-5-65, S.A Trade Center, Rani Gunj, Secunderabad -500 003, Telangana

CONSOLIDATED STATEMENT OF AUDITED ASSETS AND LIABILITIES AS AT 31-03-2026
(All amount in INR in lakhs, unless otherwise stated)

	PARTICULARS	**As at the Period/Year ended**	
		31-03-2026	**31-03-2025**
		(Audited)	**(Audited)**
	EQUITY AND LIABILITIES		
1	**Shareholders' Funds**		
(a)	Share Capital	1,128.00	828.00
(b)	Reserves & Surplus	4,339.29	1,357.38
		5,467.29	**2,185.38**
2	Non-Controlling Interest	0.21	0.18
3	**Non Current Liabilities**		
(a)	Long Term Borrowings	2,472.61	2,616.00
(b)	Deferred Tax Liabilities (Net)	5.98	
(c)	Long Term Provisions	32.01	28.46
		2,510.82	**2,644.64**
4	**Current Liabilities**		
(a)	Short Term Borrowings	3,021.83	1,973.78
(b)	Trade Payables	3,071.06	2,877.69
	(i) total outstanding dues of micro enterprises and small enterprises; and	89.30	1,398.07
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises.	2,981.76	1,479.62
(c)	Other Current Liabilities	185.75	342.42
(d)	Short Term Provisions	219.16	259.55
		6,497.81	**5,453.44**
Total		**14,475.91**	**10,283.45**
	ASSETS		
1	**Non Current Assets**		
(a)	Property, Plant & Equipment		
	(i) Gross Block	6,534.65	3,934.12
	(ii) Accumulated Depreciation	1,614.98	1,172.85
	(iii) Net Block	**4,919.66**	**2,761.27**
	Capital Work in Progress	501.09	211.37
		5,420.75	**2,972.64**
(b)	Deferred Tax Assets (Net)	-	4.38
(c)	Long Term Loans and Advances	199.97	456.87
(d)	Other Non current Assets	324.72	369.52
		524.68	**830.78**
2	**Current Assets**		
(a)	Current Investments	49.99	49.99
(b)	Inventories	5,124.66	4,544.27
(c)	Trade Receivables	2,262.53	1,697.25
(d)	Cash and Cash Equivalents	547.44	14.68
(e)	Short-Term Loans and Advances	252.60	131.47
(f)	Other Current Assets	293.25	42.36
		8,530.48	**6,480.03**
		14,475.91	**10,283.45**

For and on Behalf of the Board of Directors
Ameenji Rubber Limited

M Deesawala

Mufaddal N Deesawala
Managing Director
DIN: 00243284

Place: Hyderabad
Date : 30-05-2026

AMEENJI RUBBER LIMITED SEC-BAD 500 003.

AMEENJI RUBBER LIMITED

(formerly known as Ameenji Rubber Private Limited)

CIN: U25206TG2006PLC051204

Regd Office: 1st Floor, 5-5-65, S.A Trade Center, Rani Gunj, Secunderabad -500 003, Telangana.

STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED AND YEAR ENDED 31-03-2026 ***(All amount in INR in lakhs, unless otherwise stated)***

