



K. M. Sugar Mills Ltd.

Corporate Office and Works : Motinagar, Faizabad-224 201

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To
The Assitt. Vice President (Listing)
The National Stock Exchange India Ltd.
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

Dt: 13.08.2012

Ref: Clause 41 of the Listing Agreement

Reg: Un-Audited Financial Results for the Quarter ended on 30th June 2012

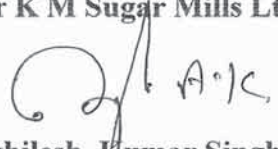
Dear Sir(s),

With reference to the captioned subject matter please find the enclosures as Un-audited Financial Results for the Quarter ended on 30th June 2012.

Kindly take the above document on record.

Thanking You

For K M Sugar Mills Ltd.


Akhilesh Kumar Singh
Company Secretary

K.M.SUGAR MILLS LIMITED

Regd. Office:11, Moti Bhawan, Collector Ganj, Kanpur-208 001(U.P.)
Corp. Office & Works: P.O.Moti Nagar, Faizabad-224 201 (U.P.)

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED 30.06.2012

PART-I		Rs. In Lacs					
Sl. no.	Particulars	Quarter ended	preceding quarter ended	Quarter ended	For the nine months ended		Previous year ended
		30.06.2012	31.03.2012	30.06.2011	30.06.2012	30.06.11	30.09.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	a) Net Sales/Income from Operations (Net of Excise Duty)	8,310	10,144	10,570	23,323	26,130	30,676
	b) Other Operating Income	-	-	-	-	-	-
	Total income from operations (net)	8,310	10,144	10,570	23,323	26,130	30,676
2	Expenses						
	a) Cost of materials consumed	432	13,587	231	20,185	13,497	13,557
	b) Purchase of stock in trade	337	587	4,535	1,193	10,715	12,022
	c) Changes in inventories of finished goods & work in progress	6,657	(6,160)	4,433	(1,918)	(2,953)	(413)
	d) Employee benefits expenses	131	234	109	552	493	632
	e) Depreciation and amortisation expenses	259	261	286	774	931	1,229
	f) Other expenses	184	1,207	737	1,999	2,474	3,117
	g) Total expenses	8,000	9,716	10,331	22,785	25,157	30,144
3	Profit from operations before other Income, finance costs & exceptional items (1-2)	310	428	239	538	973	532
4	Other income	76	40	111	139	162	344
5	Profit / (Loss) from ordinary activities before finance costs & exceptional items (3+4)	386	468	350	677	1,135	876
6	Finance costs	413	369	452	1,050	1,054	1,420
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(27)	99	(102)	(373)	81	(544)
8	Exceptional items	(13)	-	-	(13)	-	(522)
9	Profit / (Loss) from ordinary activities before tax (7+8)	(40)	99	(102)	(386)	81	(1,066)
10	Tax expense	-	-	-	-	-	47
11	Net Profit / (Loss) from ordinary activities after Tax (9-10)	(40)	99	(102)	(386)	81	(1,113)
12	Extraordinary items (net of tax expense)	1	1	35	-	34	(9)
13	Net Profit / (Loss) for the period (11-12)	(39)	98	(67)	(386)	115	(1,122)
14	Paid up equity capital (Face value of Rs.2/ each)	1,840	1,840	1,840	1,840	1,840	1,840
15	Reserves excluding Revaluation Reserve as per balance sheet of the previous accounting year	-	-	-	-	-	-
16	Earnings per share (EPS)						
	a) Basic and diluted EPS before extraordinary items (not annualised)	(0.04)	0.11	(0.11)	(0.42)	0.09	(1.21)
	b) Basic and diluted EPS after extraordinary items (not annualised)	(0.04)	0.11	(0.07)	(0.42)	0.12	(1.22)

PART-II		Select information for the quarter ended 30.06.2012					
	Particulars	Quarter ended	preceding quarter ended	Quarter ended	For the nine months ended		Prvious year ended
		30.06.2012	31.03.2012	30.06.2011	30.06.2012	30.06.11	30.09.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- Number of shares	30,380,845	30,380,845	30,380,845	30,380,845	30,380,845	30,380,845
	- Percentage of shareholding	33.02	33.02	33.02	33.02	33.02	33.02
2	Promoters and Promoter Group shareholding						
	a) Pledged/Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered						
	- Number of shares	61,619,325	61,619,325	61,619,325	61,619,325	61,619,325	61,619,325
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	66.98	66.98	66.98	66.98	66.98	66.98
B INVESTOR COMPLAINTS							
		Quarter ended 30.06.2012					
	Pending at the beginning of the quarter	0					
	Received during the quarter	0					
	Disposed off during the quarter	0					
	Remaining unresolved at the end of the quarter	0					

UNAUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. no.	Particulars	Rs. In Lacs					
		Quarter ended	preceding quarter ended	Quarter ended	For the nine months ended		Previous year ended
		30.06.2012 Unaudited	31.03.2012 Unaudited	30.06.2011 Unaudited	30.06.2012 Unaudited	30.06.2011 Unaudited	30.09.2011 Audited
1	SEGMENT REVENUE (INCLUDING EXCISE DUTY)						
a	Sugar including trading	7,973	8,273	10,165	20,717	23,809	28,315
b	Distillery	441	827	588	1,268	1,389	1,527
c	Power	186	1,332	22	2,054	1,443	1,464
	Total	8,600	10,432	10,775	24,039	26,641	31,306
	Less: Inter Segment Revenue	313	1,687	202	2,451	1,966	1,990
	NET SEGMENT REVENUE	8,287	8,745	10,573	21,588	24,675	29,316
2	SEGMENT RESULTS						
	Profit / (Loss) before tax & financial costs						
a	Sugar	332	(160)	520	(98)	898	571
b	Distillery	16	134	16	115	22	(235)
c	Power	25	494	(186)	647	215	18
	Total	373	468	350	664	1,135	354
	Less: (i) Finance costs	413	369	452	1,050	1,054	1,420
	(ii) Other unallocable expenditure net off un-allocable income	(1)	1	(35)		(34)	9
	Profit / (Loss) before Tax	(39)	98	(67)	(386)	115	(1,075)
3	CAPITAL EMPLOYED						
	(Segment Assets-Segment Liabilities)						
a	Sugar	2,853	1,921	4,503	2,853	4,503	3,677
b	Distillery	203	328	315	203	315	210
c	Power	4,024	4,559	3,419	4,024	3,419	3,279
d	Unallocated	10	10	10	10	10	10
	Total	7,090	6,818	8,247	7,090	8,247	7,176

Notes:

- The above financial results for the quarter ended 30.06.2012 were approved and taken on record in the Board meeting held on 13.08.2012 after being reviewed and recommended by the Audit Committee.
- The Statutory Auditors have carried out a Limited Review of the results for the quarter ended on 30th June, 2012.
- Sugar being seasonal industry, the performance of any quarter may not represent of the annual performance of the company.
- Provision for the deferred tax, if any, will be considered in annual audited results.
- CDR-EG has approved the loan restructuring proposal of the company under Corporate Debt Restructuring Mechanism (CDR) in its meeting held on 24.02.2012 and issued Letter of Approval (LOA) on 27.03.2012. However, the effect of the same will be considered on its implementation by the Lender banks.
- Previous period figures have been regrouped /rearranged, wherever considered necessary, to make them comparable with the current period.

Place: Lucknow
Date: 13.08.2012

By the order of the Board
For K.M. Sugar Mills Ltd.

L. K. Jhunjhunwala
Chairman