

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																																
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																																
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p style="text-align: center;">UMADEVI JHUNJHUNWALA</p> <p>PAC Details are:-</p> <table border="1" style="width: 100%;"> <tr> <td colspan="2">Names</td> </tr> <tr> <td colspan="2">Lakshmi Kant Jhunjhunwala</td> </tr> <tr> <td>Prakashchandra</td> <td style="text-align: right;">Dwarkadas</td> </tr> <tr> <td colspan="2">Jhunjhunwala-HUF</td> </tr> <tr> <td colspan="2">Lakshmi Kant Dwarkadas-HUF</td> </tr> <tr> <td colspan="2">Aditya Jhunjhunwala</td> </tr> <tr> <td colspan="2">Naina Jhunjhunwala</td> </tr> <tr> <td colspan="2">Marvel Business Pvt Ltd</td> </tr> <tr> <td colspan="2">Sanjay Jhunjhunwala</td> </tr> <tr> <td>Prakashchandra</td> <td style="text-align: right;">Dwarkadas</td> </tr> <tr> <td colspan="2">Jhunjhunwala</td> </tr> <tr> <td colspan="2">Vatsal Jhunjhunwala</td> </tr> <tr> <td colspan="2">Vridhi Jhunjhunwala</td> </tr> <tr> <td colspan="2">Madhu Prakash Jhunjhunwala</td> </tr> <tr> <td colspan="2">Vridhi Trust</td> </tr> <tr> <td colspan="2">Shivam Trust</td> </tr> </table>	Names		Lakshmi Kant Jhunjhunwala		Prakashchandra	Dwarkadas	Jhunjhunwala-HUF		Lakshmi Kant Dwarkadas-HUF		Aditya Jhunjhunwala		Naina Jhunjhunwala		Marvel Business Pvt Ltd		Sanjay Jhunjhunwala		Prakashchandra	Dwarkadas	Jhunjhunwala		Vatsal Jhunjhunwala		Vridhi Jhunjhunwala		Madhu Prakash Jhunjhunwala		Vridhi Trust		Shivam Trust	
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	K M Vyapar Private Ltd		
	Jhunjhunwala Securities Private Limited		
	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	UDJ 2562717 PAC 57049708	UDJ 2.78 PAC 62.01	UDJ 2.78 PAC 62.01
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	UDJ 2562717 PAC 57049708	UDJ 2.78 PAC 62.01	UDJ 2.78 PAC 62.01

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
UMADEVI JHUNJHUNWALA	Yes	
Marvel Business Private Ltd	Yes	
Lakshmi Kant Jhunjunwala	Yes	
Prakashchandra Dwarkadas Jhunjunwala-HUF	Yes	
Lakshmi Kant Dwarkadas-HUF	Yes	
Aditya Jhunjunwala	Yes	
Naina Jhunjunwala	Yes	
Sanjay Jhunjunwala	Yes	
Prakashchandra Dwarkadas Jhunjunwala	Yes	
Vatsal Jhunjunwala	Yes	
Vridhi Jhunjunwala	Yes	
Madhu Prakash Jhunjunwala	Yes	
Vridhi Trust	Yes	
Shivam Trust	Yes	
K M Vyapar Private Ltd	Yes	
Jhunjunwala Securities Private Limited	Yes	
Francoise Commerce Private Limited	Yes	

Signature of the Authorised Signatory

Uma Jhun Junwala
Place : Mumbai

Date :02.04.2021