

K.M.SUGAR MILLS LIMITED

Regd. Office: 11, Moti Bhawan, Collector Ganj, Kanpur-208 001 (U.P.)
Corp. Office & Works: P.O. Moti Nagar, Faizabad-224 201 (U.P.)

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 30/Sep/2010

(Rs. in Lacs except EPS)

Sl. no.	Particulars	Quarter ended on		Financial Year Ended on	
		30.09.2010	30.09.2009	30.09.2010	30.09.2009
		3 Months	3 Months	12 Months	12 Months
		(Un-audited)	(Un-audited)	Audited	Audited
1	a) Net Sales/Income from Operations	3,287	4,151	17,825	15,112
	b) Other Operating Income	-	-	-	-
	Total (a+b)	3,287	4,151	17,825	15,112
2	Expenditure	-	-	-	-
	a) (Increase)/decrease in stock in trade	3,577	2,388	(1,024)	3,264
	an work -in-progress	-	-	-	-
	b) Consumption of raw materials	(59)	124	14,750	6,346
	c) Purchase of traded goods	-	311	1,548	517
	d) Employees cost	186	121	661	490
	e) Depreciation	329	433	1,359	1,581
	f) Other expenditure	351	414	1,929	1,616
	g) Total	4,384	3,791	19,223	13,815
3	Profit from Operations before other Income, Interest & Exceptional Items (1-2)	(1,097)	360	(1,398)	1,297
4	Other Income	40	153	212	325
5	Profit before Interest & Exceptional Items (3+4)	(1,057)	513	(1,186)	1,622
6	Interest	268	280	1,284	1,196
7	Profit after Interest but before Exceptional Items (5-6)	(1,326)	232	(2,471)	426
8	Exceptional Items/Pre.Exp	(3)	-	1	-
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	(1,323)	232	(2,472)	426
10	Tax Expense (Including FBT)	-	(2)	-	2
	Deffered Tax	(643)	(36)	(643)	(36)
11	Net Profit (+)/Loss (-) from ordinary Activities after Tax (9-10)	(680)	270	(1,829)	460
12	Extraordinary Item (net of tax exp. Rs.)/Prior period items	(1)	(38)	(1)	(38)
13	Net Profit (+)/Loss (-) for the period	(681)	232	(1,830)	422
14	Paid up equity capital (Face value of the share is Rs. 2 each)	1,840	1,840	1,840	1,840
15	Reserve excluding Revaluation Reserve as per balance Sheet of the previous accounting year	-	-	3,963	3,978
16	Earnings Per Share (EPS)				
	a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	(0.74)	1.47	(1.99)	2.50
	b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	(0.74)	1.26	(1.99)	2.29
17	Public Shareholding				
	Number of shares	30,463,362	6,056,323	30,463,362	6,056,323
	Percentage of shares	33.11	32.91	33.11	32.91
18	Promoters and Promoter Group shareholding				
	a) Pledged/Encumbered				
	Number of shares	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL
	b) Non-Encumbered				
	Number of shares	61,536,808	12,343,711	61,536,808	12,343,711
	Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the Company)	66.89	67.09	66.89	67.09

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. no.	Particulars	Quarter ended on		Financial Year Ended on	
		30.09.2010	30.09.2009	30.09.2010	30.09.2009
		3 Months	3 Months	12 Months	12 Months
		(Un-audited)	(Un-audited)	Audited	Audited
1	SEGMENT REVENUE(INCLUDING EXCISE DUTY)				
a	Sugar	3,075	4,068	13,714	13,271
b	Distillery	69	179	1,575	1,115
c	Trading Activity	267	39	1,761	750
d	Power	-	34	1,204	553
e	Others	-	-	-	-
	Sub-Total	3,401	4,310	18,254	15,689
	Less: Inter/Intra Segment Revenue	178	114	2,067	1,380
	Net Segment Revenue	3,223	4,196	16,187	14,309
2	SEGMENT RESULTS (Profit(+)/Loss(-) before tax & interest)				
a	Sugar	(832)	784	(948)	2,295
b	Distillery	9	(41)	(50)	(7)
c	Power	(233)	(269)	(191)	(704)
	Sub-Total	(1,056)	474	(1,189)	1,584
	Less: (i) Interest	268	280	1,284	1,284
	(ii) Other unallocable expenditure net off un-allocable income	(1)	(39)	(1)	(1)
	Total Profit before Tax (after extraordinary items)	(1,323)	233	(2,472)	301
3	CAPITAL EMPLOYED (Segment Assets-Segment Liabilities)				
a	Sugar	4,362	9,917	4,362	9,917
b	Distillery	367	103	367	103
c	Power	3,857	7,281	3,857	7,281
d	Unallocated	10	843	10	843
	Total	8,596	18,144	8,596	18,144

* EPS based on no. of shares of face value of Rs. 10/- each

Notes:

- The above audited financial results for the year ended ended 30.09.2010 were approved and taken on record in the Board Meeting held on 30.11.2010 after being reviewed and recommended by the Audit Committee.
- Sugar being seasonal industry, the performance of any quarter may not representative of the annual performance of the company
- At the beginning of the quarter Nil complaints were pending. During the quarter Nil complaints were received and at the end of the quarter Nil complaints were pending.
- Previous quarter's/year's figures have been regrouped /rearranged wherever considered necessary.
- The equity shares of the company were split from ONE equity share of Rs. 10 each into FIVE equity shares of Rs. 2 each with effect from 29.03.2010 hence EPS is calculated on the basis of the above

Place: Lucknow
Date: 30.11.2010

By the Order of the Board
For K. M. Sugar Mills Ltd.

(Signature)
Ajay Kumar Jhurjhwala
Managing Director