		CONSOLIDATED			
S.No.	**Particulars**	**For the Half Year ended**		**Year ended**	
		31.03.2026 (Audited)	**30.09.2025 (Unaudited)**	**31.03.2026 (Audited)**	**31.03.2025 (Audited)**
I.	Revenue from Operations	8,054.58	4,270.41	12,324.99	9,405.18
II.	Other Income	44.78	23.83	68.61	37.85
III.	**Total income (I+II)**	**8,099.37**	**4,294.23**	**12,393.60**	**9,443.03**
IV.	**Expenses**				
	(a) Cost of Materials consumed	5,762.57	2,171.09	7,933.66	6,087.90
	(b) Purchase of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	203.63	-309.28	-105.65	-1,126.71
	(d) Employee benefits expenses	505.13	691.52	1,196.65	1,284.32
	(e) Finance Cost	268.17	340.87	609.04	521.19
	(f) Depreciation and amortisation expenses	267.75	229.38	497.13	347.53
	(g)Other expenses	774.34	597.20	1,371.54	1,259.40
	Total Expenses	**7,781.59**	**3,720.78**	**11,502.37**	**8,373.63**
V.	**Profit / (Loss) before and exceptional items and Tax (III-IV)**	**317.77**	**573.46**	**891.23**	**1,069.40**
VI.	Exceptional Items	-	-	-	-
VII	**Profit /(Loss) before tax (V+VI)**	**317.77**	**573.46**	**891.23**	**1,069.40**
VIII.	**Tax expense**				
	(a) Current Tax	76.10	137.90	214.01	278.27
	(b) Provision of earlier year	32.92	-	32.92	31.36
	(c) Deferred Tax	12.41	(2.04)	10.37	(8.62)
	Total Tax Expenses	**121.43**	**135.86**	**257.29**	301.01
IX.	**Profit After Tax (VII-VIII)**	**196.34**	**437.59**	**633.93**	**768.39**
	Attributable to Shareholders of the Company	-	-	-	-
	Non-controlling interest	-	-	-	-
X	**Earnings Per Equity Share of face value of Rs.10/- each) (Previous Years Rs.10/- each):**				
	1) Basic	**1.74**	**5.28**	**5.62**	**9.28**
	2) Diluted	**1.74**	**5.28**	**5.62**	**9.28**
XI	Paid-up equity share capital (Face Value of Rs. 10/- per share)	1,128.00	828.00	1,128.00	828.00

Notes to Consolidated Financial Results:

1. The figures for the half year ended 31 March 2026 are the balancing figures between the audited figures in respect of the full financial year ended 31 March 2026 and the unaudited published year-to-date figures upto the half year ended 30 September 2025.

2. The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 30th May 2026.

3. The Consolidated financial results have been prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015. The Company is listed on SME Platform of BSE and therefore preparation of financial statements under Ind AS is not applicable to the Company.

4. The consolidated financial results include the financial results of Ameenji Rubber Limited ("Holding Company") and its subsidiary Ameenji Rubber Inc. (North Carolina, USA).

5. The Statutory Auditors have carried out audit of the above financial results for the financial year ended 31st March, 2026 and have issued an unmodified opinion on the same.

6. Basic and Diluted Earnings Per Share (EPS) have been computed in accordance with AS 20 using weighted average number of equity shares outstanding during the period. EPS is presented in Rupees per share of face value Rs. 10/-

7. The Company is engaged in the business of manufacturing and supply of rubber and rubber-based engineering products, including expansion joints, bridge bearings, elastomeric pads, rubber sheets, rubber moulded components and other infrastructure-related rubber solutions. These products form part of a single integrated line of business. Accordingly, the Company operates in a single primary business segment in accordance with AS-17 Segment Reporting.

8. Provision for current tax and deferred tax has been made in accordance with the Income Tax Act, 1961 and AS 22.

9. Ameenji Rubber Limited subscribed 90% shareholding of Ameenji Rubber Inc. (North Carolina, USA) on 21st June, 2024. However, the purchase consideration for the aforesaid acquisition remains unpaid as on the reporting date.

10. The figures of the previous periods/years are re-classified/re-arranged/re-grouped, whenever necessary.

11. Investor Complaints for the half year ended 31 March 2026: Beginning – NIL, Received – NIL, Resolved – NIL, Pending – NIL.

12. During the year, the Company had made an Initial Public Offer (IPO) of 30,00,000 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 100/- per Equity Share (including securities premium of Rs. 90/- per Equity Share), aggregating to Rs. 3,000.00 Lakhs. Pursuant to the aforesaid allotment, the paid-up Equity Share Capital of the Company increased to Rs. 11,28,00,000/- comprising 1,12,80,000 Equity Shares of Rs. 10/- each. The Equity Shares of the Company were listed on the SME Platform of BSE Limited and trading approval was received with effect from 06 October 2025.

13. Pursuant to Regulation 32 of SEBI (LODR) Regulations, 2015, there are no deviations or variations in utilization of proceeds from the Initial Public Offer (IPO) from the objects stated in the Prospectus dated 01.10.2025.

