



K. M. Sugar Mills Ltd.

Corporate Office and Works : Motinagar, Faizabad-224 201

Phone : 05278-254059/254173 Fax : 05278-254031

E-mail : director@kmsugar.com/admin@kmsugar.com



CIN No. : L15421UP1971PLC003492, Mail id:-kmsugar@gmail.com

Phone -Regd. Office : 0512-2310762, Branch Office: 0522-4079561

Date: 11.08.2015

The Asstt. Vice President-Listing,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex , Bandra (E),
Mumbai -400051

Phone no. 022-26598100

Dear Sir,

Ref: Clause 41 & 30(a) of the Listing Agreement
Sub: Outcome of the Board Meeting held on 11th August, 2015
of M/s.K.M. Sugar Mills Limited

In pursuance to the provisions of the Clause 41 of the Listing Agreement, we submit the followings documents of M/s. K.M. Sugar Mills Limited :-

1. Un-audited Financial Results for the Quarter ended 30th June, 2015 as approved by the Board after approval and recommendation of Audit Committee;
2. Further, the Board has *inter alia* deliberated and approved the followings:-
 - a) Directors 'Report for the year ended (18 months) as at 31-03-2015;
 - b) Notice of Annual General Meeting to be held on 19th September, 2015 at 11.00 a.m. at its Registered Office at 11- Moti Bhawan, Collector Ganj, Kanpur-208001 (U.P.)
 - c) Book Closure from 14th September, 2015 to 19th September, 2015 (both days inclusive);
 - d) Approved of changes in Articles of Association as per the new Companies Act, 2013 subject to the approval by Share Holders in the Annual General Meeting;
 - e) Approved the existing borrowing limits and creation of charge on the Assets of the Company in compliance of section 180 (1) ('c) and (a) of the Companies Act, 2013 subject to the approval by Share Holders in the Annual General Meeting;
 - f) Approved the investments limit, give guarantee and give loan in compliance of section 186 of the Companies Act, 2013 subject to the approval by Share Holders in the Annual General Meeting;
 - g) Appointment of Mr. H.P. Singhania, Mr. S.K. Gupta, Mr. R..Shukla and Dr. Dirti Singh as Independent Directors for a period of 5 years and not liable to retire

Regd. Office : 11, Moti Bhawan, Collectorganj, Kanpur-1, Phone : 2310762

Branch Office : 76, Eldeco Greens, Gomtinagar, Lucknow-226 010 Phone : 0522-2300125, Fax : 2308772

by rotation in compliance of new Companies Act, 2013 and subject to the approval by Share Holders in the Annual General Meeting;

- h) Reviewed the performance of the Company for the quarter ended 30-06-2015;
- i) Reviewed Related parties transactions;
- j) Review the progress to the compliance of CPCB direction for Zero Liquid Discharged by the Distilleries;
- k) Others – with the permission of the Chair;

We are enclosing herewith signed Un-audited Accounts for the quarter ended 30-06-2015 alongwith Limited Review Report and request take the above on your record.

Thanking You,

For K M Sugar Mills Limited


(Rajeev Kumar)
Company Secretary

Encl: as above