

J. C. BHALLA & CO.
CHARTERED ACCOUNTANTS

BRANCH OFFICE : B-5, SECTOR-6, NOIDA - 201301 (U.P.)
TEL. : +91-120-4241000, FAX :+91-120-4241007
EMAIL : taxaid@vsnl.com

To

The Board of Directors
Triveni Turbine Ltd
Noida

We have reviewed the accompanying statement of unaudited financial results of Triveni Turbine Ltd for three months ended June 30, 2013 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which has been traced from disclosures made by the management and have not been reviewed by us. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to express a conclusion on these financial statements based on our review.

We conducted our audit in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of Interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the Accounting Standards, notified pursuant to the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

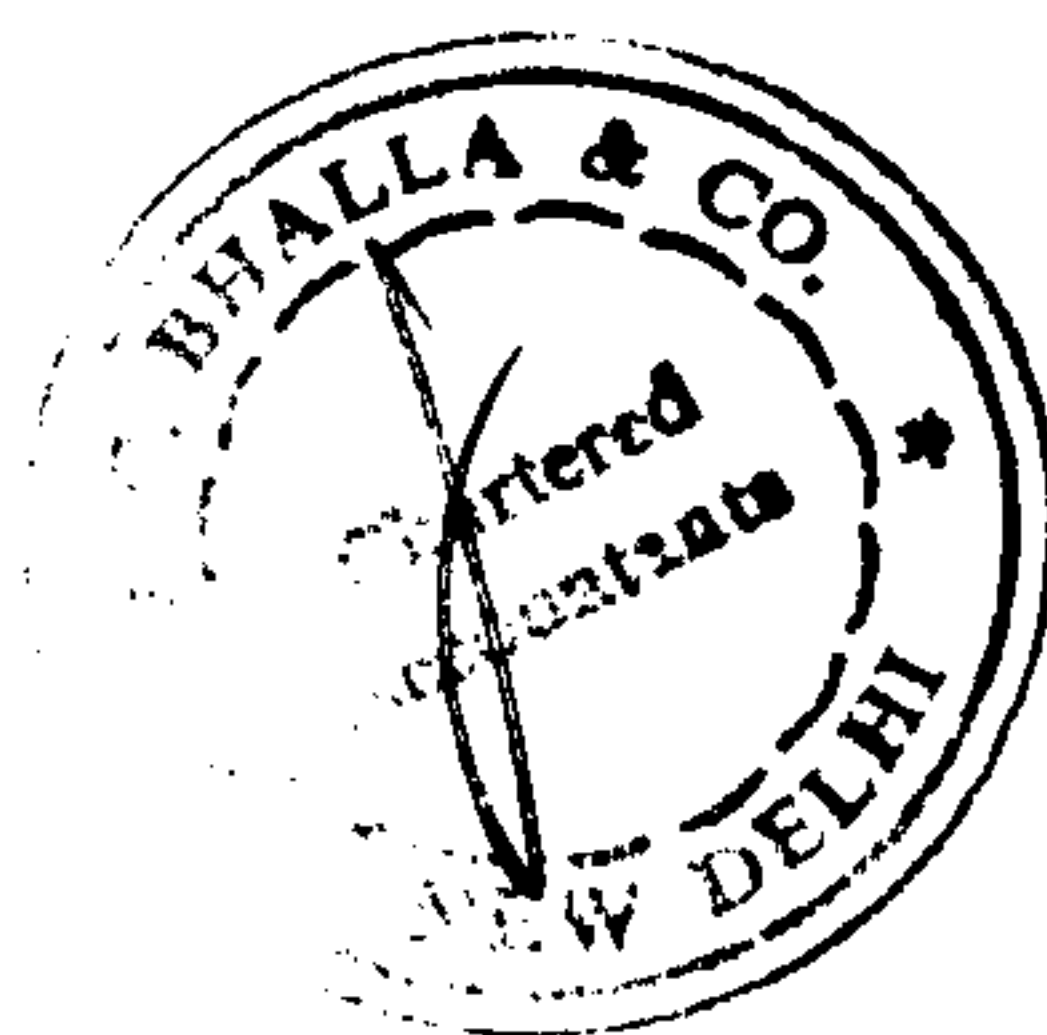
For J C Bhalla & Company
Chartered Accountants
Firm Regd.No.001111N