14. The details of utilization of IPO proceeds of Rs. 3,000.00 Lakhs as on 31 March 2026 are as follows:

Sl.No	Particulars	Amount as per Prospectus	Utilization up to 31.03.2026	Unutilized as on 31.03.2026
1	Funding of Capital Expenditure towards Modernization of Existing Machinery and Procurement of New Machinery for new product Line-Conveyor Belting Unit	1,668.96	1,226.14	442.82
2	Repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company;	595.00	595.00	-
3	General Corporate Purpose	344.06	344.06	-
4	Issue related expenses in relation to Issue	391.98	334.80	57.18
	Total	**3,000.00**	**2,500.00**	**500.00**

The unutilized IPO proceeds as at 31 March 2026 are temporarily invested in fixed deposits with scheduled banks and

15. These consolidated financial results have been prepared by consolidating the financial statements of the Holding Company and its subsidiary in accordance with the applicable Accounting Standards prescribed under the Companies Act, 2013.

16. The previous year figures pertain to the period prior to listing of the Company on SME Platform of BSE Limited.

For and on Behalf of the Board of Directors
Ameenji Rubber Limited

AMEENJI RUBBER LIMITED SEC-BAD 500 003.

Mufaddal N Deesawala
Managing Director
DIN: 00243284

Place : Hyderabad
Date: 30-05-2026

AMEENJI RUBBER LIMITED
(formerly known as Ameenji Rubber Private Limited)
Registered Office: 1st Floor, 5-5-65, S.A Trade Center, Rani Gunj, Secunderabad -500 003, Telangana
CIN: U25206TG2006PLC051204

STATEMENT OF AUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31-03-2026
(All amount in INR in lakhs, unless otherwise stated)

		31-03-2026 (Audited)	31-03-2025 (Audited)
A) Cash Flow From Operating Activities :			
Net Profit before tax		891.23	1,069.40
Adjustment for :			
Depreciation		497.13	347.53
Interest Paid		609.04	481.05
Provision of Gratuity		5.61	(11.77)
Fixed Assets Written off		-	(1.40)
Interest Income		-37.37	(19.14)
Profit on sale of Motor car		-0.28	-
Dividend Income		-30.97	(18.70)
Operating profit before working capital changes		**1,934.40**	**1,846.96**
Changes in Working Capital			
(Increase)/Decrease in Inventory		-580.39	(1,423.97)
(Increase)/Decrease in Trade Receivables		-565.28	(216.75)
(Increase)/Decrease in Short Term Loans & Advances		-121.12	118.31
Increase/(Decrease) in Trade Payables		193.37	805.28
Increase/(Decrease) in Other Current Liabilities		-156.67	(91.34)
(Increase)/Decrease in Other Current Assets		-250.89	(16.30)
Cash generated from operations		**453.41**	**1,022.20**
Less:- Income Taxes paid		-289.33	(211.38)
Net cash flow from operating activities	**A**	**164.08**	**810.81**
B) Cash Flow From Investing Activities :			
Purchase of Fixed Assets including of CWIP		-2,945.96	(1,148.19)
Sale of Fixed Assets including of CWIP		1.00	-
Long Term Loans and Advances		256.90	(345.49)
Increase/(Decrease) in Other Non Current Assets		44.80	46.40
Current Investment		-	(11.94)
Interest Income		37.37	19.14
Rent Income		-	-
Dividend Income		30.97	18.70
Net cash flow from investing activities	**B**	**(2,574.92)**	**(1,421.39)**
C) Cash Flow From Financing Activities :			
Proceeds from Issue of Share Capital		2,647.98	-
Increase/(Decrease) in Short Term Borrowings		1,048.05	301.05
Increase/(Decrease) in Long Term Borrowings		-143.39	793.41
Interest Paid		-609.04	(481.05)
Net cash flow from financing activities	**C**	**2,943.60**	**613.40**
Net Increase/(Decrease) In Cash & Cash Equivalent	(A+B+C)	532.77	2.83
Cash equivalents at the begining of the year		14.68	11.85
Cash equivalents at the end of the year		547.44	14.68
Notes :-		**31-03-2026**	**31-03-2025**
1 Component of Cash and Cash equivalents			
Cash on hand		2.96	4.65
Balance With banks		3.16	10.03
Other Bank Balance		541.32	-
		547.44	**14.68**

For and on Behalf of the Board of Directors
Ameenji Rubber Limited

AMEENJI RUBBER LIMITED SEC-BAD 500 003.

