

K. M. SUGAR MILLS LIMITED

Regd. Office: 11, Moti Bhawan, Collectorganj, Kanpur-208 001 (U.P.)

CIN No.: L15421UP1971PLC003492

email: kmsugar@gmail.com, website: www.kmsugar.com

Phone: Regd. office: 0512-2310762, Branch office: 0522-4079561

Extract of Statement of Standalone Unaudited Financial Results for the Quarter and six months ended 30/09/2016

Sl. No.	Particulars	Rs. In Lacs		
		3 months ended 30.09.2016 Unaudited	6 months ended 30.09.2016 Unaudited	3 months ended 30.09.2015 Unaudited
1	Total income from operations (net)	5,081	15,465	7,123
2	Net Profit/(Loss) from ordinary activities after tax	306	1,449	741
3	Net Profit/(Loss) for the period after tax (after Extraordinary items)	306	1,449	741
4	Equity share capital	1,840	1,840	1,840
5	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	2478 as on 30.09.16	2478 as on 30.09.16	250 as on 30.09.15
6	Earnings Per Share (before extraordinary items) (of Rs.2/- each)			
	a) Basic	0.33	1.57	0.81
	b) Diluted	0.33	1.57	0.81
7	Earnings Per Share (after extraordinary items) (of Rs.2/- each)			
	a) Basic	0.33	1.57	0.81
	b) Diluted	0.33	1.57	0.81

Note: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchanges websites, www.nseindia.com and www.bseindia.com and the Company's website, www.kmsugar.com

By the order of the Board
For K.M. Sugar Mills Ltd.

Sanjay Jhunjhunwala
Jt. Managing Director
DIN: 01777954

Place: Lucknow
Date: 10.11.2016



Limited Review Report

**Review Report to
The Board of Directors of
K.M. Sugar Mills Ltd.**

1. We have reviewed the accompanying statement of unaudited financial results of K.M. Sugar Mills Ltd. ('the Company') for the quarter and six months ended September 30, 2016 (the "Statement"). This Statement is the responsibility of the Company's management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mehrotra & Mehrotra
Chartered Accountants
FRN: 00226C



CA Rajesh Jhalani
Partner
M. No. 074809



Place: New Delhi
Date: 10.11.2016