(Sudhir Mallick)
Partner
Membership No.80051

Place : Noida (U.P.)
Date : July 27, 2013



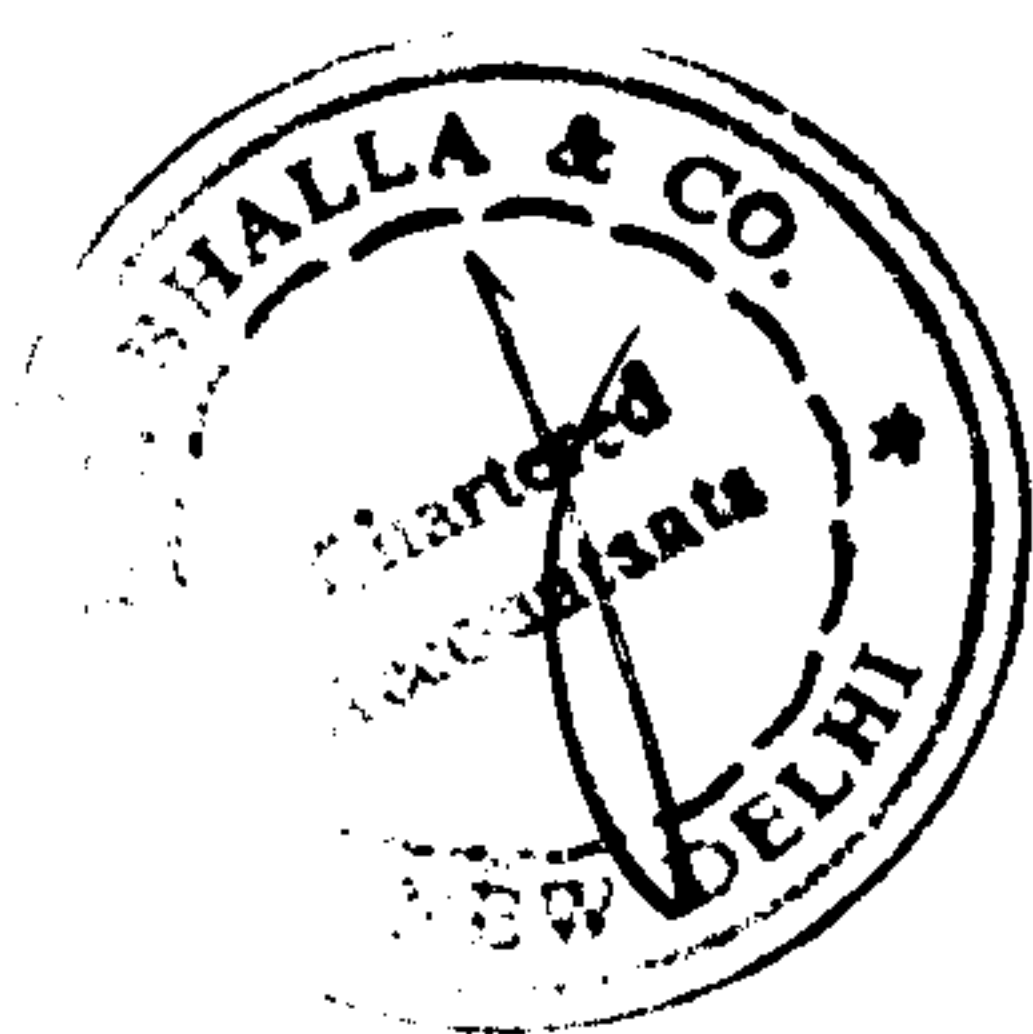
(a) Cost of materials consumed	6148	10748	6934	37133
(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(613)	739	(1207)	904
(c) Employee benefits expense	1696	1309	1145	5377
(d) Depreciation and amortisation expense	314	307	303	1226
(e) Other expenses (Note 2)	1731	2024	1384	5918
Total Expenses	9276	15127	8559	50558
3 Profit/ (Loss) from Operations before Other Income and Finance costs (1-2)	1787	3931	2585	15127
4. Other Income	187	472	124	810
5 Profit/ (Loss) from ordinary activities before Finance costs (3+4)	1974	4403	2709	15937
6. Finance Costs	25	7	131	272
Profit/(Loss) from ordinary activities before Tax (5-6)	1949	4396	2578	15665
8. Tax Expense	633	1337	837	5002
9. Net Profit/(Loss) from ordinary activities after Tax (7-8)	1316	3059	1741	10663
10. Paid up Equity Share Capital (Face Value ₹ 1/-)	3299	3299	3299	3299
11. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				10840
12 Earnings per share of ₹ 1/- each (not annualised)				
(a) Basic (in ₹)	0.40	0.93	0.53	3.22
(b) Diluted (in ₹)	0.40	0.93	0.53	3.22



PART II**Select Information for the Quarter Ended 30/06/2013**

Particulars	3 Months Ended			Year Ended
	30/06/2013	31/03/2013	30/06/2012	31/03/2013
	Unaudited	Audited	Unaudited	Audited
A PARTICULARS OF SHAREHOLDING				
1. Public Shareholding				
- Number of Shares	92557617	92557617	82557617	92557617
- Percentage of Shareholding	28.06	28.06	25.03	28.06
2. Promoters and promoter group Shareholding				
(a) Pledged / Encumbered				
- Number of Shares	30000	145000	6825000	145000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.01	0.06	2.76	0.06
- Percentage of Shares (as a % of the total share capital of the Company)	0.01	0.04	2.07	0.04
(b) Non- encumbered				
- Number of Shares	237292533	237177533	240497533	237177533
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	99.99	99.94	97.24	99.94
- Percentage of Shares (as a % of the total share capital of the Company)	71.93	71.90	72.90	71.90

Particulars	3 Months Ended 30/06/2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil



Notes:

1. The Company primarily operates in one business segment – Power Generating Equipment and Solutions. There are no reportable geographical segments.
2. Other Expenses include a charge of ₹ 2.37 crores towards marked-to-market adjustments of outstanding derivatives at the quarter end.
3. The Company had issued 28,00,000 8% Cumulative Redeemable Preference Shares of ₹ 10/- each in accordance with the Scheme of Arrangement duly approved by the Hon'ble Allahabad High Court. As per the terms and conditions of issue, these Preference Shares have been duly redeemed on 31st May 2013.
4. The figures of the previous periods under various heads have been regrouped to the extent necessary.