Mufaddal N Deesawala
Managing Director
DIN: 00243284

Place: Hyderabad
Date : 30-05-2026

M M REDDY & CO.,
Chartered Accountants
INDIA
Phone: 040 - 23418836
40272617
Mobile: 9848271555
M M R Lion Corp, 4th Floor, HSR Eden, Road No. 2, Banjara Hills, Hyderabad – 500034.TS. E-mail: mmreddyandco@gmail.com

INDEPENDENT AUDITOR'S REPORT ON THE HALF YEARLY AND ANNUAL FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

To
The Board of Directors
Ameenji Rubber Limited

Report on the Audit of the Standalone Financial Results

Opinion

We have audited the accompanying Statement of Standalone Audited Financial Results of Ameenji Rubber Limited ("the Company") for the half year and year ended 31st March 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

a) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
b) gives a true and fair view in conformity with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India, of the net profit and other financial information of the Company for the half year and year ended 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

M M REDDY & CO. Chartered Accountants

Plot No TH-1, Royal Residency, Near Sai Baba Temple, Mangalagiri, Guntur - 522503. A.P.

3rd Floor, Leoxsys Tower, Site No. 29 & 30, 1st Main Road, Maheshwari Nagar, Mahadevpura, Bengaluru - 560048. KA.

Management's Responsibilities for the Standalone Financial Results

These Standalone Financial Results have been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of these Standalone Financial Results that give a true and fair view of the net profit and other financial information in accordance with the applicable Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring accuracy and completeness of the accounting records relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists.

Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

M M REDDY & CO. Chartered Accountants FRN: 010371S

a) Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion.
b) Obtain an understanding of internal controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. But not for the purpose of expressing an opinion on the effectiveness of the entity's internal control.
c) Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
d) Conclude on the appropriateness of management's use of the going concern basis of accounting.
e) Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence and where applicable, related safeguards.

Other Matters

The Statement includes the results for the half year ended 31st March 2026 being the balancing figures between the audited figures in respect of the full financial year ended 31st March 2026 and the unaudited published year-to-date figures up to the half year ended 30th September 2025 which were subject to limited review by us.

For M M REDDY & CO.,
Chartered Accountants
FRN: 010371S

M M REDDY & CO.
Chartered Accountants
FRN: 010371S

CA. M Madhusudhana Reddy
Partner
Membership No.: 213077
UDIN: 26213077ZQNZJS8977

Place: Hyderabad
Date: 30-05-2026

AMEENJI RUBBER LIMITED

(formerly known as Ameenji Rubber Private Limited)

Registered Office: 1st Floor, 5-5-65, S.A Trade Center, Rani Gunj, Secunderabad -500 003, Telangana

CIN: U25206TG2006PLC051204

STANDALONE STATEMENT OF AUDITED ASSETS AND LIABILITIES AS AT 31-03-2026

(All amount in INR in lakhs, unless otherwise stated)

	PARTICULARS	As at the Period/Year ended	
		31-03-2026	31-03-2025
		(Audited)	(Audited)
	EQUITY AND LIABILITIES		
1	**Shareholders' Funds**		
(a)	Share Capital	1,128.00	828.00
(b)	Reserves & Surplus	4,339.29	1,357.38
		5,467.29	**2,185.38**
2	**Non Current Liabilities**		
(a)	Long Term Borrowings	2,472.61	2,616.00
(b)	Deferred Tax Liabilities (Net)	5.98	-
(c)	Long Term Provisions	32.01	28.46
		2,510.60	**2,644.46**
3	**Current Liabilities**		
(a)	Short Term Borrowings	3,021.83	1,973.78
(b)	Trade Payables	3,071.06	2,877.69
	(i) total outstanding dues of micro enterprises and small enterprises; and	89.30	1,398.07
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises.	2,981.76	1,479.62
(c)	Other Current Liabilities	185.75	342.42
(d)	Short Term Provisions	219.16	259.54
		6,497.81	**5,453.43**
Total		**14,475.70**	**10,283.26**
	ASSETS		
1	**Non Current Assets**		
(a)	Property, Plant & Equipment		
	(i) Gross Block	6,534.65	3,934.12
	(ii) Accumulated Depreciation	1,614.98	1,172.85
	(iii) Net Block	**4,919.66**	**2,761.27**
	ii) Capital Work in Progress	501.09	211.37
		5,420.75	**2,972.64**
(b)	Deferred Tax Assets (Net)	-	4.38
(c)	Long Term Loans and Advances	199.97	456.87
(d)	Other Non current Assets	324.72	369.52
		524.68	**830.78**
2	**Current Assets**		
(a)	Current Investments	49.99	49.99
(b)	Inventories	5,124.66	4,544.27
(c)	Trade Receivables	2,262.53	1,697.25
(d)	Cash and Cash Equivalents	547.44	14.68
(e)	Short-Term Loans and Advances	252.60	131.47
(f)	Other Current Assets	293.03	42.17
		8,530.27	**6,479.84**
		14,475.70	**10,283.26**

