

## ANNEXURE - 1

### Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of Shareholding

|  |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
|--|--|-------|--------------------------|--|----------------------------|--------------------|-------------------|---------------------|--------------------|-------------------------|--------------------|--------------------|---------------------------|--------------|--------------|
| 1. Name of the Target Company (TC)   | K M Sugar Mills Limited  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed  | National Stock Exchange & Bombay Stock Exchange  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| 3. Particulars of the shareholder(s) :<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <p><b>PRAKASHCHANDRA DWARKADAS JHUNJHUNWALA</b></p> <p>PAC Details are:-</p> <table border="1" style="width: 100%;"> <tr> <td>Names</td> </tr> <tr> <td>Lakshmi Kant Jhunjunwala</td> </tr> <tr> <td>Prakashchandra Dwarkadas Jhunjunwala-HUF</td> </tr> <tr> <td>Lakshmi Kant Dwarkadas-HUF</td> </tr> <tr> <td>Aditya Jhunjunwala</td> </tr> <tr> <td>Naina Jhunjunwala</td> </tr> <tr> <td>Umadevi Jhunjunwala</td> </tr> <tr> <td>Sanjay Jhunjunwala</td> </tr> <tr> <td>Marvel Business Pvt Ltd</td> </tr> <tr> <td>Vatsal Jhunjunwala</td> </tr> <tr> <td>Vridhi Jhunjunwala</td> </tr> <tr> <td>Madhu Prakash Jhunjunwala</td> </tr> <tr> <td>Vridhi Trust</td> </tr> <tr> <td>Shivam Trust</td> </tr> </table> | Names | Lakshmi Kant Jhunjunwala | Prakashchandra Dwarkadas Jhunjunwala-HUF | Lakshmi Kant Dwarkadas-HUF | Aditya Jhunjunwala | Naina Jhunjunwala | Umadevi Jhunjunwala | Sanjay Jhunjunwala | Marvel Business Pvt Ltd | Vatsal Jhunjunwala | Vridhi Jhunjunwala | Madhu Prakash Jhunjunwala | Vridhi Trust | Shivam Trust |
| Names  |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| Lakshmi Kant Jhunjunwala   |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| Prakashchandra Dwarkadas Jhunjunwala-HUF   |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| Lakshmi Kant Dwarkadas-HUF   |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| Aditya Jhunjunwala   |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| Naina Jhunjunwala  |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| Umadevi Jhunjunwala  |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| Sanjay Jhunjunwala   |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| Marvel Business Pvt Ltd  |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| Vatsal Jhunjunwala   |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| Vridhi Jhunjunwala   |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| Madhu Prakash Jhunjunwala  |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| Vridhi Trust   |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |
| Shivam Trust   |  |       |                          |  |                            |                    |                   |                     |                    |                         |                    |                    |                           |              |              |

|  |   |  |   |
|--|---|--|---|
|  | K M Vyapar Private Ltd                  |  |   |
|  | Jhunjhunwala Securities Private Limited |  |   |
|  | Francoise Commerce Private Limited      |  |   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above             | Number of shares                        | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 <sup>st</sup> of 2021, holding of:                                  |   |  |   |
| a) Shares  | PCJ<br>1559732<br>PAC<br>58052693       | PCJ<br>1.69<br>PAC<br>63.10                              | PCJ<br>1.69<br>PAC<br>63.10                       |
| b) Voting Rights (otherwise than by shares)  |   |  |   |
| c) Warrants,   |   |  |   |
| d) Convertible Securities  |   |  |   |
| e) Any other instrument that would entitle the holder to receive shares in the TC. |   |  |   |
| Total  | PCJ<br>1559732<br>PAC<br>58052693       | PCJ<br>1.69<br>PAC<br>63.10                              | PCJ<br>1.69<br>PAC<br>63.10                       |

**Part B\*\*****Name of The Target Company: K M Sugar Mills Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to the Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| <b>PRAKASHCHANDRA DWARKADAS JHUNJHUNWALA</b>                              | Yes  |                            |
| Marvel Business Private Ltd   | Yes  |                            |
| Lakshmi Kant Jhunjhunwala   | Yes  |                            |
| Prakashchandra Dwarkadas Jhunjhunwala-HUF                                 | Yes  |                            |
| Lakshmi Kant Dwarkadas-HUF  | Yes  |                            |
| Aditya Jhunjhunwala   | Yes  |                            |
| Naina Jhunjhunwala  | Yes  |                            |
| Umadevi Jhunjhunwala  | Yes  |                            |
| Sanjay Jhunjhunwala   | Yes  |                            |
| Vatsal Jhunjhunwala   | Yes  |                            |
| Vridhi Jhunjhunwala   | Yes  |                            |
| Madhu Prakash Jhunjhunwala  | Yes  |                            |
| Vridhi Trust  | Yes  |                            |
| Shivam Trust  | Yes  |                            |
| K M Vyapar Private Ltd  | Yes  |                            |
| Jhunjhunwala Securities Private Limited                                   | Yes  |                            |
| Francoise Commerce Private Limited  | Yes  |                            |

**Signature of the Authorised Signatory****Place : Mumbai****Date : 02.04.2021**