

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited															
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange															
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p>PRAKASHCHANDRA DWARKADAS JHUNJHUNWALA-HUF</p> <p>PAC Details are:-</p> <table border="1" style="width: 100%;"> <tr><td>Names</td></tr> <tr><td>Lakshmi Kant Jhunjunwala</td></tr> <tr><td>Marvel Business Pvt Ltd</td></tr> <tr><td>Lakshmi Kant Dwarkadas-HUF</td></tr> <tr><td>Aditya Jhunjunwala</td></tr> <tr><td>Naina Jhunjunwala</td></tr> <tr><td>Umadevi Jhunjunwala</td></tr> <tr><td>Sanjay Jhunjunwala</td></tr> <tr><td>Prakashchandra Jhunjunwala</td></tr> <tr><td style="text-align: right;">Dwarkadas</td></tr> <tr><td>Vatsal Jhunjunwala</td></tr> <tr><td>Vridhi Jhunjunwala</td></tr> <tr><td>Madhu Prakash Jhunjunwala</td></tr> <tr><td>Vridhi Trust</td></tr> <tr><td>Shivam Trust</td></tr> </table>	Names	Lakshmi Kant Jhunjunwala	Marvel Business Pvt Ltd	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjunwala	Naina Jhunjunwala	Umadevi Jhunjunwala	Sanjay Jhunjunwala	Prakashchandra Jhunjunwala	Dwarkadas	Vatsal Jhunjunwala	Vridhi Jhunjunwala	Madhu Prakash Jhunjunwala	Vridhi Trust	Shivam Trust
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Jhunjhunwala Securities Private Limited						
Francoise Commerce Private Limited						
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)			
As of March 31 st of 2021, holding of:						
a) Shares	PCJ-HUF 3298271 PAC 56314154	PCJ-HUF 3.58 PAC 61.21	PCJ-HUF 3.58 PAC 61.21			
b) Voting Rights (otherwise than by shares)						
c) Warrants,						
d) Convertible Securities						
e) Any other instrument that would entitle the holder to receive shares in the TC.						
Total	PCJ-HUF 3298271 PAC 56314154	PCJ-HUF 3.58 PAC 61.21	PCJ-HUF 3.58 PAC 61.21			

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
PRAKASHCHANDRA DWARKADAS JHUNJHUNWALA-HUF	Yes	
Marvel Business Private Ltd	Yes	
Lakshmi Kant Jhunjunwala	Yes	
Lakshmi Kant Dwarkadas-HUF	Yes	
Aditya Jhunjunwala	Yes	
Naina Jhunjunwala	Yes	
Umadevi Jhunjunwala	Yes	
Sanjay Jhunjunwala	Yes	
Prakashchandra Dwarkadas Jhunjunwala	Yes	
Vatsal Jhunjunwala	Yes	
Vridhi Jhunjunwala	Yes	
Madhu Prakash Jhunjunwala	Yes	
Vridhi Trust	Yes	
Shivam Trust	Yes	
K M Vyapar Private Ltd	Yes	
Jhunjunwala Securities Private Limited	Yes	
Francoise Commerce Private Limited	Yes	

Signature of the Authorised Signatory**Place :Mumbai****Date :02.04.2021**