For and on Behalf of the Board of Directors
Ameenji Rubber Limited

Mufaddal N Deesawala
Managing Director
DIN: 00243284

Place: Hyderabad
Date : 30-05-2026

AMEENJI RUBBER LIMITED SEC-BAD 500 003.

AMEENJI RUBBER LIMITED *(formerly known as Ameenji Rubber Private Limited)*					
Regd Office: 1st Floor, 5-5-65, S.A Trade Center, Rani Gunj, Secunderabad -500 003, Telangana.					
CIN: U25206TG2006PLC051204					
STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED AND YEAR ENDED 31-03-2026 *(All amount in INR in lakhs, unless otherwise stated)*					
		STANDALONE			
S.No.	**Particulars**	**For the Half Year ended**		**Year ended**	
		31-03-2026 (Audited)	**30.09.2025 (Unaudited)**	**31.03.2026 (Audited)**	**31.03.2025 (Audited)**
I.	Revenue from Operations	8,054.58	4,270.41	12,324.99	9,405.19
II.	Other Income	44.78	23.83	68.61	37.84
III.	**Total income (I+II)**	**8,099.37**	**4,294.23**	**12,393.60**	**9,443.03**
IV.	**Expenses**				
	(a) Cost of Materials consumed	5,762.57	2,171.09	7,933.66	6,087.90
	(b) Purchase of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	203.63	-309.28	-105.65	-1,126.71
	(d) Employee benefits expenses	505.13	691.52	1,196.65	1,284.32
	(e) Finance Cost	268.17	340.87	609.04	521.19
	(f) Depreciation and amortisation expenses	267.75	229.38	497.13	347.53
	(g)Other expenses	774.34	597.20	1,371.54	1,259.40
	Total Expenses	**7,781.59**	**3,720.78**	**11,502.37**	**8,373.63**
V.	**Profit / (Loss) before and exceptional items and Tax (III-IV)**	**317.77**	**573.46**	**891.23**	**1,069.40**
VI.	Exceptional Items	-	-	-	-
VII	**Profit /(Loss) before tax (V+VI)**	**317.77**	**573.46**	**891.23**	**1,069.40**
VIII.	**Tax expense**				
	(a) Current Tax	76.10	137.90	214.01	278.27
	(b) Provision of earlier year	32.92	-	32.92	31.36
	(c) Deferred Tax	12.41	(2.04)	10.37	(8.62)
	Total Tax Expenses	**121.43**	**135.86**	**257.29**	**301.01**
IX.	**Profit After Tax (VII-VIII)**	**196.34**	**437.59**	**633.93**	**768.39**
X	**Earnings Per Equity Share of face value of Rs.10/- each) (Previous Years Rs.10/- each):**				
	1) Basic	**1.74**	**5.28**	**5.62**	**9.28**
	2) Diluted	**1.74**	**5.28**	**5.62**	**9.28**
XI	Paid-up equity share capital (Face Value of Rs. 10/- per share)	**1,128.00**	**828.00**	**1,128.00**	828.00

Notes to Standalone Financial Results:

1. The above results which are published in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 30th May 2026. The Financial Results have been prepared in accordance with the Accounting Standards ("AS") prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Accounts) Rules, 2014 issued by the Ministry of Corporate Affairs and amendments thereof.

2. The Statutory Auditors of the Company have carried out the audit of the Financial Results of the Company for the half year ended 31st March 2026 and year ended 31st March 2026.

3.The Statements are prepared in accordance with the requirement of Accounting Standards (AS) specified under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder as amended and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

4. As per MCA Notification dated 16th February 2015, Companies whose shares are listed on SME Exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations are exempted from the compulsory requirement of adoption of IND AS. As the Company is covered under the exempted category, it has not adopted IND AS for the preparation of the financial statements

5. Basic and Diluted Earnings Per Share (EPS) have been computed in accordance with AS 20 using weighted average number of equity shares outstanding during the period. EPS is presented in Rupees per share of face value Rs. 10/- each. EPS for the Half year ended are not annualized. EPS for the year ended 31st March 2026 has been annualized

6. During the year, the Company completed its Initial Public Offer (IPO) resulting in increase in the paid-up equity share capital of the Company. Accordingly, Basic and Diluted Earnings Per Share (EPS) for the current year have been impacted due to increase in weighted average number of equity shares outstanding and are therefore not strictly comparable with previous year figures.

7. The Company is engaged in the business of manufacturing and supply of rubber and rubber-based engineering products, including expansion joints, bridge bearings, elastomeric pads, rubber sheets, rubber moulded components and other infrastructure-related rubber solutions. These products form part of a single integrated line of business. Accordingly, the Company operates in a single primary business segment in accordance with AS-17 Segment Reporting.

8. Provision for current tax and deferred tax has been made in accordance with the Income Tax Act, 1961 and AS 22.

9. Ameenji Rubber Limited subscribed 90% shareholding of Ameenji Rubber Inc. (North Carolina, USA) on 21st June, 2024. However, the purchase consideration for the aforesaid acquisition remains unpaid as on the reporting date.

10. The figures of the previous periods/years are re-classified/re-arranged/re-grouped, whenever necessary.

11. Investor Complaints for the half year ended 31 March 2026: Beginning – NIL, Received – NIL, Resolved – NIL, Pending – NIL.

12. During the year, the Company had made an Initial Public Offer (IPO) of 30,00,000 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 100/- per Equity Share (including securities premium of Rs. 90/- per Equity Share), aggregating to Rs. 3,000.00 Lakhs. Pursuant to the aforesaid allotment, the paid-up Equity Share Capital of the Company increased to Rs. 11,28,00,000/- comprising 1,12,80,000 Equity Shares of Rs. 10/- each. The Equity Shares of the Company were listed on the SME Platform of BSE Limited and trading approval was received with effect from 06 October 2025.

13. Pursuant to Regulation 32 of SEBI (LODR) Regulations, 2015, there are no deviations or variations in utilization of proceeds from the Initial Public Offer (IPO) from the objects stated in the Prospectus dated 01.10.2025.

14. The details of utilization of IPO proceeds of Rs. 3,000.00 Lakhs as on 31 March 2026 are as follows:

Sl.No	Particulars	Amount as per Prospectus	Utilization up to 31.03.2026	Unutilized as on 31.03.2026
1	Funding of Capital Expenditure towards Modernization of Existing Machinery and Procurement of New Machinery for new product Line-Conveyor Belting Unit	1,668.96	1,226.14	442.82
2	Repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company;	595.00	595.00	-
3	General Corporate Purpose	344.06	344.06	-
4	Issue related expenses in relation to Issue	391.98	334.80	57.18
	Total	**3,000.00**	**2,500.00**	**500.00**

The unutilized IPO proceeds as at 31 March 2026 are temporarily invested in fixed deposits with scheduled banks.

15. Revenue from Operations includes the following:

Sl.No	Particulars	31-03-2026	31-03-2025
1	Domestic Sales	12,106.28	8,378.42
2	Export Sales	218.71	1,026.77
	Total Revenue from Operations	**12,324.99**	**9,405.19**

The decrease in profit during the year is primarily attributable to lower export sales during the year as compared to the previous year. Export sales generally contribute relatively higher margins compared to domestic sales.

16. On November 21, 2025, the Government of India notified the four Labour Codes, namely the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020, consolidating and rationalising various existing labour laws. The Ministry of Labour & Employment has also issued draft Rules, FAQs and related clarifications to facilitate implementation and assessment of the regulatory impact arising from the new framework.

The Company is in the process of evaluating and aligning its employment practices, compensation structures and related policies with the provisions of the aforesaid Labour Codes and the corresponding Rules notified/to be notified by the Central and State Governments. The Company continues to closely monitor further notifications, amendments, clarifications and implementation guidelines issued by the Government and shall ensure ongoing compliance with the applicable provisions of the Labour Codes as and when they become effective.

17. The previous year figures pertain to the period prior to listing of the Company on SME Platform of BSE Limited.

For and on Behalf of the Board of Directors
Ameenji Rubber Limited

AMEENJI RUBBER LIMITED SEC-BAD 500 003.

Mufaddal N Deesawala
Managing Director
DIN: 00243284

Place : Hyderabad
Date: 30-05-2026

AMEENJI RUBBER LIMITED

Registered Office: 1st Floor, 5-5-65, S.A Trade Center, Rani Gunj, Secunderabad -500 003,

CIN: U25206TG2006PLC051204

STATEMENT OF STANDALONE CASH FLOWS FOR THE YEAR ENDED 31-03-2026

(All amount in INR in lakhs, unless otherwise stated)

	31-03-2026 (Audited)	31-03-2025 (Audited)
A) Cash Flow From Operating Activities :		
Net Profit before tax	891.23	1,069.40
Adjustment for :		
Depreciation	497.13	347.53
Interest Paid	609.04	481.05
Provision for Gratuity	5.61	(11.77)
Fixed Assets Written off	-	(1.40)
Interest Income	-37.37	(19.14)
Profit on Sale of Fixed Assets	-0.28	-
Rent Income		
Dividend Income	-30.97	(18.70)
Operating profit before working capital changes	**1,934.40**	**1,846.96**
Adjustments for changes in working capital:		
(Increase)/Decrease in Inventory	-580.39	(1,423.97)
(Increase)/Decrease in Trade Receivables	-565.28	(216.75)
(Increase)/Decrease in Short Term Loans & Advances	-121.12	118.31
Increase/(Decrease) in Trade Payables	193.37	805.28
Increase/(Decrease) in Other Current Liabilities	-156.67	(91.34)
(Increase)/Decrease in Other Current Assets	-250.87	(16.30)
Cash generated from operations	**453.43**	**1,022.20**
Less: Income Taxes paid	-289.36	(211.38)
Net Cash Flow from Operating Activities A	**164.07**	**810.81**
B) Cash Flow From Investing Activities :		
Purchase of Fixed Assets including of CWIP	-2,945.96	(1,148.19)
Sale of Fixed Assets including of CWIP	1.00	-
Long Term Loans and Advances	256.90	(345.49)
Increase/(Decrease) in Other Non Current Assets	44.80	46.40
Current Investment	-	(11.94)
Interest Income	37.37	19.14
Rent Income	-	-
Dividend Income	30.97	18.70
Net Cash Flow from Investing Activities B	**(2,574.92)**	**(1,421.39)**
C) Cash Flow From Financing Activities :		
Proceeds from Initial Public Offer (IPO)	2,647.98	-
Increase/(Decrease) in Short Term Borrowings	1,048.05	301.05
Increase/(Decrease) in Long Term Borrowings	-143.39	793.41
Interest Paid	-609.04	(481.05)
Net Cash Flow from Financing Activities C	**2,943.60**	**613.40**
Net Increase/(Decrease) In Cash & Cash Equivalents (A+B+C)	532.76	2.83
Cash equivalents at the begining of the year	14.68	11.85
Cash equivalents at the end of the year	547.44	14.68
Notes :-	**31-03-2026**	**31-03-2025**
1 Components of Cash and Cash Equivalents		
Cash on hand	2.96	4.65
Balance With Banks	3.16	10.03
Other Bank Balances	541.32	-
	547.44	**14.68**

For and on Behalf of the Board of Directors
Ameenji Rubber Limited

AMEENJI RUBBER LIMITED SEC-BAD 500 003.

Mufaddal N Deesawala
Managing Director
DIN: 00243284

Place: Hyderabad
Date : 30-05-2026

Ameenji
Excellence. Endurance.

Date: May 30, 2026

To,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir/Madam,

BSE Scrip Code: 544555

Sub.: Declaration pursuant to Regulations 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulations 33(3)(d) of the Listing Regulations, as amended from time to time, I, Mufaddal Najmuddin Deesawala, Managing Director of Ameenji Rubber Limited, having its Registered Office at 5-5-65/1/A, F-14, S.A. Trade Centre, First Floor, Ranigunji, Secunderabad, Telangana, 500003, do hereby declare that, the Statutory Auditor of the Company, M/s. M M Reddy & Co, Chartered Accountants (ICAI Firm Registration Number: 010371S) has issued an Audit Report with an unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the half year and year ended March 31, 2026.

Kindly take this declaration on your record.

Thanking You.

For **Ameenji Rubber Limited**

AMEENJI RUBBER LIMITED SEC-BAD 500 003.

Mufaddal Najmuddin Deesawala
Chairman & Managing Director
DIN: 02243284

ANNEXURE -B

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE

Statement on deviation / variation in utilization of funds raised (In Lakhs)	
Name of the Listed Company	Ameenji Rubber Limited
Mode of Fund Raising	Public Issue
Description of mode of fund raising (Applicable in case of others is selected)	NA
Date of Raising Funds	01-10-2025
Amount Raised	3000
Report filed for Quarter ended	31-03-2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

Objects for which funds have been raised and where there has been a deviation, in the following table:

In Lakhs

Sr No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (Rs. In Lakhs)	Actual Utilised Amount (Rs. In Lakhs)	Unutilised Amount (Rs. In Lakhs)	Deviation/ Variation, if any	Remarks
1	Funding of Capital Expenditure towards Modernization of Existing Machinery and Procurement of New Machinery for new product Line-Conveyor Belting Unit	1668.96	1226.14	442.82	**NA**	**-**

2	Repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company;	595.00	595	-	**NA**	**-**
3	General Corporate Purpose	344.06	344.06	-	**NA**	**-**
4	Issue related expenses in relation to Issue	391.98	334.80	57.18	**NA**	**-**
	Total	**3000.00**	**2500.00**	**500.00**		**-**

* The unutilized IPO proceeds as at 31 March 2026 are temporarily invested in fixed deposits with scheduled bank.

For **Ameenji Rubber Limited**

MUFADDAL NAJMUDDIN DEESAWALA
Digitally signed by MUFADDAL NAJMUDDIN DEESAWALA
Date: 2026.05.30 21:18:42 +05'30'

Mufaddal Najmuddin Deesawala
Chairman & Managing Director
DIN: 02243284

M M REDDY & CO.,
Chartered Accountants

CA INDIA

Phone: 040 - 23418836
40272617
Mobile: 9848271555

M M R Lion Corp, 4th Floor, HSR Eden, Road No. 2, Banjara Hills, Hyderabad – 500034.TS. E-mail: mmreddyandco@gmail.com

UTILIZATION OF IPO FUNDS CERTIFICATE OF
M/s AMEENJI RUBBER LIMITED

To,
The Board of Directors,
M/s AMEENJI RUBBER LIMITED
(Formerly known as Ameenji Rubber Private Limited)
1st Floor, 5-5-65, S.A Trade Center,
Rani Gunj, Secunderabad – 500003,
Telangana, India.

Respected Sir/Madam,

Sub: Utilization Certificate for IPO Proceeds dated 31st March 2026 for expenditure incurred in relation to the Initial Public Offer proceeds of public issue for AMEENJI RUBBER LIMITED ("the Company")

We have been requested to certify expenditure incurred by the Company in relation to the Initial Public Offer proceeds. For the purpose of certifying the below table, we have reviewed documents, statements, papers, accounts, bank statements and other relevant records of the Company relating to the proceeds of the Public Issue. Based on our review of the same, we hereby certify that up to 31st March 2026 the Company has incurred/utilized the following amounts as mentioned below:

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (Rs. in Lakhs)	Actual Utilized Amount (Rs. in Lakhs)	Unutilized Amount (Rs. in Lakhs)
1	Funding of Capital Expenditure towards Modernization of Existing Machinery and Procurement of New Machinery for new product Line-Conveyor Belting Unit	1,668.96	1,226.14	442.82
2	Repayment and/or pre-payment, in full or part, of certain borrowings availed by the Company	595.00	595.00	-
3	General Corporate Purpose	344.06	344.06	-
4	Issue related expenses in relation to Issue	391.98	334.80	57.18
Total		**3,000.00**	**2,500.00**	**500.00**

* The unutilized IPO proceeds as of 31st March 2026 are temporarily invested in fixed deposits with scheduled banks.

M M REDDY & CO., Chartered Accountants FRN: 010371S

We inform you that there has been no material deviation(s) or variation(s) in the utilization of public issue proceeds raised through the Initial Public Offer (IPO) by the Company for the year ended 31st March 2026.

Yours faithfully,

For M M REDDY & CO.,
Chartered Accountants
FRN: 010371S

CA. M Madhusudhana Reddy
Partner
Membership No.: 213077
UDIN: 26213077NNXOEC5095

Place: Hyderabad
Date: 30-05-2026